

THE NORTH CAROLINA MEDICAL CARE COMMISSION  
 THE HEALTH CARE FACILITIES FINANCE ACT PROGRAM  
 As of December 31, 2016

KCL: 1/26/2017

NUMBER AND AMOUNT OF CURRENT PROJECTS AND PROJECTIONS

Program Objectives and Measures		FYE 6/30/2013	FYE 6/30/2014	FYE 6/30/2015	FYE 6/30/2016	June 30, 2017	December 31, 2016	Percent Completed
		Actual	Actual	Actual	Actual	Forecasted	Actual YTD	December 31, 2016
(1) Number of bond/note issues closed Cumulative data	Closed (#)	440	450	466	478	493	490	99.39%
(2) Number of issues outstanding Cumulative (non refunded)	Outstanding (#)	150	137	138	130	135	131	97.04%
(3) Amount of Bonds/notes issued Cumulative data	Issued (\$)	\$20,044,205,453	\$20,807,395,989	\$21,726,440,989	\$22,410,273,097	\$23,248,233,934	\$23,020,747,934	99.02%
(4) Amount of bonds/notes outstanding Cumulative (non refunded)	Outstanding (\$)	\$7,296,147,463	\$7,079,499,431	\$7,215,687,345	\$7,096,463,507	\$7,410,084,927	\$6,837,054,235	92.27%
Year to Date Debt Service Savings of 2% calculated on average of balance at beginning of year and balance at end of the quarter based on historical difference between taxable and tax-exempt interest rates.		\$147,525,012	\$143,756,469	\$142,951,868	\$143,121,509	\$148,201,699	\$69,667,589	47.01%
Number of issues in monetary default		0	0	0	0	0	0	
Amount of debt in monetary default		\$0	\$0	\$0	\$0	\$0	\$0	
Number of program employees		4	4	4	4	4	4	

Note 1: Projections for the current fiscal year include some refunding bond issues which are sensitive to a change in interest rates in the market and therefore may or may not prove to be feasible depending upon the particular set of circumstances for each proposed refunding.

Note 2: There is no assurance that all of the projected debt will be issued as the completion of a financing is subject to the effect of circumstances beyond the Commission's control and jurisdiction, such as interest rate changes, decisions of the healthcare facility, construction schedules, federal tax regulations, State law, decisions and rules of various regulatory agencies, as well as decisions of State and federal courts, and actions of State and federal legislative bodies.

Note 3: The amount projected to be outstanding at June 30, 2017 does not reflect scheduled amortization.