

THE NORTH CAROLINA MEDICAL CARE COMMISSION
 THE HEALTH CARE FACILITIES FINANCE ACT PROGRAM
 As of September 30, 2010

CBT: 11/03/2010

Program Objectives and Measures		NUMBER AND AMOUNT OF CURRENT PROJECTS AND PROJECTIONS					Percent Completed as of September 30, 2010
		FYE 6/30/2008 Actual	FYE 6/30/2009 Actual	FYE 6/30/2010 Actual YTD	FYE 6/30/2011 Forecasted	September 30, 2010 Actual YTD	
(1) Number of bond/note issues closed Cumulative data	Closed (#)	336	355	379	396	380	95.96%
(2) Number of issues outstanding Cumulative (nonrefunded)	Outstanding (#)	160	162	171	174	170	97.70%
(3) Amount of Bonds/notes issued Cumulative data	Issued (\$)	\$12,746,942,802	\$14,828,402,802	\$16,362,697,052	\$17,391,503,302	\$16,374,212,052	94.15%
(4) Amount of bonds/notes outstanding Cumulative (nonrefunded)	Outstanding (\$)	\$6,361,795,591	\$6,691,721,301	\$6,989,322,431	\$7,621,952,037	\$6,939,147,065	91.04%
Debt Service Savings (2%) Calculated on Average of Balance at Beginning of Year and Balance at End of Quarter		\$128,405,563	\$130,535,169	\$136,810,437	\$146,112,745	\$34,821,174	23.83%
Number of monetary defaults		0	0	0	0	0	
Amount of debt in monetary default		\$0	\$0	\$0	\$0	\$0	
Number of program employees		4	3	3	4	4	

Note 1: Projections for the current fiscal year include some refunding bond issues which are sensitive to a change in interest rates in the market and therefore may or may not prove to be feasible depending upon the particular set of circumstances for each proposed refunding

Note 2: There is no assurance that all of the projected debt will be issued as the completion of a financing is subject to the effect of circumstances beyond the Commission's control and jurisdiction such as interest rate changes, decisions of the healthcare facility, construction schedules, federal tax regulations. State law, decisions and rules of various regulatory agencies as well as decisions of State and federal courts and actions of State and federal legislative bodies

Note 3: The amount projected to be outstanding at June 30, 2011 does not reflect scheduled amortization.