

NC Medical Care Commission
 Quarterly Report on **Outstanding Debt** (End: 2nd Quarter FYE 2018)

	FYE 2017	FYE 2018
Program Measures		
Outstanding Debt	Ending: 6/30/2017 \$6,610,632,081	Ending: 12/31/2017 \$6,488,078,466
Outstanding Series	146	147¹
Detail of Program Measures		
Outstanding Debt per Hospitals and Healthcare Systems	Ending: 6/30/2017 \$5,478,149,949	Ending: 12/31/2017 \$5,219,223,593
Outstanding Debt per CCRCs	\$1,095,939,132	\$1,150,567,873
Outstanding Debt per Other Healthcare Service Providers	\$36,543,000	\$118,287,000
Outstanding Debt Total	\$6,610,632,081	\$6,488,078,466
Outstanding Series per Hospitals and Healthcare Systems	89	86
Outstanding Series per CCRCs	50	54
Outstanding Series per Other Healthcare Service Providers	7	7
Series Total	146	147
Number of Hospitals and Healthcare Systems with Outstanding Debt	20	20
Number of CCRCs with Outstanding Debt	20	20
Number of Other Healthcare Service Providers with Outstanding Debt	5	5
Facility Total	45	45

Note 1: For FYE 2018, NC MCC has closed **27 Bond Series** thru the 2nd Quarter. Out of the 27 closed Bond Series, 9 Bond Series represent new money projects. The remaining 18 Bond Series represent refundings and conversions. The net gain of 1 for Bond Series outstanding from FYE 2017 to current represents all new money projects, refundings, conversions, and redemptions.

GENERAL NOTES: Facility Totals represent a parent entity total and do not represent each individual facility owned by the parent entity. CCRCs are licensed by the NC Department of Insurance. "Other Healthcare Service Providers" would include nursing homes, rehabilitation facilities, assisted living, blood donation centers, independent living, and hospice facilities. The following parent entities represent the "other healthcare service providers" with outstanding NC MCC debt: Arc of NC; Depaul; Lower Cape Fear Hospice; Davis Community; Hospice and Palliative Care Center Alamance-Caswell

Exhibit B (Outstanding Balance)

NC Medical Care Commission
 Quarterly Report on History of NC MCC Finance Act Program (End: 2nd Quarter FYE 2018)

	FYE 2017	FYE 2018
Program Measures		
Total PAR Amount of Debt Issued	Ending: 6/30/2017 \$23,598,030,240	Ending: 12/31/2017 \$24,591,053,532
Total New Debt Issued (excludes refunding/conversion proceeds from PAR) ¹	\$11,793,689,652	\$11,993,220,341
Total Series Issued	578	605
Detail of Program Measures		
PAR Amount of Debt per Hospitals and Healthcare Systems	Ending: 6/30/2017 \$19,322,476,253	Ending: 12/31/2017 \$20,020,578,577
PAR Amount of Debt per CCRCs	\$3,922,728,757	\$4,217,649,725
PAR Amount of Debt per Other Healthcare Service Providers	\$352,825,230	\$352,825,230
Par Amount Total	\$23,598,030,240	\$24,591,053,532
New Debt per Hospitals and Healthcare Systems	\$9,373,709,822	\$9,419,850,133
New Debt per CCRCs	\$2,172,965,915	\$2,326,356,293
New Debt per Other Healthcare Service Providers	\$247,013,915	\$247,013,915
New Debt Total	\$11,793,689,652	\$11,993,220,341
Series per Hospitals and Healthcare Systems	368	383
Series per CCRCs	172	184
Series per Other Healthcare Service Providers	38	38
Series Total	578	605
Number of Hospitals and Healthcare Systems issuing debt	99	99
Number of CCRCs issuing debt	40	40
Number of Other Healthcare Service Providers issuing debt	46	46
Facility Total	185	185

Note 1: New Debt excludes bond proceeds that directly refunded prior outstanding issues. New Debt is an accumulation of all new project money, issuance costs (including issuance costs for refundings/conversions), and refundings of non-NCMCC debt.

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