

North Carolina Medical Care Commission
 Bond Counsel Fees
 January 1, 2011- December 31, 2011

cbt: 02/29/14

<u>Entity</u>	<u>Series</u>	<u>Type of Debt</u>	<u>Notes</u>	<u>Par Amount of Tax-Exempt Debt</u>	<u>Bond Counsel Firm</u>	<u>Final Bond Counsel Fee (Exclusive of Expenses)</u>	<u>Percent of Par Amount of Bonds</u>	<u>Amount per \$1,000 of Debt</u>	<u>Bond Counsel Fee per Series Resolution</u>	<u>Notes:</u>
Cone Health	Series 2011A	POB	2	\$60,170,000	McGuire Woods	\$75,000	0.1246%	\$1.25	\$175,000	4
Appalachian Regional Healthcare System	Series 2011A	POB	2	\$35,310,000	Parker Poe Adams and Bernstein	\$65,000	0.1841%	\$1.84	\$70,000	
Novant Health	Series 2008A	NBQ	1,3	\$65,605,000	Robinson Bradshaw and Hinson	\$75,000	0.0409%	\$0.41	\$75,000	5
Novant Health	Series 2000B	NBQ	1,3	\$70,695,000	Robinson Bradshaw and Hinson					
Novant Health	Series 2008C	NBQ	1,3	\$47,165,000	Robinson Bradshaw and Hinson					
Lower Cape Fear Hospice	Series 2011	NBQ	1	\$3,400,000	Robinson Bradshaw and Hinson	\$35,000	1.0294%	\$10.29	\$35,000	
WhiteStone (Masonic and Eastern Star Home of Eastern North Carolina)	Series 2011A	POB	2	\$22,395,000	Robinson Bradshaw and Hinson	\$110,000	4.0590%	\$4.06	\$70,000	6
WhiteStone (Masonic and Eastern Star Home of Eastern North Carolina)	Series 2011B	NBQ	1	\$4,700,000	Robinson Bradshaw and Hinson					
Cleveland Ccounty Health Care System	Series 2011A	POB	2	\$39,560,000	McGuire Woods	\$62,500	0.1580%	\$1.58	\$75,000	
University Health Systems of Eastern Carolina (Pitt Memorial)	Series 2011	NBQ	1	\$50,000,000	Womble Carlyle Sandridge and Rice	\$65,000	0.1300%	\$1.30	\$65,000	
Iredell Memorial Hosp[ital]	Series 2007	NBQ	1,3	\$35,000,000	Robinson Bradshaw and Hinson	\$45,000	0.1286%	\$1.29	\$50,000	
Halifax Regional Medical Center	Series 2011	NBQ	1	\$6,500,000	McGuire Woods	\$48,000	0.7385%	\$7.38	\$48,000	
Cone Health	Series 2011B	POB	2	\$47,980,000	McGuire Woods	\$87,500	0.1824%	\$1.82		
Mission Health System	Series 2011	NBQ	1	\$32,270,000	Robinson Bradshaw and Hinson	\$45,000	0.1394%	\$1.39	\$45,000	
Transylvania Regional Hospital	Series 2011	NBQ	1	\$15,065,000	Robinson Bradshaw and Hinson	\$25,000	0.1659%	\$1.66	\$25,000	
Angel Medical Center	Series 2007	NBQ	1,3	\$14,485,000	Robinson Bradshaw and Hinson	\$25,000	0.1726%	\$1.73	\$25,000	
Cone Health	Series 2011C	NBQ	1	\$50,000,000	McGuire Woods	\$43,750	0.0875%	\$0.88		
Cone Health	Series 2011D	NBQ	1	\$50,000,000	McGuire Woods	\$43,750	0.0875%	\$0.88		
Duke University Health system	2006A	NBQ	1,3	\$63,205,000	Robinson Bradshaw and Hinson	\$75,000	0.0515%	\$0.52	\$75,000	7
Duke University Health system	2006B	NBQ	1,3	\$63,210,000	Robinson Bradshaw and Hinson					
Duke University Health system	2006C	NBQ	1,3	\$19,300,000	Robinson Bradshaw and Hinson					
Friends Home	Series 2011	NBQ	1	\$37,745,000	McGuire Woods	\$38,500	0.1020%	\$1.02	\$40,000	
Totals				\$833,760,000		\$964,000	0.1156%	\$1.16	\$873,000	

Notes

- Note 1: NBQ = NonBank Qualified Bond Issue
- Note 2: POB = Publicly Offered Bonds to Retail and or Institutional Buyers
- Note 3: Conversion to Bank Bought Mode
- Note 4: Preliminary MCC approval did not break out fee between A,B,C & D Series
- Note 5: Preliminary MCC approval did not break out fee between A,B & C Series
- Note 6: Preliminary MCC approval did not break out fee between A & B Series
- Note 7: Preliminary MCC approval did not break out fee between A,B & C Series