

THE NORTH CAROLINA MEDICAL CARE COMMISSION
 THE HEALTH CARE FACILITIES FINANCE ACT PROGRAM
 As of September 30, 2009

CBT: 10/13/09

NUMBER AND AMOUNT OF CURRENT PROJECTS AND PROJECTIONS

Program Objectives and Measures		FYE 6/30/2007 Actual	FYE 6/30/2008 Actual	FYE 6/30/2009 Actual	FYE 6/30/2010 Forecasted	Sept. 30, 2009 Actual YTD	Percent Completed as of September 30, 2009
(1) Number of bond/note issues closed Cummulative data	Closed (#)	319	336	355	370	358	96.76%
(2) Number of issues outstanding Cummulative (nonrefunded)	Outstanding (#)	164	160	162	170	161	94.71%
(3) Amount of Bonds/notes issued Cummulative data	Issued (\$)	\$12,239,047,802	\$12,746,942,802	\$14,828,402,802	\$15,972,667,802	\$15,258,322,802	95.53%
(4) Amount of bonds/notes outstanding Cummulative (nonrefunded)	Outstanding (\$)	\$6,478,760,663	\$6,361,795,591	\$6,691,721,301	\$7,246,776,301	\$6,665,372,522	91.98%
Debt Service Savings (2%) Calculated on Average of Balance at Beginning of Year and Balance at End of Quarter		\$64,787,607	\$63,617,956	\$131,704,820	\$139,384,976	\$33,392,735	25.35%
Number of monetary defaults		0	0	0	0	0	
Amount of debt in monetary default		\$0	\$0	\$0	\$0	\$0	
Number of program employees		3	4	3	3	3	

Note 1: Projections for the current fiscal year include some refunding bond issues which are sensitive to a change in interest rates in the market and therefore may or may not prove to be feasible depending upon the particular set of circumstances for each proposed refunding

Note 2: There is no assurance that all of the projected debt will be issued as the completion of a financing is subject to the effect of circumstances beyond the Commission's control and jurisdiction such as interest rate changes, decisions of the healthcare facility, construction schedules, federal tax regulations. State law, decisions and rules of various regulatory agencies as well as decisions of State and federal courts and actions of State and federal legislative bodies

Note 3: The amount projected to be outstanding at June 30, 2010 does not reflect scheduled amortization.