



NC DEPARTMENT OF
**HEALTH AND
HUMAN SERVICES**

ROY COOPER • Governor

KODY H. KINSLEY • Secretary

MARK PAYNE • Director, Division of Health Service Regulation

VIA EMAIL ONLY

September 6, 2024

John G. Green

John.green@iredellhealth.org

Exempt from Review – Acquisition of Facility

Record #: 4554

Date of Request: August 20, 2024

Facility Name: Davis Regional Psychiatric Hospital

Type of Facility: Hospital

FID #: 220558

Acquisition by: Iredell Memorial Hospital, Inc.

Business #: 1032

County: Iredell

Dear Mr. Green:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) determined that the project described above is exempt from certificate of need (CON) review in accordance with G.S. 131E-184(a)(8). Therefore, the above referenced business may proceed to acquire the health service facility identified above without first obtaining a CON. The new operator of the facility will be Iredell Memorial Hospital, Inc. The Agency's determination is limited to the question of whether the above referenced business would have to obtain a CON if the current owners of the health service facility do in fact sell it to the business listed above. Note that pursuant to G.S. 131E-181(b): *“A recipient of a certificate of need, or any person who may subsequently acquire, in any manner whatsoever permitted by law, the service for which that certificate of need was issued, is required to materially comply with the representations made in its application for that certificate of need.”*

If the business listed above does acquire the facility, you should contact the Agency's Acute and Home Care Licensure and Certification Section to obtain instructions for changing ownership of the existing facility.

It should be noted that this Agency's position is based solely on the facts represented by you and that any change in facts as represented would require further consideration by this Agency and a separate determination regarding whether a certificate of need would be required.

NC DEPARTMENT OF HEALTH AND HUMAN SERVICES • DIVISION OF HEALTH SERVICE REGULATION

HEALTHCARE PLANNING AND CERTIFICATE OF NEED SECTION

LOCATION: 809 Ruggles Drive, Edgerton Building, Raleigh, NC 27603

MAILING ADDRESS: 809 Ruggles Drive, 2704 Mail Service Center, Raleigh, NC 27699-2704

<https://info.ncdhhs.gov/dhsr/> • TEL: 919-855-3873

AN EQUAL OPPORTUNITY / AFFIRMATIVE ACTION EMPLOYER

If you have any questions concerning this matter, please feel free to contact this office.

Sincerely,

A handwritten signature in black ink, appearing to read 'G. Yakaboski', with a long horizontal flourish extending to the right.

Gregory F. Yakaboski, Project Analyst

A handwritten signature in black ink, appearing to read 'Micheala Mitchell', written in a cursive style.

Micheala Mitchell, Chief

cc: Acute and Home Care Licensure and Certification Section, DHSR

From: [John Green](#)
To: [Yakaboski, Greg](#)
Subject: RE: [External] Names as requested - Davis/Iredell
Date: Tuesday, August 27, 2024 2:43:19 PM
Attachments: [image001.jpg](#)

CAUTION: External email. Do not click links or open attachments unless verified. Report suspicious emails with the Report Message button located on your Outlook menu bar on the Home tab.

Sorry, YES. We will be the operator of both

John G. Green

President & CEO

Iredell Health System

557 Brookdale Drive

Statesville, NC 28677

(704) 878-4508

(704) 872-7924 fax

john.green@iredellhealth.org



From: Yakaboski, Greg <greg.yakaboski@dhhs.nc.gov>
Sent: Tuesday, August 27, 2024 2:41 PM
To: John Green <John.Green@iredellhealth.org>
Subject: RE: [External] Names as requested - Davis/Iredell

Hey John,

Thanks. Is Iredell Memorial Hospital, Incorporated going to be the new operator of both facilities?

Greg

Sincerely,

Gregory F. Yakaboski

Gregory F. Yakaboski

Project Analyst

[Division of Health Service Regulation](#), Certificate of Need
[NC Department of Health and Human Services](#)

Help protect your family and neighbors from COVID-19.

[Know the 3 Ws. Wear. Wait. Wash.](#)

#StayStrongNC and get the latest at nc.gov/covid19

Office: 919-855-3873

Greg.Yakaboski@dhhs.nc.gov

809 Ruggles Drive, Edgerton Building

2704 Mail Service Center

Raleigh, NC 27699-2704

[Twitter](#) | [Facebook](#) | [YouTube](#) | [LinkedIn](#)

From: John Green <John.Green@iredellhealth.org>
Sent: Tuesday, August 27, 2024 2:39 PM
To: Yakaboski, Greg <greg.yakaboski@dhhs.nc.gov>
Cc: Joshua Self <Josh.Self@iredellhealth.org>; Avis Little <Avis.Little@iredellhealth.org>
Subject: [External] Names as requested - Davis/Iredell

CAUTION: External email. Do not click links or open attachments unless verified. Report suspicious emails with the Report Message button located on your Outlook menu bar on the Home tab.

Greg, to answer your question (I believe) regarding our purchase of Davis.

Mental Health License – Iredell Davis Behavioral Health Hospital

Acute Care License – Iredell Davis Medical Center

Please let me know if you have any other questions or concerns and I do appreciate your assistance on getting this completed promptly.

john

John G. Green

President & CEO

Iredell Health System

557 Brookdale Drive

Statesville, NC 28677

(704) 878-4508

(704) 872-7924 fax

john.green@iredellhealth.org



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August 15, 2024

Micheala Mitchell, Chief, Certificate of Need
Gregory Yakaboski, CON Analyst
Healthcare Planning and Certificate of Need Division of Health Service Regulation
North Carolina Department of Health and Human Services
809 Ruggles Drive
Raleigh, NC 27603
micheala.mitchell@dhhs.nc.gov
greg.yakaboski@dhhs.nc.gov

Via E-mail Only

Re: Notice of Exempt Acquisition pursuant to N.C.Gen.Stat. §131E- 184(a)(8)-Acquisition of Existing Health Service Facilities (Acute Care Hospital and Psychiatric Facility) in Statesville, North Carolina

County: Iredell
Facility: Davis Regional Hospital
Licensee: Statesville HMA, LLC
License#: H0248
FID #: 923134

Facility: Davis Regional Psychiatric Hospital
Licensee: Statesville HMA, LLC
License#: MHH0981
FID#: 220558

Notice of Matter not subject to Certificate of Need Review

Dear Ms. Mitchell and Mr. Yakaboski:

This correspondence is with respect to a transaction involving two licensed health care facilities in Statesville, Iredell County, North Carolina.

Notice of Exempt Acquisitions

This notice is with respect to Iredell Memorial Hospital, Incorporated's ("IMH") intent to acquire both above listed health service facilities on October 1, 2024. For each facility, IMH, the Buyer, will acquire, among other things, the land, buildings, equipment, and fixtures of both facilities. Pursuant to NC Gen. Stat. § 131E-

184(a)(8), these transactions are exempt from certificate of need review. Therefore, I am requesting that you confirm my understanding by providing written confirmation to that effect.

If there are any questions, please let me know at your earliest convenience. Thank you for your cooperation and assistance.

Respectfully,

A handwritten signature in black ink, appearing to read "John G. Green". The signature is fluid and cursive, with a long horizontal stroke at the end.

John G. Green
President & Chief Executive Officer

CC:

Derek Hunter, Office of Atty General
Azzie Conley DHSR Licensure Section,
Jeff Harms, DHSR Construction Section
Emily Towey, Hancock Daniel

From: [Mitchell, Micheala L](#)
To: [Stancil, Tiffany C](#)
Cc: [Yakaboski, Greg](#)
Subject: FW: [External] IMH - Notice of Exempt Acquisition
Date: Monday, August 19, 2024 4:31:54 PM
Attachments: [IMH Notice of Exempt Acquisition.pdf](#)

Tiffany,

Would you mind logging the attached and assigning to Greg? Thanks.

Micheala Mitchell, JD
[NC Department of Health and Human Services](#)
[Division of Health Service Regulation](#)
Section Chief, Healthcare Planning and CON Section
809 Ruggles Drive, Edgerton Building
2704 Mail Service Center
Raleigh, NC 27699-2704
Office: 919 855 3879
Micheala.Mitchell@dhhs.nc.gov

From: Avis Little <Avis.Little@iredellhealth.org>
Sent: Monday, August 19, 2024 4:16 PM
To: Mitchell, Micheala L <Micheala.Mitchell@dhhs.nc.gov>; Yakaboski, Greg <greg.yakaboski@dhhs.nc.gov>
Cc: Hunter, Derek L <dhunter@ncdoj.gov>; Conley, Azzie <azzie.conley@dhhs.nc.gov>; Harms, Jeff <jeff.harms@dhhs.nc.gov>; Emily Towey <emily.towey@hancockdaniel.com>; John Green <John.Green@iredellhealth.org>
Subject: [External] IMH - Notice of Exempt Acquisition

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Good afternoon,

Please forgive the delay in receiving the attached letter. I just noticed that it was still in draft form and had not been sent.

Kind regards,

Avis Little

Avis Little

Executive Assistant to the CEO

Iredell Health System

557 Brookdale Drive

Statesville, NC 28677

PH: 704-878-4500

avis.little@iredellhealth.org



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