



NC DEPARTMENT OF
**HEALTH AND
HUMAN SERVICES**

JOSH STEIN • Governor

DEVPUTTA SANGVAI • Secretary

MARK PAYNE • Director, Division of Health Service Regulation

VIA EMAIL ONLY

August 22, 2025

Mary B. Tobin
mtobin@polsinelli.com

No Review

Record #:	See Attachment A
Date of Request:	July 21, 2025
Facility Name:	See Attachment A
FID #:	See Attachment A
Project Description:	Change in corporate structure of the parent company
County:	See Attachment A

Dear Mary Tobin:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) received your correspondence regarding the project described above. Based on the representation in your request and the CON law **in effect on the date of this response to your request**, the project as described is not governed by, and therefore, does not currently require a certificate of need. If the CON law is subsequently amended such that the above referenced proposal would require a certificate of need, this determination does not authorize you to proceed to develop the above referenced proposal when the new law becomes effective.

This determination is binding only for the facts represented in your correspondence. If changes are made in the project or in the facts provided in the correspondence referenced above, a new determination as to whether a certificate of need is required would need to be made by this office. **As a reminder, it is unlawful to offer or develop a new institutional health service without first obtaining a certificate of need. The Department reserves the right to impose sanctions, including civil penalties and the revocation of a license, upon any entity that offers or develops a new institutional health service without first obtaining a certificate of need.**

Please do not hesitate to contact this office if you have any questions.

Sincerely,

Crystal Kearney
Project Analyst

Micheala Mitchell
Chief

cc: Acute and Home Care Licensure and Certification Section, DHSR
NC DEPARTMENT OF HEALTH AND HUMAN SERVICES • DIVISION OF HEALTH SERVICE REGULATION

HEALTHCARE PLANNING AND CERTIFICATE OF NEED SECTION

LOCATION: 809 Ruggles Drive, Edgerton Building, Raleigh, NC 27603
MAILING ADDRESS: 809 Ruggles Drive, 2704 Mail Service Center, Raleigh, NC 27699-2704
<https://info.ncdhhs.gov/dhsr/> • TEL: 919-855-3873

AN EQUAL OPPORTUNITY / AFFIRMATIVE ACTION EMPLOYER

Attachment A

Record #	Name of Facility	Type of Facility	County	FID
4856	Tender Loving Care Health Care Services Southeast, LLC d/b/a Amedisys Hospice 3320 US 1 Highway Suite B Franklinton, NC 27525	Hospice	Franklin	090440
4857	Tender Loving Care Health Care Services Southeast, LLC d/b/a Amedisys Hospice 220 New Fidelity Court Garner, NC 27519	Hospice	Wake	050945
4858	Tender Loving Care Health Care Services Southeast, LLC d/b/a Amedisys Hospice 2975 Crouse Lane Burlington, NC 27215-8833	Hospice	Alamance	090427
4859	Tender Loving Care Health Care Services Southeast, LLC d/b/a Amedisys Home Health 1005 Slater Road Suite 105 Durham, NC 27703-8471	Home Health Care	Durham	953990
4860	Tender Loving Care Health Care Services Southeast, LLC d/b/a Amedisys Home Health 3320 US1 Highway Suite C Franklinton, NC 27525-8438	Home Health Care	Franklin	953992
4861	Tender Loving Care Health Care Services Southeast, LLC d/b/a Amedisys Home Health 2929 Crouse LN Suite F Burlington, NC 27215-	Home Health Care	Alamance	953986
4862	Tender Loving Care Health Care Services Southeast, LLC d/b/a Amedisys Home Health 3921 Sunset Ridge Road Suite 102 Raleigh, NC 27607-6677	Home Health Care	Wake	943980
4863	Tender Loving Care Health Care Services Southeast, LLC d/b/a Amedisys Hospice 56 Three Hunts Drive, Bldg. 3 Pembroke, NC 28372-8998	Hospice	Robeson	100133
4864	Tender Loving Care Health Care Services Southeast, LLC d/b/a Amedisys Hospice 1729 Southport Supply Road SE, Unit A Bolivia, NC 28422-7679	Hospice	Brunswick	100075
4865	Amedisys Hospice, LLC d/b/a Amedisys Hospice Care 201 E. Water Street Plymouth, NC 27962-1301	Hospice	Washington	130100
4866	Emerald Care, LLC d/b/a Amedisys Home Health Care 609 S. New Hope Road, Suite 200A Gastonia, NC 28054-4870	Home Health Care	Gaston	923830
4867	Emerald Care, LLC d/b/a Amedisys Home Health Care 10735 David Taylor Drive, Suite 180 Charlotte, NC 28262-0052	Home Health Care	Mecklenburg	944774
4868	Hospice of Eastern Carolina, Inc. d/b/a Amedisys Hospice 2317 Executive Circle , Ste . B Greenville, NC 27834-3762	Hospice	Pitt	923890

4869	Amedisys North Carolina, LLC d/b/a Amedisys Home Health of Chapel Hill 100 Europa Drive, Suite 330 Chapel Hill, NC 27517-2395	Home Health Care	Orange	923829
4870	Amedisys North Carolina, LLC d/b/a Amedisys Home Health Care 1630 Liberty Drive Suite 100 Thomasville, NC 27360-5365	Home Health Care	Davidson	943722
4871	Amedisys North Carolina, LLC d/b/a Amedisys Home Health Care 610 N. Fayetteville St. Suite 112 Asheboro, NC 27203-4671	Home Health Care	Randolph	953881
4872	Amedisys North Carolina, LLC d/b/a Amedisys Home Health of Fayetteville 2021 Valleygate Drive Suite 201 Fayetteville, NC 28304-3763	Home Health Care	Cumberland	953928
4873	Amedisys North Carolina, LLC d/b/a Amedisys Home Health of Winston -Salem 1100 South Stratford Road Suite 531 Winston-Salem, NC 27103-3217	Home Health Care	Forsyth	956167
4874	Amedisys North Carolina, LLC d/b/a Amedisys Home Health 1003 Olde Waterford Way, Suite 2D Leland, NC 28451-4167	Home Health Care	Brunswick	970422
4875	Amedisys North Carolina, LLC d/b/a Amedisys Home Health 369 Highway 13 South, Unit C Snow Hill, NC 28580-8472	Home Health Care	Greene	943777



150 N. Riverside Plaza, Suite 3000, Chicago, IL 60606 • (312) 819-1900

July 21, 2025

Mary B. Tobin
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(312) 275-7694 Fax
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VIA EMAIL AND FEDERAL EXPRESS

Micheala.Mitchell@dhhs.nc.gov

Ms. Micheala Mitchell, Chief
North Carolina Department of Health and Human
Services
Division of Health Service Regulation
Health Planning and Certificate of Need Section
2704 Mail Service Center
Raleigh, NC 27699-2704

Re:

**Update Regarding Transfer of Indirect Ownership Notification
for Licensed Home Health and Hospice Agencies**

Dear Ms. Mitchell:

We are writing to inform you that the pending transaction that we informed you about in our attached letters, involving the licensed entities which hold the [home health/hospice] licenses listed on Appendix A to the attached letters, is now expected to close on or about August 15, 2025.

In addition to the home health and hospice licenses listed previously, the transaction now includes certain additional licensed agencies. The revised list of agencies being acquired as part of the transaction is described in Appendix A of this letter.

Atlanta | Boston | Chicago | Dallas | Denver | Fort Lauderdale | Fort Worth | Houston
Kansas City | Los Angeles | Miami | Nashville | New York | Park City | Philadelphia | Phoenix | Raleigh
Salt Lake City | San Diego | San Francisco | Seattle | St. Louis | Washington, D.C. | Wilmington

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July 21, 2025

Page 2

Thank you for your time and attention to this matter. Should you have any questions or require any updated information, please feel free to contact me.

Sincerely

/s/Mary B. Tobin
Mary B. Tobin

MBT:

July 21, 2025

Page 3

APPENDIX A

Legal Entity Name d/b/a Agency Name Agency Address	Phone Fax Toll Free	Home Care or Hospice License #
Tender Loving Care Health Care Services Southeast, LLC d/b/a Amedisys Hospice 3320 US 1 Highway Suite B Franklinton, NC 27525-8438 County: Franklin	P: 919-494-3773 F: 919-494-2585 TFF:855-396-7459 TF:800-377-5827	HOS3826
Tender Loving Care Health Care Services Southeast, LLC d/b/a Amedisys Hospice 220 New Fidelity Court Garner, NC 27529-2896 County: Wake	P: 919-773-4865 F: 919-773-4985 TF:866-773-8797	HOS3147
Tender Loving Care Health Care Services Southeast, LLC d/b/a Amedisys Hospice 2975 Crouse LN Burlington, NC 27215-8833 County: Alamance	P: 336-584-4440 F: 336-584-4404 TF:866-478-4644	HOS3823

July 21, 2025

Page 4

<p>Tender Loving Care Health Care Services Southeast, LLC d/b/a Amedisys Home Health 1005 Slater Road Suite 105 Durham, NC 27703-8471 County: Durham</p>	<p>P: 919-941-5793 F: 919-941-9012 TF:800-682-6670</p>	<p>HC0145</p>
<p>Tender Loving Care Health Care Services Southeast, LLC d/b/a Amedisys Home Health 3320 US 1 Highway Suite C Franklinton, NC 27525-8438 County: Franklin</p>	<p>P: 919-494-2462 F: 866-690-0690 TF:866-327-4195</p>	<p>HC0078</p>
<p>Tender Loving Care Health Care Services Southeast, LLC d/b/a Amedisys Home Health 2929 Crouse LN Suite F Burlington, NC 27215-8316 County: Alamance</p>	<p>P: 336-524-0127 F: 336-524-0257 TF:800-377-5829</p>	<p>HC0134</p>
<p>Tender Loving Care Health Care Services Southeast, LLC d/b/a Amedisys Home Health 3921 Sunset Ridge Road Suite 102 Raleigh, NC 27607-6677 County: Wake</p>	<p>P:919-341-4177 TFP: 866-938-3961 F: 866-577-1743</p>	<p>HC1028</p>
<p>Amedisys Hospice, L.L.C. d/b/a Amedisys Hospice Care 56 Three Hunts Drive, Bldg 3 Pembroke, NC 28372-8998 County: Robeson</p>	<p>P: 910-521-8211 F: 910-521-8298 TF:855-641-1982</p>	<p>HC4027</p>
<p>Amedisys Hospice, L.L.C. d/b/a Amedisys Hospice Care 1729 Southport Supply Road SE, Unit A Bolivia, NC 28422-7679 County: Brunswick</p>	<p>P: 855-809-0997 F: 866-268-3451</p>	<p>HOS4018</p>

July 21, 2025

Page 5

<p>Amedisys Hospice, L.L.C. d/b/a Amedisys Hospice Care 201 E. Water Street Plymouth, NC 27962-1301 County: Washington</p>	<p>P: 252-791-0490 F: 252-791-0545 TF: 855-808-4202</p>	<p>HOS4596</p>
<p>Emerald Care, L.L.C. d/b/a Amedisys Home Health Care 609 S New Hope Road, Suite 200A Gastonia, NC 28054-4870 County: Gaston</p>	<p>P: 704-867-1141 F: 704-868-2267 TF: 800-427-1143</p>	<p>HC0353</p>
<p>Emerald Care, L.L.C. d/b/a Amedisys Home Health Care 10735 David Taylor Drive, Suite 180 Charlotte, NC 28262-0052 County: Mecklenburg</p>	<p>P: 704-248-2543 TFP: 866-704-5176 TFF: 866-577-1744</p>	<p>HC1152</p>
<p>Hospice of Eastern Carolina, Inc. d/b/a Amedisys Hospice 2317 Executive Circle, Ste B Greenville, NC 27834-3762 County: Pitt</p>	<p>P: 252-756-3803 F: 252-756-3815</p>	<p>HOS0331</p>
<p>Amedisys North Carolina, L.L.C. d/b/a Amedisys Home Health of Chapel Hill 100 Europa Drive, Suite 330 Chapel Hill, NC 27517-2395 County: Orange</p>	<p>P: 919-401-3000 F: 919-402-1952 TF: 800-672-5905</p>	<p>HC0166</p>

July 21, 2025

Page 6

<p>Amedisys North Carolina, L.L.C. d/b/a Amedisys Home Health Care 1630 Liberty Drive Suite 100 Thomasville, NC 27360-5365 County: Davidson</p>	<p>P: 336-472-4449 F: 336-475-4449 TF:866-233-0690</p>	<p>HC0495</p>
<p>Amedisys North Carolina, L.L.C. d/b/a Amedisys Home Health Care 610 N Fayetteville St., Suite 112 Asheboro, NC 27203-4671 County: Randolph</p>	<p>P: 336-313-2757 F: 866-312-2330 TFP:844-863-9074</p>	<p>HC0397</p>
<p>Amedisys North Carolina, L.L.C. d/b/a Amedisys Home Health of Fayetteville 2021 Valleygate Drive Suite 201 Fayetteville, NC 28304-3763 County: Cumberland</p>	<p>P: 910-483-8153 F: 866-702-9022 TF:866-381-5703</p>	<p>HC0292</p>
<p>Amedisys North Carolina, L.L.C. d/b/a Amedisys Home Health of Winston-Salem 1100 South Stratford Road Suite 531 Winston-Salem, NC 27103-3217 County: Forsyth</p>	<p>P: 336-768-7200 F: 336-768-7272 TF:866-724-4542</p>	<p>HC1304</p>
<p>Amedisys North Carolina, LLC d/b/a Amedisys Home Health 1003 Olde Waterford Way, Suite 2D Leland, NC 28451-4167 County: Brunswick</p>	<p>P:910-332-2341 F:910-383-0243</p>	<p>HC1500</p>

July 21, 2025

Page 7

Amedisys North Carolina, LLC d/b/a Amedisys Home Health 369 Highway 13 South, Unit C Snow Hill, NC 28580-8472 County: Greene	P:252-747-8141 F:252-747-4907	HC0168
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NORTH CAROLINA DEPT OF HEALTH AND HUMAN
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March 14, 2024

Mary B. Tobin
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mtobin@polsinelli.com

VIA ELECTRONIC MAIL AND U.S. MAIL

Micheala.Mitchell@dhhs.nc.gov

Ms. Micheala Mitchell, Chief
North Carolina Department of Health and Human Services
Division of Health Service Regulation
Health Planning and Certificate of Need Section
2704 Mail Service Center
Raleigh, NC 27699-2704

**Re: Amedisys Hospice, L.L.C. d/b/a Amedisys Hospice Care
North Carolina Hospice Agency License No. HOS4596
North Carolina Transfer of Ownership Notification**

Dear Ms. Mitchell:

We are writing to inform you that the pending transaction involving Amedisys Hospice, L.L.C. d/b/a Amedisys Hospice Care, which holds the above-referenced license that we informed you about in our attached letter, has been delayed and did not close on March 1, 2024 as we anticipated. We will be sending an updated notice letter once the new closing date is established.

Thank you for your time and attention to this matter. Should you have any questions, please feel free to contact me.

Sincerely,

A handwritten signature in black ink that reads 'Mary Tobin / ECD'.

Mary B. Tobin

Atlanta | Boston | Chattanooga | Chicago | Dallas | Denver | Fort Lauderdale | Houston
Kansas City | Los Angeles | Miami | Nashville | New York | Phoenix | Raleigh | Salt Lake City
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January 31, 2024

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VIA ELECTRONIC MAIL AND U.S. MAIL

Micheala.Mitchell@dhhs.nc.gov

Ms. Micheala Mitchell, Chief
North Carolina Department of Health and Human Services
Division of Health Service Regulation
Health Planning and Certificate of Need Section
2704 Mail Service Center
Raleigh, NC 27699-2704

**Re: Amedisys Hospice, L.L.C. d/b/a Amedisys Hospice Care
North Carolina Hospice Agency License No. HOS4596
North Carolina Transfer of Ownership Notification**

Dear Ms. Mitchell:

We are writing to inform you of a pending transaction involving Amedisys Hospice, L.L.C. d/b/a Amedisys Hospice Care ("Licensee"). Licensee is wholly owned by Amedisys Inc. ("Amedisys"), through intermediary organizations. Please refer to the "Before" diagram on the attached organizational chart.

On June 26, 2023, Amedisys signed an Agreement and Plan of Merger with UnitedHealth Group Incorporated ("UnitedHealth"). On or around March 1, 2024 (the "Closing Date"), subject to the satisfaction of customary closing conditions, Aurora Holdings Merger Sub Inc. ("Merger Sub"), a UnitedHealth subsidiary created for the purpose of this transaction, will merge with and into Amedisys (the "Merger"). The separate corporate existence of Merger Sub will cease, and Amedisys will continue as the surviving corporation in the Merger as a wholly owned subsidiary of UnitedHealth. The result of the Merger will be that Amedisys (and by extension the intermediary organizations and Licensee) will be wholly owned by UnitedHealth. Please refer to the "After" diagram on the attached organizational chart.

Atlanta | Boston | Chattanooga | Chicago | Dallas | Denver | Fort Lauderdale | Houston
Kansas City | Los Angeles | Miami | Nashville | New York | Phoenix | Raleigh | Salt Lake City
San Diego | San Francisco | Seattle | St. Louis | Washington, D.C. | Wilmington

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January 31, 2024
Page 2

Because this transaction involves only a merger among entities up the chain of ownership rather than the Licensee, the direct ownership of Licensee will not be affected. Furthermore, Licensee will retain its current name, practice location, EIN, NPI, employees, etc. for the foreseeable future after the Closing Date. There are no current plans to implement any material change in Licensee's business operations, or its historical policies, practices, and procedures with respect to the delivery of health care services. Medicare will require a post-closing Change of Information CMS-855A Application, but Licensee's Medicare PTAN will not change.

Pursuant to our discussions with you, we are hereby providing notice of this transaction in order to avoid any disruption in the ability of Licensee to render health care through and after closing.

Current License Information

- Hospice Agency License No.: HOS4596
- Licensee: Amedisys Hospice, L.L.C.
- DBA Name: Amedisys Hospice Care
- Address: 201 E. Water Street Plymouth, NC 27962-1301

Based on the foregoing, our reading of applicable statutes and administrative regulations, and conversations with representatives of DHSR, we believe that the above-described transaction will not create "new institutional health services" that will require a new Certificate of Need application under N.C. Gen. Stat. §131E-176 and 178. As a result, we are requesting that you provide us with a "no review letter" confirming that no action is needed by DHSR.

Please confirm that this letter is sufficient notice of the above-described transaction to qualify for your issuance of a "no review letter". If not, please let me know what other materials, if any, we must submit or other actions we must take in advance of or after the closing.

Please let me know if you need additional information. Should you have any questions, please feel free to contact me.

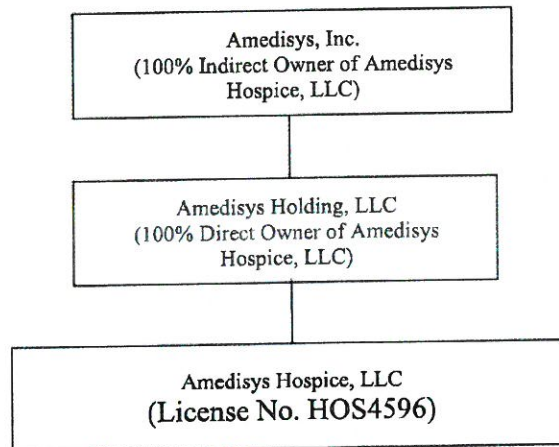
Thank you for your time and attention to this matter.

Sincerely

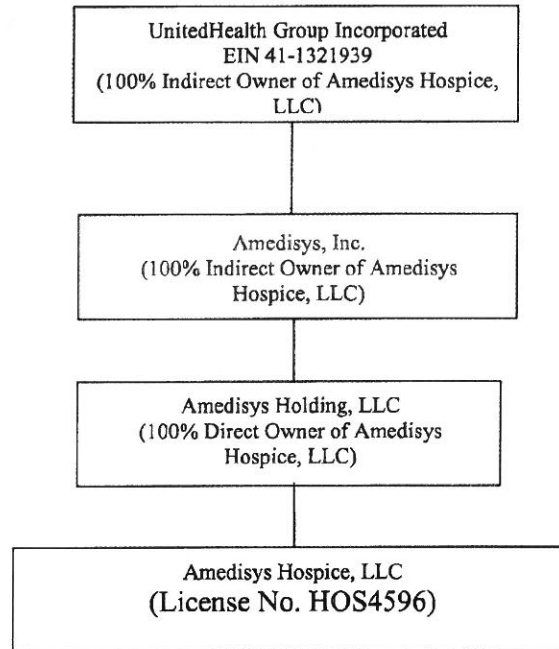
Mary B. Tobin

MBT:

BEFORE EQUITY PURCHASE – CURRENT OWNERSHIP STRUCTURE



AFTER EQUITY PURCHASE – PROPOSED OWNERSHIP STRUCTURE





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March 14, 2024

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VIA ELECTRONIC MAIL AND U.S. MAIL

Micheala.Mitchell@dhhs.nc.gov

Ms. Micheala Mitchell, Chief
North Carolina Department of Health and Human Services
Division of Health Service Regulation
Health Planning and Certificate of Need Section
2704 Mail Service Center
Raleigh, NC 27699-2704

**Re: Amedisys Hospice, L.L.C. d/b/a Amedisys Hospice Care
North Carolina Hospice Agency License No. HC4027, HOS4018
North Carolina Transfer of Ownership Notification**

Dear Ms. Mitchell:

We are writing to inform you that the pending transaction involving Amedisys Hospice, L.L.C. d/b/a Amedisys Hospice Care, which holds the above-referenced licenses that we informed you about in our attached letter, has been delayed and did not close on March 1, 2024 as we anticipated. We will be sending an updated notice letter once the new closing date is established.

Thank you for your time and attention to this matter. Should you have any questions, please feel free to contact me.

Sincerely,

Mary Tobin / ECD
Mary B. Tobin

Atlanta | Boston | Chattanooga | Chicago | Dallas | Denver | Fort Lauderdale | Houston
Kansas City | Los Angeles | Miami | Nashville | New York | Phoenix | Raleigh | Salt Lake City
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January 31, 2024

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VIA ELECTRONIC MAIL AND U.S. MAIL

Micheala.Mitchell@dhhs.nc.gov

Ms. Micheala Mitchell, Chief
North Carolina Department of Health and Human Services
Division of Health Service Regulation
Health Planning and Certificate of Need Section
2704 Mail Service Center
Raleigh, NC 27699-2704

**Re: Amedisys Hospice, L.L.C. d/b/a Amedisys Hospice Care
North Carolina Hospice Agency License No. HC4027, HOS4018
North Carolina Transfer of Ownership Notification**

Dear Ms. Mitchell

We are writing to inform you of a pending transaction involving Amedisys Hospice, L.L.C. d/b/a Amedisys Hospice Care ("Licensee"). Licensee is wholly owned by Amedisys Inc. ("Amedisys"), through intermediary organizations. Please refer to the "Before" diagram on the attached organizational chart.

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January 31, 2024
Page 2

Because this transaction involves only a merger among entities up the chain of ownership rather than the Licensee, the direct ownership of Licensee will not be affected. Furthermore, Licensee will retain its current name, practice location, EIN, NPI, employees, etc. for the foreseeable future after the Closing Date. There are no current plans to implement any material change in Licensee's business operations, or its historical policies, practices, and procedures with respect to the delivery of health care services. Medicare will require a post-closing Change of Information CMS-855A Application, but Licensee's Medicare PTAN will not change.

Pursuant to our discussions with you, we are hereby providing notice of this transaction in order to avoid any disruption in the ability of Licensee to render health care through and after closing.

Current License Information

- Hospice Agency License No.: HC4027
- Licensee: Amedisys Hospice, L.L.C.
- DBA Name: Amedisys Hospice Care
- Address: 56 Three Hunts Drive, Bldg 3 Pembroke, NC 28372

Branch

- Hospice Agency License No.: HOS4018
- Licensee: Amedisys Hospice, L.L.C.
- DBA Name: Amedisys Hospice Care
- Address: 1729 Southport Supply Road SE, Unit A
Bolivia, NC 28422

Based on the foregoing, our reading of applicable statutes and administrative regulations, and conversations with representatives of DHSR, we believe that the above-described transaction will not create "new institutional health services" that will require a new Certificate of Need application under N.C. Gen. Stat. §131E-176 and 178. As a result, we are requesting that you provide us with a "no review letter" confirming that no action is needed by DHSR.

Please confirm that this letter is sufficient notice of the above-described transaction to qualify for your issuance of a "no review letter". If not, please let me know what other materials, if any, we must submit or other actions we must take in advance of or after the closing.

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Thank you for your time and attention to this matter.



January 31, 2024
Page 3

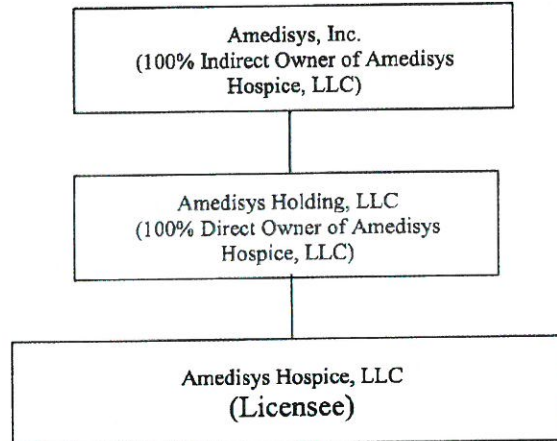
Sincerely

Mary B. Tobin

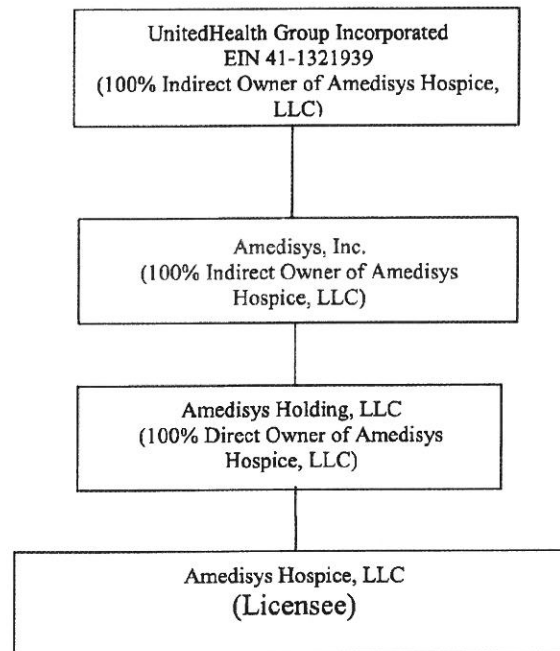
January 31, 2024

Page 4

BEFORE EQUITY PURCHASE – CURRENT OWNERSHIP STRUCTURE



AFTER EQUITY PURCHASE – PROPOSED OWNERSHIP STRUCTURE





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March 14, 2024

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VIA ELECTRONIC MAIL AND U.S. MAIL

Micheala.Mitchell@dhhs.nc.gov

Ms. Micheala Mitchell, Chief
North Carolina Department of Health and Human Services
Division of Health Service Regulation
Health Planning and Certificate of Need Section
2704 Mail Service Center
Raleigh, NC 27699-2704

**Re: Amedisys North Carolina, L.L.C. d/b/a Amedisys Home Health of
Fayetteville
North Carolina Home Health Agency License No. HC0292
North Carolina Transfer of Ownership Notification**

Dear Ms. Mitchell:

We are writing to inform you that the pending transaction involving Amedisys North Carolina, L.L.C. d/b/a Amedisys Home Health of Fayetteville, which holds the above-referenced license that we informed you about in our attached letter, has been delayed and did not close on March 1, 2024 as we anticipated. We will be sending an updated notice letter once the new closing date is established.

Thank you for your time and attention to this matter. Should you have any questions, please feel free to contact me.

Sincerely,

A handwritten signature in blue ink that reads 'Mary Tobin /ECD'.

Mary B. Tobin

Atlanta | Boston | Chattanooga | Chicago | Dallas | Denver | Fort Lauderdale | Houston
Kansas City | Los Angeles | Miami | Nashville | New York | Phoenix | Raleigh | Salt Lake City
San Diego | San Francisco | Seattle | St. Louis | Washington, D.C. | Wilmington

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January 31, 2024

Mary B. Tobin
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(312) 275-7694 Fax
mtobin@polsinelli.com

VIA ELECTRONIC MAIL AND U.S. MAIL

Micheala.Mitchell@dhhs.nc.gov

Ms. Micheala Mitchell, Chief
North Carolina Department of Health and Human Services
Division of Health Service Regulation
Health Planning and Certificate of Need Section
2704 Mail Service Center
Raleigh, NC 27699-2704

**Re: Amedisys North Carolina, L.L.C. d/b/a Amedisys Home Health of
Fayetteville
North Carolina Home Health Agency License No. HC0292
North Carolina Transfer of Ownership Notification**

Dear Ms. Mitchell:

We are writing to inform you of a pending transaction involving Amedisys North Carolina, L.L.C. d/b/a Amedisys Home Health of Fayetteville ("Licensee"). Licensee is wholly owned by Amedisys Inc. ("Amedisys"), through intermediary organizations. Please refer to the "Before" diagram on the attached organizational chart.

On June 26, 2023, Amedisys signed an Agreement and Plan of Merger with UnitedHealth Group Incorporated ("UnitedHealth"). On or around March 1, 2024 (the "Closing Date"), subject to the satisfaction of customary closing conditions, Aurora Holdings Merger Sub Inc. ("Merger Sub"), a UnitedHealth subsidiary created for the purpose of this transaction, will merge with and into Amedisys (the "Merger"). The separate corporate existence of Merger Sub will cease, and Amedisys will continue as the surviving corporation in the Merger as a wholly owned subsidiary of UnitedHealth. The result of the Merger will be that Amedisys (and by extension the intermediary organizations and Licensee) will be wholly owned by UnitedHealth. Please refer to the "After" diagram on the attached organizational chart.

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January 31, 2024

Page 2

Because this transaction involves only a merger among upstream entities up the chain of ownership rather than the Licensee, the direct ownership of Licensee will not be affected. Furthermore, Licensee will retain its current name, practice location, EIN, NPI, employees, etc. for the foreseeable future after the Closing Date. There are no current plans to implement any material change in Licensee's business operations, or its historical policies, practices, and procedures with respect to the delivery of health care services. Medicare will require a post-closing Change of Information CMS-855A Application, but Licensee's Medicare PTAN will not change.

Pursuant to our discussions with you, we are hereby providing notice of this transaction in order to avoid any disruption in the ability of Licensee to render health care through and after closing.

Current License Information

- Home Health Agency License No.: HC0292
- Licensee: Amedisys North Carolina, L.L.C.
- DBA Name: Amedisys Home Health of Fayetteville
- Address: 2021 Valleygate Drive Suite 201 Fayetteville, NC
28304-3763

Based on the foregoing, our reading of applicable statutes and administrative regulations, and conversations with representatives of DHSR, we believe that the above-described transaction will not create "new institutional health services" that will require a new Certificate of Need application under N.C. Gen. Stat. §131E-176 and 178. As a result, we are requesting that you provide us with a "no review letter" confirming that no action is needed by DHSR.

Please confirm that this letter is sufficient notice of the above-described transaction to qualify for your issuance of a "no review letter". If not, please let me know what other materials, if any, we must submit or other actions we must take in advance of or after the closing.

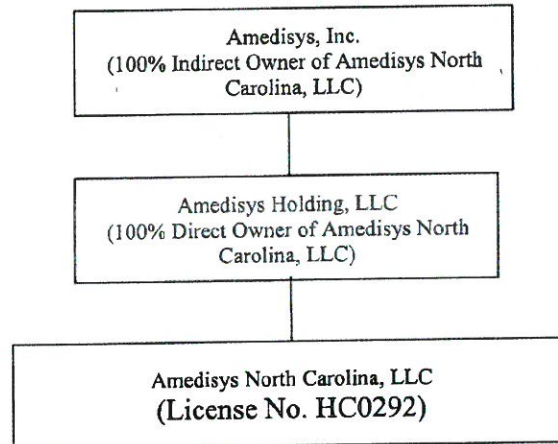
Please let me know if you need additional information. Should you have any questions, please feel free to contact me.

Thank you for your time and attention to this matter.

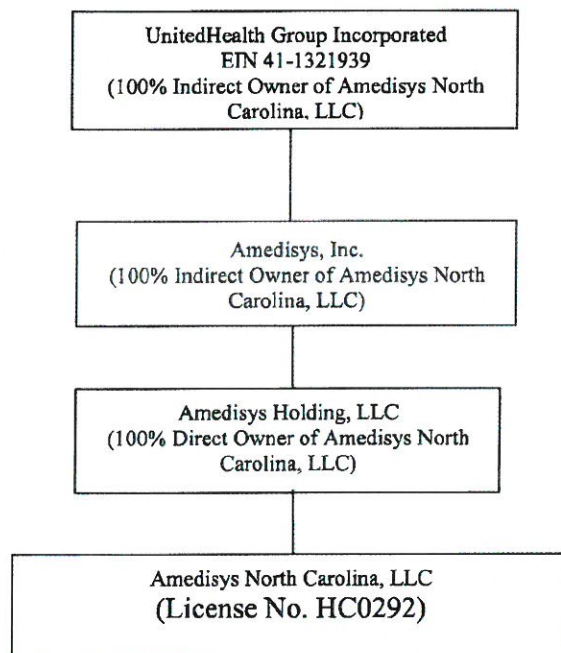
Sincerely

Mary B. Tobin

BEFORE EQUITY PURCHASE – CURRENT OWNERSHIP STRUCTURE



AFTER EQUITY PURCHASE – PROPOSED OWNERSHIP STRUCTURE





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March 14, 2024

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VIA ELECTRONIC MAIL AND U.S. MAIL

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Ms. Micheala Mitchell, Chief
North Carolina Department of Health and Human Services
Division of Health Service Regulation
Health Planning and Certificate of Need Section
2704 Mail Service Center
Raleigh, NC 27699-2704

**Re: Amedisys North Carolina, L.L.C. d/b/a Amedisys Home Health of
Chapel Hill
North Carolina Home Health Agency License No. HC0166
North Carolina Transfer of Ownership Notification**

Dear Ms. Mitchell:

We are writing to inform you that the pending transaction involving Amedisys North Carolina, L.L.C. d/b/a Amedisys Home Health of Chapel Hill, which holds the above-referenced license that we informed you about in our attached letter, has been delayed and did not close on March 1, 2024 as we anticipated. We will be sending an updated notice letter once the new closing date is established.

Thank you for your time and attention to this matter. Should you have any questions, please feel free to contact me.

Sincerely,

A handwritten signature in cursive script that reads 'Mary Tobin /ECB'.

Mary B. Tobin

Atlanta | Boston | Chattanooga | Chicago | Dallas | Denver | Fort Lauderdale | Houston
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January 31, 2024

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VIA ELECTRONIC MAIL AND U.S. MAIL

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Ms. Micheala Mitchell, Chief
North Carolina Department of Health and Human Services
Division of Health Service Regulation
Health Planning and Certificate of Need Section
2704 Mail Service Center
Raleigh, NC 27699-2704

**Re: Amedisys North Carolina, L.L.C. d/b/a Amedisys Home Health of
Chapel Hill
North Carolina Home Health Agency License No. HC0166
North Carolina Transfer of Ownership Notification**

Dear Ms. Mitchell:

We are writing to inform you of a pending transaction involving Amedisys North Carolina, L.L.C. d/b/a Amedisys Home Health of Chapel Hill ("Licensee"). Licensee is wholly owned by Amedisys Inc. ("Amedisys"), through intermediary organizations. Please refer to the "Before" diagram on the attached organizational chart.

On June 26, 2023, Amedisys signed an Agreement and Plan of Merger with UnitedHealth Group Incorporated ("UnitedHealth"). On or around March 1, 2024 (the "Closing Date"), subject to the satisfaction of customary closing conditions, Aurora Holdings Merger Sub Inc. ("Merger Sub"), a UnitedHealth subsidiary created for the purpose of this transaction, will merge with and into Amedisys (the "Merger"). The separate corporate existence of Merger Sub will cease, and Amedisys will continue as the surviving corporation in the Merger as a wholly owned subsidiary of UnitedHealth. The result of the Merger will be that Amedisys (and by extension the intermediary organizations and Licensee) will be wholly owned by UnitedHealth. Please refer to the "After" diagram on the attached organizational chart.

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January 31, 2024

Page 2

Because this transaction involves only a merger among entities up the chain of ownership rather than the Licensee, the direct ownership of Licensee will not be affected. Furthermore, Licensee will retain its current name, practice location, EIN, NPI, employees, etc. for the foreseeable future after the Closing Date. There are no current plans to implement any material change in Licensee's business operations, or its historical policies, practices, and procedures with respect to the delivery of health care services. Medicare will require a post-closing Change of Information CMS-855A Application, but Licensee's Medicare PTAN will not change.

Pursuant to our discussions with you, we are hereby providing notice of this transaction in order to avoid any disruption in the ability of Licensee to render health care through and after closing.

Current License Information

- Home Health Agency License No.: HC0166
- Licensee: Amedisys North Carolina, L.L.C.
- DBA Name: Amedisys Home Health of Chapel Hill
- Address: 100 Europa Drive, Suite 330 Chapel Hill, NC 27517-2395

Based on the foregoing, our reading of applicable statutes and administrative regulations, and conversations with representatives of DHSR, we believe that the above-described transaction will not create "new institutional health services" that will require a new Certificate of Need application under N.C. Gen. Stat. §131E-176 and 178. As a result, we are requesting that you provide us with a "no review letter" confirming that no action is needed by DHSR.

Please confirm that this letter is sufficient notice of the above-described transaction to qualify for your issuance of a "no review letter". If not, please let me know what other materials, if any, we must submit or other actions we must take in advance of or after the closing.

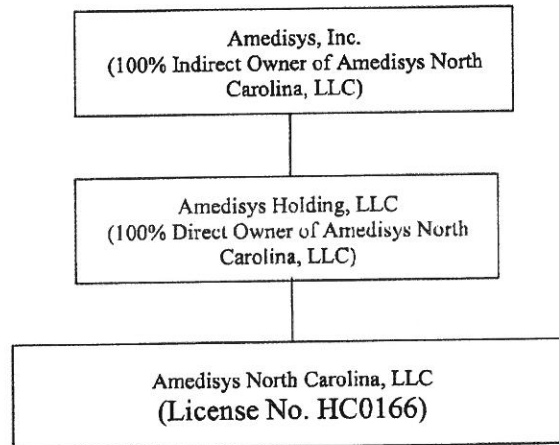
Please let me know if you need additional information. Should you have any questions, please feel free to contact me.

Thank you for your time and attention to this matter.

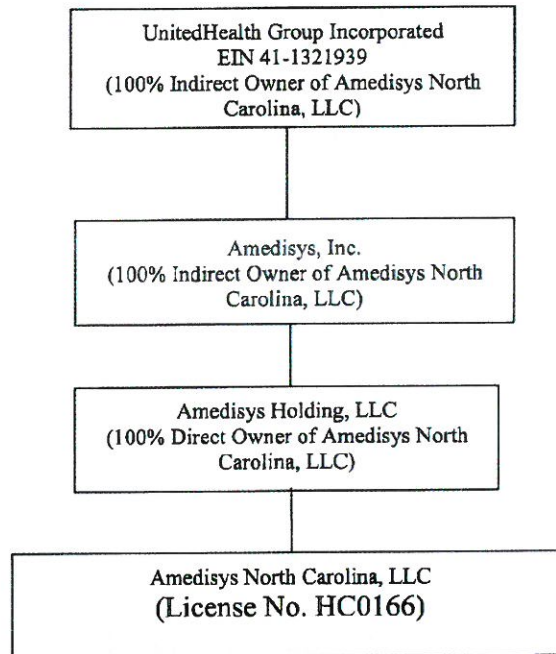
Sincerely

Mary B. Tobin

BEFORE EQUITY PURCHASE – CURRENT OWNERSHIP STRUCTURE



AFTER EQUITY PURCHASE – PROPOSED OWNERSHIP STRUCTURE





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March 14, 2024

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VIA ELECTRONIC MAIL AND U.S. MAIL

Micheala.Mitchell@dhhs.nc.gov

Ms. Micheala Mitchell, Chief
North Carolina Department of Health and Human Services
Division of Health Service Regulation
Health Planning and Certificate of Need Section
2704 Mail Service Center
Raleigh, NC 27699-2704

**Re: Amedisys North Carolina, LLC d/b/a Amedisys Home Health
North Carolina Home Health Agency License No. HC0168
North Carolina Transfer of Ownership Notification**

Dear Ms. Mitchell:

We are writing to inform you that the pending transaction involving Amedisys North Carolina, L.L.C. d/b/a Amedisys Home Health, which holds the above-referenced license that we informed you about in our attached letter, has been delayed and did not close on March 1, 2024 as we anticipated. We will be sending an updated notice letter once the new closing date is established.

Thank you for your time and attention to this matter. Should you have any questions, please feel free to contact me.

Sincerely,

A handwritten signature in blue ink that reads "Mary Tobin /ECD".

Mary B. Tobin

MBT:

Atlanta | Boston | Chattanooga | Chicago | Dallas | Denver | Fort Lauderdale | Houston
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January 31, 2024

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VIA ELECTRONIC MAIL AND U.S. MAIL

Micheala.Mitchell@dhhs.nc.gov

Ms. Micheala Mitchell, Chief
North Carolina Department of Health and Human Services
Division of Health Service Regulation
Health Planning and Certificate of Need Section
2704 Mail Service Center
Raleigh, NC 27699-2704

**Re: Amedisys North Carolina, LLC d/b/a Amedisys Home Health
North Carolina Home Health Agency License No. HC0168
North Carolina Transfer of Ownership Notification**

Dear Ms. Mitchell:

We are writing to inform you of a pending transaction involving Amedisys North Carolina, L.L.C. d/b/a AssistedCare Home Health ("Licensee"). Licensee is wholly owned by Amedisys Inc. ("Amedisys"), through intermediary organizations. Please refer to the "Before" diagram on the attached organizational chart.

On June 26, 2023, Amedisys signed an Agreement and Plan of Merger with UnitedHealth Group Incorporated ("UnitedHealth"). On or around March 1, 2024 (the "Closing Date"), subject to the satisfaction of customary closing conditions, Aurora Holdings Merger Sub Inc. ("Merger Sub"), a UnitedHealth subsidiary created for the purpose of this transaction, will merge with and into Amedisys (the "Merger"). The separate corporate existence of Merger Sub will cease, and Amedisys will continue as the surviving corporation in the Merger as a wholly owned subsidiary of UnitedHealth. The result of the Merger will be that Amedisys (and by extension the intermediary organizations and Licensee) will be wholly owned by UnitedHealth. Please refer to the "After" diagram on the attached organizational chart.

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January 31, 2024
Page 2

Because this transaction involves only a merger among upstream entities up the chain of ownership rather than the Licensee, the direct ownership of Licensee will not be affected. Furthermore, Licensee will retain its current name, practice location, EIN, NPI, employees, etc. for the foreseeable future after the Closing Date. There are no current plans to implement any material change in Licensee's business operations, or its historical policies, practices, and procedures with respect to the delivery of health care services. Medicare will require a post-closing Change of Information CMS-855A Application, but Licensee's Medicare PTAN will not change.

Pursuant to our discussions with you, we are hereby providing notice of this transaction in order to avoid any disruption in the ability of Licensee to render health care through and after closing.

Current License Information

- Home Health Agency License No.: HC0168
- Licensee: Amedisys North Carolina, L.L.C.
- DBA Name: Amedisys Home Health
- Address: 369 Highway 13 South, Unit C Snow Hill, NC
28580-8472

Based on the foregoing, our reading of applicable statutes and administrative regulations, and conversations with representatives of DHSR, we believe that the above-described transaction will not create "new institutional health services" that will require a new Certificate of Need application under N.C. Gen. Stat. §131E-176 and 178. As a result, we are requesting that you provide us with a "no review letter" confirming that no action is needed by DHSR.

Please confirm that this letter is sufficient notice of the above-described transaction to qualify for your issuance of a "no review letter". If not, please let me know what other materials, if any, we must submit or other actions we must take in advance of or after the closing.

Please let me know if you need additional information. Should you have any questions, please feel free to contact me.

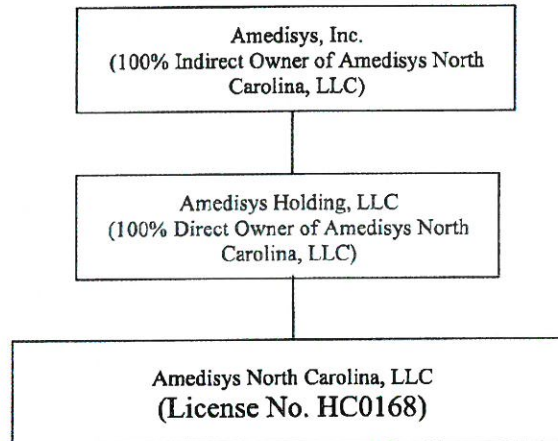
Thank you for your time and attention to this matter.

Sincerely

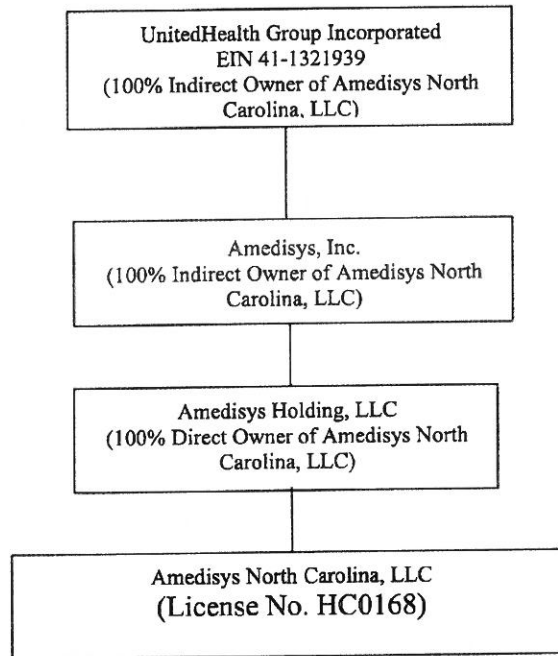
Mary B. Tobin

MBT:

BEFORE EQUITY PURCHASE – CURRENT OWNERSHIP STRUCTURE



AFTER EQUITY PURCHASE – PROPOSED OWNERSHIP STRUCTURE





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March 14, 2024

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VIA ELECTRONIC MAIL AND U.S. MAIL

Micheala.Mitchell@dhhs.nc.gov

Ms. Micheala Mitchell, Chief
North Carolina Department of Health and Human Services
Division of Health Service Regulation
Health Planning and Certificate of Need Section
2704 Mail Service Center
Raleigh, NC 27699-2704

**Re: Amedisys North Carolina, LLC d/b/a Amedisys Home Health
North Carolina Home Health Agency License No. HC1500
North Carolina Transfer of Ownership Notification**

Dear Ms. Mitchell:

We are writing to inform you that the pending transaction involving Amedisys North Carolina, L.L.C. d/b/a Amedisys Home Health, which holds the above-referenced license that we informed you about in our attached letter, has been delayed and did not close on March 1, 2024 as we anticipated. We will be sending an updated notice letter once the new closing date is established.

Thank you for your time and attention to this matter. Should you have any questions, please feel free to contact me.

Sincerely,

A handwritten signature in black ink that reads 'Mary Tobin/ECD'.

Mary Tobin

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January 31, 2024

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VIA ELECTRONIC MAIL AND U.S. MAIL

Micheala.Mitchell@dhhs.nc.gov

Ms. Micheala Mitchell, Chief
North Carolina Department of Health and Human Services
Division of Health Service Regulation
Health Planning and Certificate of Need Section
2704 Mail Service Center
Raleigh, NC 27699-2704

**Re: Amedisys North Carolina, LLC d/b/a Amedisys Home Health
North Carolina Home Health Agency License No. HC1500
North Carolina Transfer of Ownership Notification**

Dear Ms. Mitchell:

We are writing to inform you of a pending transaction involving Amedisys North Carolina, L.L.C. d/b/a Amedisys Home Health ("Licensee"). Licensee is wholly owned by Amedisys Inc. ("Amedisys"), through intermediary organizations. Please refer to the "Before" diagram on the attached organizational chart.

On June 26, 2023, Amedisys signed an Agreement and Plan of Merger with UnitedHealth Group Incorporated ("UnitedHealth"). On or around March 1, 2024 (the "Closing Date"), subject to the satisfaction of customary closing conditions, Aurora Holdings Merger Sub Inc. ("Merger Sub"), a UnitedHealth subsidiary created for the purpose of this transaction, will merge with and into Amedisys (the "Merger"). The separate corporate existence of Merger Sub will cease, and Amedisys will continue as the surviving corporation in the Merger as a wholly owned subsidiary of UnitedHealth. The result of the Merger will be that Amedisys (and by extension the intermediary organizations and Licensee) will be wholly owned by UnitedHealth. Please refer to the "After" diagram on the attached organizational chart.

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January 31, 2024
Page 2

Because this transaction involves only a merger among entities up the chain of ownership rather than the Licensee, the direct ownership of Licensee will not be affected. Furthermore, Licensee will retain its current name, practice location, EIN, NPI, employees, etc. for the foreseeable future after the Closing Date. There are no current plans to implement any material change in Licensee's business operations, or its historical policies, practices, and procedures with respect to the delivery of health care services. Medicare will require a post-closing Change of Information CMS-855A Application, but Licensee's Medicare PTAN will not change.

Pursuant to our discussions with you, we are hereby providing notice of this transaction in order to avoid any disruption in the ability of Licensee to render health care through and after closing.

Current License Information

- Home Health Agency License No.: HC1304
- Licensee: Amedisys North Carolina, L.L.C.
- DBA Name: Amedisys Home Health
- Address: 1003 Olde Waterford Way, Suite 2D Leland, NC
28451-4167

Based on the foregoing, our reading of applicable statutes and administrative regulations, and conversations with representatives of DHSR, we believe that the above-described transaction will not create "new institutional health services" that will require a new Certificate of Need application under N.C. Gen. Stat. §131E-176 and 178. As a result, we are requesting that you provide us with a "no review letter" confirming that no action is needed by DHSR.

Please confirm that this letter is sufficient notice of the above-described transaction to qualify for your issuance of a "no review letter". If not, please let me know what other materials, if any, we must submit or other actions we must take in advance of or after the closing.

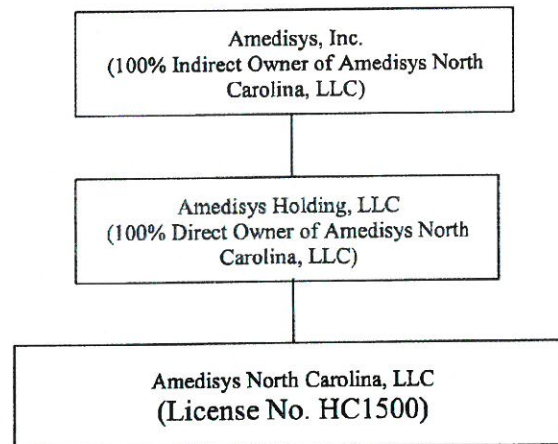
Please let me know if you need additional information. Should you have any questions, please feel free to contact me.

Thank you for your time and attention to this matter.

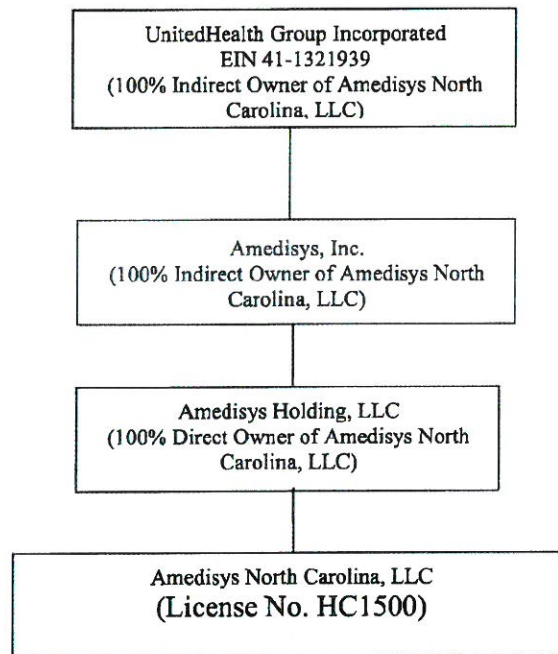
Sincerely,

Mary Tobin

BEFORE EQUITY PURCHASE – CURRENT OWNERSHIP STRUCTURE



AFTER EQUITY PURCHASE – PROPOSED OWNERSHIP STRUCTURE





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March 14, 2024

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VIA ELECTRONIC MAIL AND U.S. MAIL

Micheala.Mitchell@dhhs.nc.gov

Ms. Micheala Mitchell, Chief
North Carolina Department of Health and Human Services
Division of Health Service Regulation
Health Planning and Certificate of Need Section
2704 Mail Service Center
Raleigh, NC 27699-2704

**Re: Amedisys North Carolina, L.L.C. d/b/a Amedisys Home Health of
Winston-Salem
North Carolina Home Health Agency License No. HC1304
North Carolina Transfer of Ownership Notification**

Dear Ms. Mitchell:

We are writing to inform you that the pending transaction involving Amedisys North Carolina, L.L.C. d/b/a Amedisys Home Health of Winston-Salem, which holds the above-referenced license that we informed you about in our attached letter, has been delayed and did not close on March 1, 2024 as we anticipated. We will be sending an updated notice letter once the new closing date is established.

Thank you for your time and attention to this matter. Should you have any questions, please feel free to contact me.

Sincerely,

A handwritten signature in blue ink that reads 'Mary Tobin/ECD'.

Mary B. Tobin

Atlanta | Boston | Chattanooga | Chicago | Dallas | Denver | Fort Lauderdale | Houston
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January 31, 2024

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VIA ELECTRONIC MAIL AND U.S. MAIL

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Ms. Micheala Mitchell, Chief
North Carolina Department of Health and Human Services
Division of Health Service Regulation
Health Planning and Certificate of Need Section
2704 Mail Service Center
Raleigh, NC 27699-2704

**Re: Amedisys North Carolina, L.L.C. d/b/a Amedisys Home Health of
Winston-Salem
North Carolina Home Health Agency License No. HC1304
North Carolina Transfer of Ownership Notification**

Dear Ms. Mitchell:

We are writing to inform you of a pending transaction involving Amedisys North Carolina, L.L.C. d/b/a Amedisys Home Health of Winston-Salem ("Licensee"). Licensee is wholly owned by Amedisys Inc. ("Amedisys"), through intermediary organizations. Please refer to the "Before" diagram on the attached organizational chart.

On June 26, 2023, Amedisys signed an Agreement and Plan of Merger with UnitedHealth Group Incorporated ("UnitedHealth"). On or around March 1, 2024 (the "Closing Date"), subject to the satisfaction of customary closing conditions, Aurora Holdings Merger Sub Inc. ("Merger Sub"), a UnitedHealth subsidiary created for the purpose of this transaction, will merge with and into Amedisys (the "Merger"). The separate corporate existence of Merger Sub will cease, and Amedisys will continue as the surviving corporation in the Merger as a wholly owned subsidiary of UnitedHealth. The result of the Merger will be that Amedisys (and by extension the intermediary organizations and Licensee) will be wholly owned by UnitedHealth. Please refer to the "After" diagram on the attached organizational chart.

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January 31, 2024

Page 2

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Pursuant to our discussions with you, we are hereby providing notice of this transaction in order to avoid any disruption in the ability of Licensee to render health care through and after closing.

Current License Information

- Home Health Agency License No.: HC1304
- Licensee: Amedisys North Carolina, L.L.C.
- DBA Name: Amedisys Home Health of Winston-Salem
- Address: 1100 South Stratford Road Suite 531 Winston-Salem, NC 27103-3217

Based on the foregoing, our reading of applicable statutes and administrative regulations, and conversations with representatives of DHSR, we believe that the above-described transaction will not create "new institutional health services" that will require a new Certificate of Need application under N.C. Gen. Stat. §131E-176 and 178. As a result, we are requesting that you provide us with a "no review letter" confirming that no action is needed by DHSR.

Please confirm that this letter is sufficient notice of the above-described transaction to qualify for your issuance of a "no review letter". If not, please let me know what other materials, if any, we must submit or other actions we must take in advance of or after the closing.

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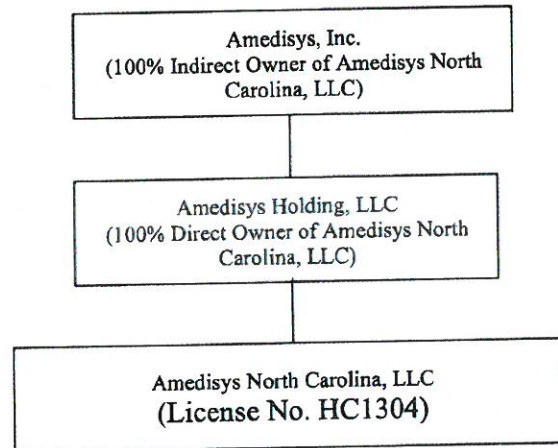
Thank you for your time and attention to this matter.

Sincerely

Mary B. Tobin

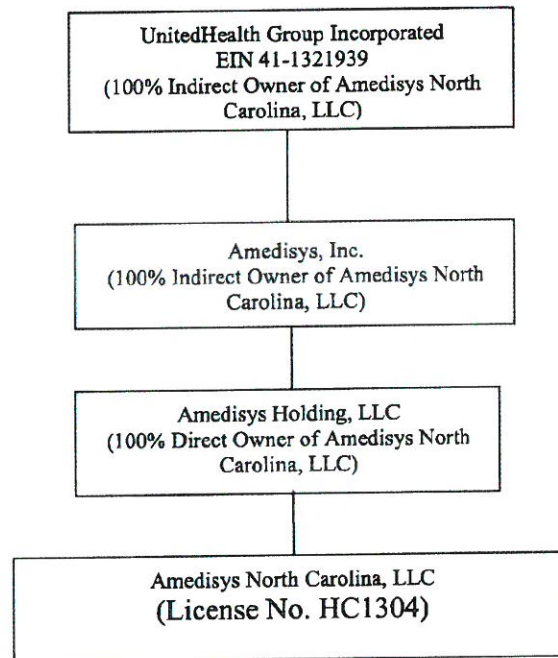
January 31, 2024
Page 3

BEFORE EQUITY PURCHASE – CURRENT OWNERSHIP STRUCTURE



January 31, 2024
Page 4

AFTER EQUITY PURCHASE – PROPOSED OWNERSHIP STRUCTURE





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March 14, 2024

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VIA ELECTRONIC MAIL AND U.S. MAIL

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Ms. Micheala Mitchell, Chief
North Carolina Department of Health and Human Services
Division of Health Service Regulation
Health Planning and Certificate of Need Section
2704 Mail Service Center
Raleigh, NC 27699-2704

**Re: Amedisys North Carolina, L.L.C. d/b/a Amedisys Home Health Care
North Carolina Home Health Agency License No. HC0495, HC0397
North Carolina Transfer of Ownership Notification**

Dear Ms. Mitchell:

We are writing to inform you that the pending transaction involving Amedisys North Carolina, L.L.C. d/b/a Amedisys Home Health Care, which holds the above-referenced licenses that we informed you about in our attached letter, has been delayed and did not close on March 1, 2024 as we anticipated. We will be sending an updated notice letter once the new closing date is established.

Thank you for your time and attention to this matter. Should you have any questions, please feel free to contact me.

Sincerely,

A handwritten signature in black ink that reads 'Mary Tobin / ECD'.

Mary B. Tobin

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January 31, 2024

Mary B. Tobin
(312) 873-2967
(312) 275-7694 Fax
mtobin@polsinelli.com

VIA ELECTRONIC MAIL AND U.S. MAIL

Micheala.Mitchell@dhhs.nc.gov

Ms. Micheala Mitchell, Chief
North Carolina Department of Health and Human Services
Division of Health Service Regulation
Health Planning and Certificate of Need Section
2704 Mail Service Center
Raleigh, NC 27699-2704

**Re: Amedisys North Carolina, L.L.C. d/b/a Amedisys Home Health Care
North Carolina Home Health Agency License No. HC0495, HC0397
North Carolina Transfer of Ownership Notification**

Dear Ms. Mitchell:

We are writing to inform you of a pending transaction involving Amedisys North Carolina, L.L.C. d/b/a Amedisys Home Health Care ("Licensee"). Licensee is wholly owned by Amedisys Inc. ("Amedisys"), through intermediary organizations. Please refer to the "Before" diagram on the attached organizational chart.

On June 26, 2023, Amedisys signed an Agreement and Plan of Merger with UnitedHealth Group Incorporated ("UnitedHealth"). On or around March 1, 2024 (the "Closing Date"), subject to the satisfaction of customary closing conditions, Aurora Holdings Merger Sub Inc. ("Merger Sub"), a UnitedHealth subsidiary created for the purpose of this transaction, will merge with and into Amedisys (the "Merger"). The separate corporate existence of Merger Sub will cease, and Amedisys will continue as the surviving corporation in the Merger as a wholly owned subsidiary of UnitedHealth. The result of the Merger will be that Amedisys (and by extension the intermediary organizations and Licensee) will be wholly owned by UnitedHealth. Please refer to the "After" diagram on the attached organizational chart.

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Page 2

Because this transaction involves only a merger among entities up the chain of ownership rather than the Licensee, the direct ownership of Licensee will not be affected. Furthermore, Licensee will retain its current name, practice location, EIN, NPI, employees, etc. for the foreseeable future after the Closing Date. There are no current plans to implement any material change in Licensee's business operations, or its historical policies, practices, and procedures with respect to the delivery of health care services. Medicare will require a post-closing Change of Information CMS-855A Application, but Licensee's Medicare PTAN will not change.

Pursuant to our discussions with you, we are hereby providing notice of this transaction in order to avoid any disruption in the ability of Licensee to render health care through and after closing.

Current License Information

- Home Health Agency License No.: HC0495
- Licensee: Amedisys North Carolina, L.L.C.
- DBA Name: Amedisys Home Health Care
- Address: 1630 Liberty Drive Suite 100 Thomasville, NC
27360-5365

Branch

- Home Health Agency License No.: HC0397
- Licensee: Amedisys North Carolina, L.L.C.
- DBA Name: Amedisys Home Health Care
- Address: 610 N Fayetteville St., Suite 112
Asheboro, NC 27203

Based on the foregoing, our reading of applicable statutes and administrative regulations, and conversations with representatives of DHSR, we believe that the above-described transaction will not create "new institutional health services" that will require a new Certificate of Need application under N.C. Gen. Stat. §131E-176 and 178. As a result, we are requesting that you provide us with a "no review letter" confirming that no action is needed by DHSR.

Please confirm that this letter is sufficient notice of the above-described transaction to qualify for your issuance of a "no review letter". If not, please let me know what other materials, if any, we must submit or other actions we must take in advance of or after the closing.

Please let me know if you need additional information. Should you have any questions, please feel free to contact me.

Thank you for your time and attention to this matter.



January 31, 2024
Page 3

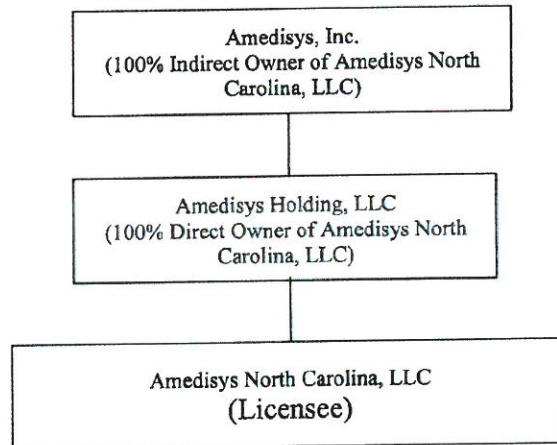
Sincerely

Mary B. Tobin

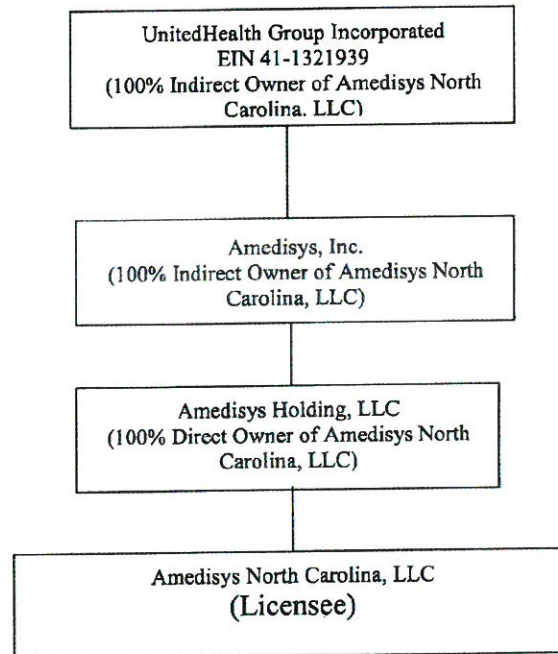
January 31, 2024

Page 4

BEFORE EQUITY PURCHASE – CURRENT OWNERSHIP STRUCTURE



AFTER EQUITY PURCHASE – PROPOSED OWNERSHIP STRUCTURE





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March 14, 2024

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VIA ELECTRONIC MAIL AND USPS

Micheala.Mitchell@dhhs.nc.gov

Micheala Mitchell, Chief
Division of Health Service Regulation
North Carolina Department of Health and Human Services
Health Planning and Certificate of Need Section
2704 Mail Service Center
Raleigh, NC 27699-2000

**Re: Hospice of Eastern Carolina, Inc. d/b/a Amedisys Hospice
North Carolina Hospice Agency License No. HOS0331
North Carolina Transfer of Ownership Notification**

Dear Ms. Mitchell:

We are writing to inform you that the pending transaction involving Hospice of Eastern Carolina, Inc. d/b/a Amedisys Hospice Care, which holds the above-referenced license that we informed you about in our attached letter, has been delayed and did not close on March 1, 2024 as we anticipated. We will be sending an updated notice letter once the new closing date is established.

Thank you for your time and attention to this matter. Should you have any questions, please feel free to contact me.

Sincerely,

A handwritten signature in blue ink that reads 'Mary Tobin /ECD'.

Mary B. Tobin

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Micheala Mitchell, Chief
Division of Health Service Regulation
North Carolina Department of Health and Human Services
Health Planning and Certificate of Need Section
2704 Mail Service Center
Raleigh, NC 27699-2000

**Re: Hospice of Eastern Carolina, Inc. d/b/a Amedisys Hospice
North Carolina Hospice Agency License No. HOS0331
North Carolina Transfer of Ownership Notification**

Dear Ms. Mitchell:

We are writing to inform you of a pending transaction involving Hospice of Eastern Carolina, Inc. d/b/a Amedisys Hospice Care ("Licensee"). Licensee is wholly owned by Amedisys Inc. ("Amedisys"), through intermediary organizations. Please refer to the "Before" diagram on the attached organizational chart.

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Page 2

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Pursuant to our discussions with you, we are hereby providing notice of this transaction in order to avoid any disruption in the ability of Licensee to render health care through and after closing.

Current License Information

- Hospice Agency License No.: HOS0331
- Licensee: Hospice of Eastern Carolina, Inc.
- DBA Name: Amedisys Hospice
- Address: 2317 Executive Circle, Ste B Greenville, NC 27834-3762

Based on the foregoing, our reading of applicable statutes and administrative regulations, and conversations with representatives of DHSR, we believe that the above-described transaction will not create "new institutional health services" that will require a new Certificate of Need application under N.C. Gen. Stat. §131E-176 and 178. As a result, we are requesting that you provide us with a "no review letter" confirming that no action is needed by DHSR.

Please confirm that this letter is sufficient notice of the above-described transaction to qualify for your issuance of a "no review letter". If not, please let me know what other materials, if any, we must submit or other actions we must take in advance of or after the closing.

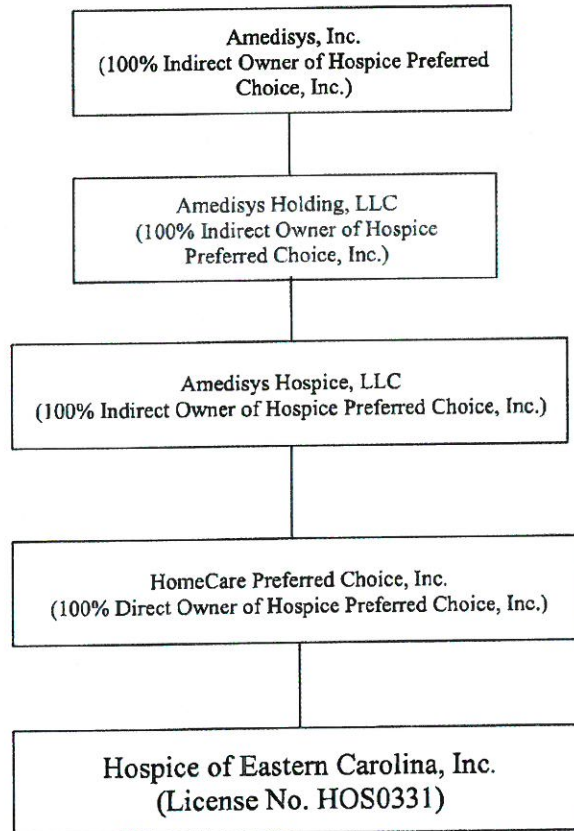
Please let me know if you need additional information. Should you have any questions, please feel free to contact me.

Thank you for your time and attention to this matter.

Sincerely

Mary B. Tobin

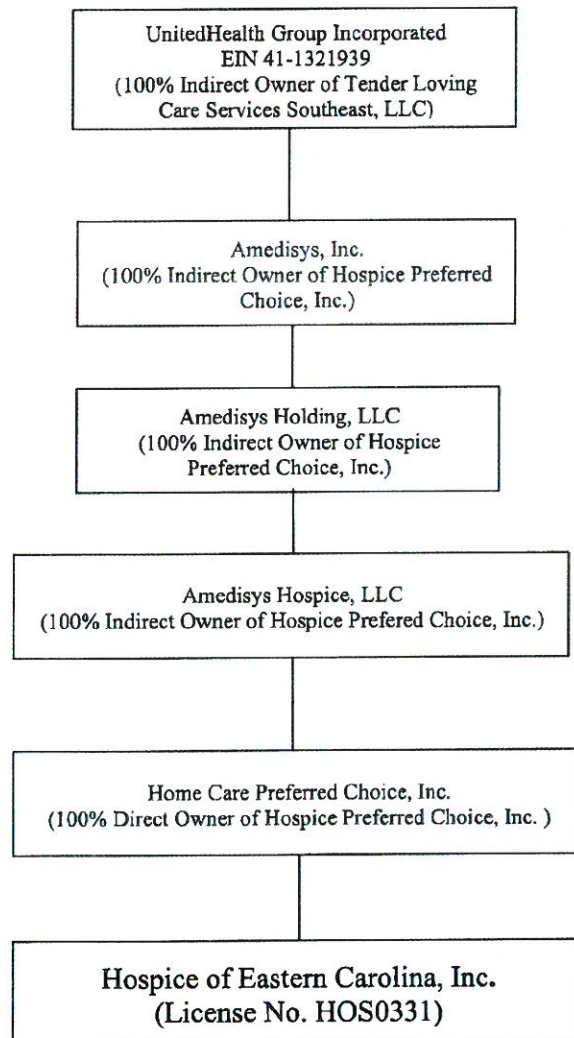
BEFORE EQUITY PURCHASE – CURRENT OWNERSHIP STRUCTURE



January 31, 2024

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AFTER EQUITY PURCHASE – PROPOSED OWNERSHIP STRUCTURE





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March 14, 2024

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VIA ELECTRONIC MAIL AND U.S. MAIL

Micheala.Mitchell@dhhs.nc.gov

Ms. Micheala Mitchell, Chief
North Carolina Department of Health and Human Services
Division of Health Service Regulation
Health Planning and Certificate of Need Section
2704 Mail Service Center
Raleigh, NC 27699-2704

**Re: Tender Loving Care Health Care Services Southeast, LLC
d/b/a Amedisys Hospice
North Carolina Hospice Agency License No. HOS3826, HOS3147,
HOS3823
North Carolina Transfer of Ownership Notification**

Dear Ms. Mitchell:

We are writing to inform you that the pending transaction involving Tender Loving Care Health Care Services Southeast, LLC d/b/a Amedisys Hospice, which holds the above-referenced licenses that we informed you about in our attached letter, has been delayed and did not close on March 1, 2024 as we anticipated. We will be sending an updated notice letter once the new closing date is established.

Thank you for your time and attention to this matter. Should you have any questions, please feel free to contact me.

Sincerely,

A handwritten signature in blue ink that reads 'Mary Tobin /ECD'.

Mary B. Tobin

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January 31, 2024

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Ms. Micheala Mitchell, Chief
North Carolina Department of Health and Human Services
Division of Health Service Regulation
Health Planning and Certificate of Need Section
2704 Mail Service Center
Raleigh, NC 27699-2704

**Re: Tender Loving Care Health Care Services Southeast, LLC
d/b/a Amedisys Hospice
North Carolina Hospice Agency License No. HOS3826, HOS3147,
HOS3823
North Carolina Transfer of Ownership Notification**

Dear Ms. Mitchell:

We are writing to inform you of a pending transaction involving Tender Loving Care Health Care Services Southeast, LLC d/b/a Amedisys Hospice. Licensee is wholly owned by Amedisys Inc. ("Amedisys"), through intermediary organizations. Please refer to the "Before" diagram on the attached organizational chart.

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January 31, 2024

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intermediary organizations and Licensee) will be wholly owned by UnitedHealth. Please refer to the “After” diagram on the attached organizational chart.

Because this transaction involves only a merger among upstream entities up the chain of ownership rather than the Licensee, the direct ownership of Licensee will not be affected. Furthermore, Licensee will retain its current name, practice location, EIN, NPI, employees, etc. for the foreseeable future after the Closing Date. There are no current plans to implement any material change in Licensee’s business operations, or its historical policies, practices, and procedures with respect to the delivery of health care services. Medicare will require a post-closing Change of Information CMS-855A Application, but Licensee’s Medicare PTAN will not change.

Pursuant to our discussions with you, we are hereby providing notice of this transaction in order to avoid any disruption in the ability of Licensee to render health care through and after closing.

Current License Information

- Hospice Agency License No.: HOS3826
- Licensee: Tender Loving Care Health Care Services Southeast, LLC
- DBA Name: Amedisys Hospice
- Address: 3320 US 1 Highway Suite B Franklinton, NC 27525-8438

Branch

- Hospice Agency License No.: HOS3147
- Licensee: Tender Loving Care Health Care Services Southeast, LLC
- DBA Name: Amedisys Hospice
- Address: 220 New Fidelity Court Garner, NC 27529-2896

Branch

- Hospice Agency License No.: HOS3823
- Licensee: Tender Loving Care Health Care Services Southeast, LLC
- DBA Name: Amedisys Hospice
- Address: 2975 Crouse LN Burlington, NC 27215-8833

Based on the foregoing, our reading of applicable statutes and administrative regulations, and conversations with representatives of DHSR, we believe that the above-described transaction will not create “new institutional health services” that will require a new Certificate of Need



January 31, 2024
Page 3

application under N.C. Gen. Stat. §131E-176 and 178. As a result, we are requesting that you provide us with a "no review letter" confirming that no action is needed by DHSR.

Please confirm that this letter is sufficient notice of the above-described transaction to qualify for your issuance of a "no review letter". If not, please let me know what other materials, if any, we must submit or other actions we must take in advance of or after the closing.

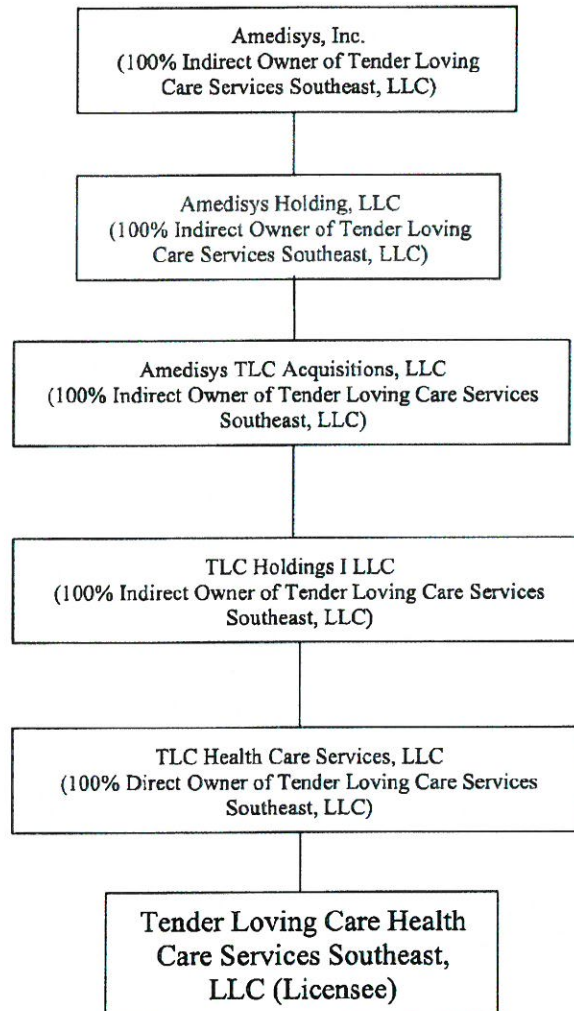
Please let me know if you need additional information. Should you have any questions, please feel free to contact me.

Thank you for your time and attention to this matter.

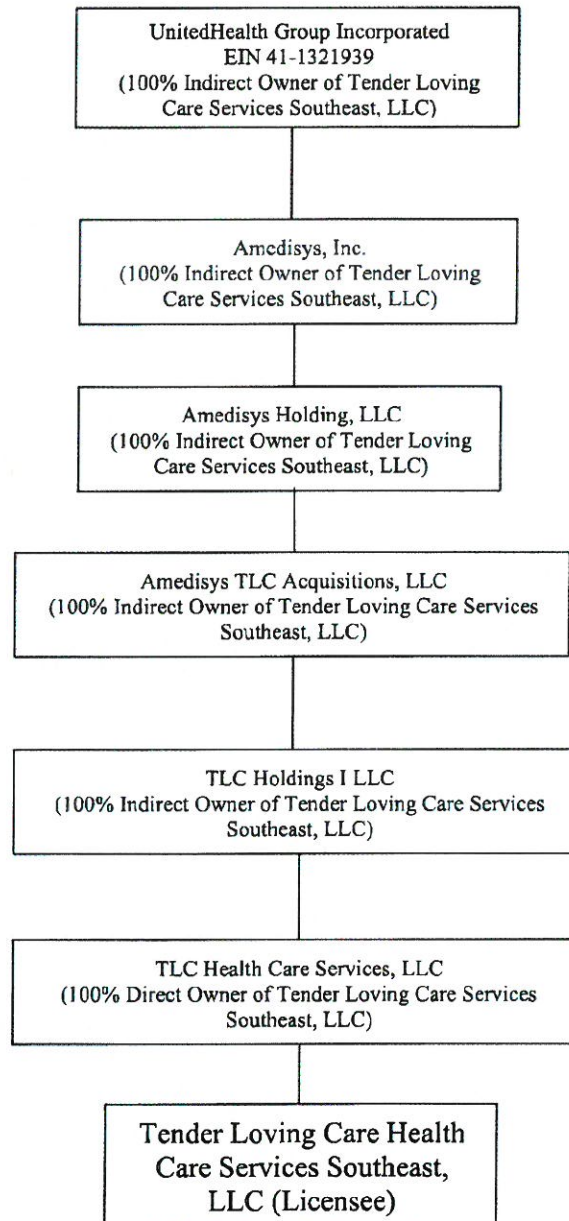
Sincerely

Mary B. Tobin

BEFORE EQUITY PURCHASE – CURRENT OWNERSHIP STRUCTURE



AFTER EQUITY PURCHASE – PROPOSED OWNERSHIP STRUCTURE





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March 14, 2024

Mary B. Tobin
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(312) 275-7694 Fax
mtobin@polsinelli.com

VIA ELECTRONIC MAIL AND U.S. MAIL

Micheala.Mitchell@dhhs.nc.gov

Ms. Micheala Mitchell, Chief
North Carolina Department of Health and Human Services
Division of Health Service Regulation
Health Planning and Certificate of Need Section
2704 Mail Service Center
Raleigh, NC 27699-2704

**Re: Tender Loving Care Health Care Services Southeast, LLC
d/b/a Amedisys Home Health
North Carolina Home Health Agency License No. HC0145, HC0078,
HC134, HC1028
North Carolina Transfer of Ownership Notification**

Dear Ms. Mitchell:

We are writing to inform you that the pending transaction involving Tender Loving Care Health Care Services Southeast, LLC d/b/a Amedisys Home Health, which holds the above-referenced licenses that we informed you about in our attached letter, has been delayed and did not close on March 1, 2024 as we anticipated. We will be sending an updated notice letter once the new closing date is established.

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Sincerely,

A handwritten signature in blue ink that reads 'Mary Tobin /ECD'.

Mary B. Tobin

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January 31, 2024

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2704 Mail Service Center
Raleigh, NC 27699-2704

**Re: Tender Loving Care Health Care Services Southeast, LLC
d/b/a Amedisys Home Health
North Carolina Home Health Agency License No. HC0145, HC0078,
HC134, HC1028
North Carolina Transfer of Ownership Notification**

Dear Ms. Mitchell:

We are writing to inform you of a pending transaction involving Tender Loving Care Health Care Services Southeast, LLC d/b/a Amedisys Home Health. Licensee is wholly owned by Amedisys Inc. ("Amedisys"), through intermediary organizations. Please refer to the "Before" diagram on the attached organizational chart.

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Pursuant to our discussions with you, we are hereby providing notice of this transaction in order to avoid any disruption in the ability of Licensee to render health care through and after closing.

Current License Information

- Hospice Agency License No.: HC0145
- Licensee: Tender Loving Care Health Care Services Southeast, LLC
- DBA Name: Amedisys Home Health
- Address: 1005 Slater Road Suite 105, Durham, NC 27703

Branch

- Hospice Agency License No.: HC0078
- Licensee: Tender Loving Care Health Care Services Southeast, LLC
- DBA Name: Amedisys Home Health
- Address: 3320 US 1 Highway Suite C Franklinton, NC 27525

Branch

- Hospice Agency License No.: HC0134
- Licensee: Tender Loving Care Health Care Services Southeast, LLC
- DBA Name: Amedisys Home Health
- Address: 2929 Crouse LN Suite F Burlington, NC 27215

Branch

- Hospice Agency License No.: HC01028
- Licensee: Tender Loving Care Health Care Services Southeast, LLC
- DBA Name: Amedisys Home Health



January 31, 2024

Page 3

- Address: 3921 Sunset Ridge Road Suite 102 Raleigh, NC
27607

Based on the foregoing, our reading of applicable statutes and administrative regulations, and conversations with representatives of DHSR, we believe that the above-described transaction will not create "new institutional health services" that will require a new Certificate of Need application under N.C. Gen. Stat. §131E-176 and 178. As a result, we are requesting that you provide us with a "no review letter" confirming that no action is needed by DHSR.

Please confirm that this letter is sufficient notice of the above-described transaction to qualify for your issuance of a "no review letter". If not, please let me know what other materials, if any, we must submit or other actions we must take in advance of or after the closing.

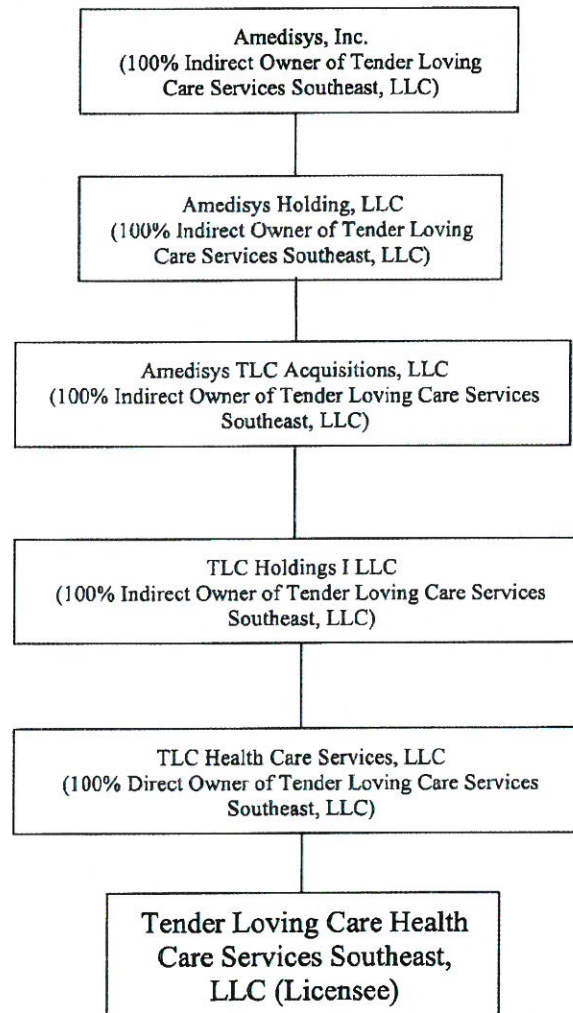
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Thank you for your time and attention to this matter.

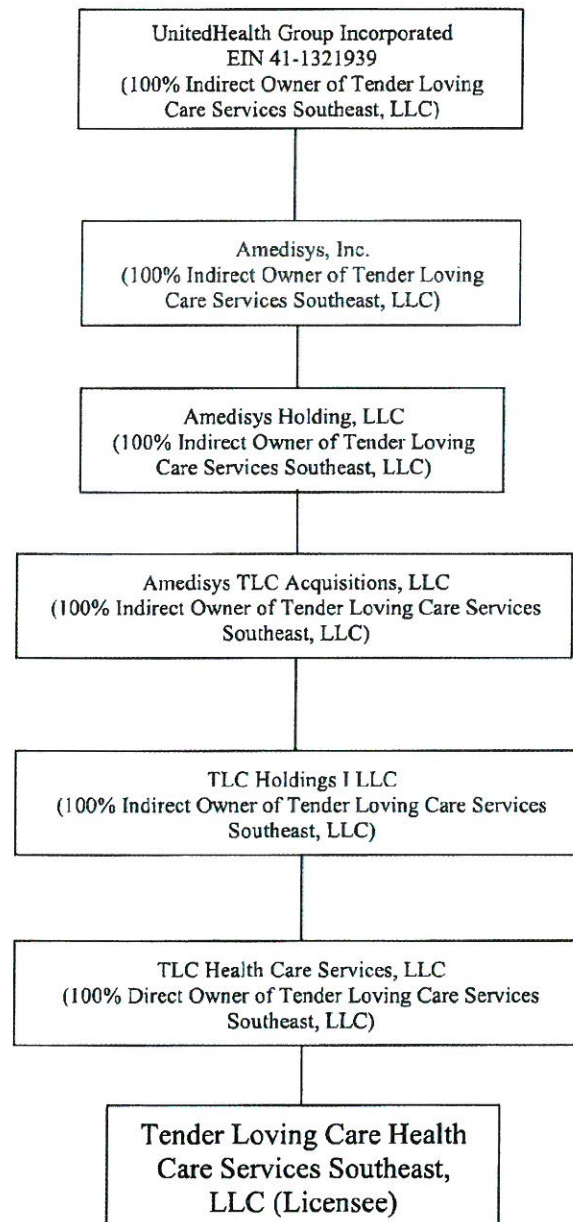
Sincerely

Mary B. Tobin

BEFORE EQUITY PURCHASE – CURRENT OWNERSHIP STRUCTURE



AFTER EQUITY PURCHASE – PROPOSED OWNERSHIP STRUCTURE





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March 14, 2024

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Ms. Micheala Mitchell, Chief
North Carolina Department of Health and Human Services
Division of Health Service Regulation
Health Planning and Certificate of Need Section
2704 Mail Service Center
Raleigh, NC 27699-2704

**Re: Emerald Care, L.L.C. d/b/a Amedisys Home Health Care
North Carolina Home Health Agency License No. HC0353, HC1152
North Carolina Transfer of Ownership Notification**

Dear Ms. Mitchell:

We are writing to inform you that the pending transaction involving Emerald Care, L.L.C. d/b/a Amedisys Home Health Care, which holds the above-referenced licenses that we informed you about in our attached letter, has been delayed and did not close on March 1, 2024 as we anticipated. We will be sending an updated notice letter once the new closing date is established.

Thank you for your time and attention to this matter. Should you have any questions, please feel free to contact me.

Sincerely

A handwritten signature in blue ink that reads 'Mary Tobin / ECD'.

Mary B. Tobin

MBT:

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January 31, 2024

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VIA ELECTRONIC MAIL AND U.S. MAIL

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Ms. Micheala Mitchell, Chief
North Carolina Department of Health and Human Services
Division of Health Service Regulation
Health Planning and Certificate of Need Section
2704 Mail Service Center
Raleigh, NC 27699-2704

**Re: Emerald Care, L.L.C. d/b/a Amedisys Home Health Care
North Carolina Home Health Agency License No. HC0353, HC1152
North Carolina Transfer of Ownership Notification**

Dear Ms. Mitchell:

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Because this transaction involves only a merger among entities up the chain of ownership rather than the Licensee, the direct ownership of Licensee will not be affected. Furthermore,

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January 31, 2024

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Pursuant to our discussions with you, we are hereby providing notice of this transaction in order to avoid any disruption in the ability of Licensee to render health care through and after closing.

Current License Information

- Home Health Agency License No.: HC0353
- Licensee: Emerald Care, L.L.C.
- DBA Name: Amedisys Home Health Care
- Address: 1050 Xray Drive Gastonia, NC 28054-7488

Branch

- Home Health Agency License No.: HC1152
- Licensee: Emerald Care, L.L.C.
- DBA Name: Amedisys Home Health Care
- Address: 10735 David Taylor Drive, Suite 180
Charlotte, NC 2826

Based on the foregoing, our reading of applicable statutes and administrative regulations, and conversations with representatives of DHSR, we believe that the above-described transaction will not create "new institutional health services" that will require a new Certificate of Need application under N.C. Gen. Stat. §131E-176 and 178. As a result, we are requesting that you provide us with a "no review letter" confirming that no action is needed by DHSR.

Please confirm that this letter is sufficient notice of the above-described transaction to qualify for your issuance of a "no review letter". If not, please let me know what other materials, if any, we must submit or other actions we must take in advance of or after the closing.

Please let me know if you need additional information. Should you have any questions, please feel free to contact me.

Thank you for your time and attention to this matter.

Sincerely

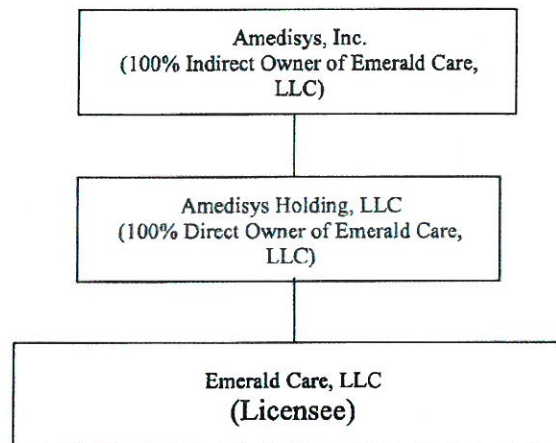


January 31, 2024
Page 3

Mary B. Tobin

MBT:

BEFORE EQUITY PURCHASE – CURRENT OWNERSHIP STRUCTURE



AFTER EQUITY PURCHASE – PROPOSED OWNERSHIP STRUCTURE

