

ROY COOPER • Governor

KODY H. KINSLEY • Secretary

MARK PAYNE • Director, Division of Health Service Regulation

VIA EMAIL ONLY

October 25, 2024

James C. Wrenn jwrenn@smithlaw.com

No Review

Record #: 4606

Date of Request: September 30, 2024

Facility Name: Graceful Living Assisted Living

FID #: 921349

Business: Graceful Assisted Living, LLC

Business #: 3877

Project Description: Change in lessee/licensee

County: Orange

Dear Mr. Wrenn:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) received your correspondence regarding the project described above. Based on the representation in your request and the CON law **in effect on the date of this response to your request**, the project as described is not governed by, and therefore, does not currently require a certificate of need. If the CON law is subsequently amended such that the above referenced proposal would require a certificate of need, this determination does not authorize you to proceed to develop the above referenced proposal when the new law becomes effective.

This determination is binding only for the facts represented in your correspondence. If changes are made in the project or in the facts provided in the correspondence referenced above, a new determination as to whether a certificate of need is required would need to be made by this office. As a reminder, it is unlawful to offer or develop a new institutional health service without first obtaining a certificate of need. The Department reserves the right to impose sanctions, including civil penalties and the revocation of a license, upon any entity that offers or develops a new institutional health service without first obtaining a certificate of need.

Please do not hesitate to contact this office if you have any questions.

Sincerely,

Cynthia Bradford, Project Analyst

Micheala Mitteres

Micheala Mitchell, Chief

cc: Adult Care Licensure Section, DHSR

NC DEPARTMENT OF HEALTH AND HUMAN SERVICES • DIVISION OF HEALTH SERVICE REGULATION
HEALTHCARE PLANNING AND CERTIFICATE OF NEED SECTION

LOCATION: 809 Ruggles Drive, Edgerton Building, Raleigh, NC 27603

MAILING ADDRESS: 809 Ruggles Drive, 2704 Mail Service Center, Raleigh, NC 27699-2704

https://info.ncdhhs.gov/dhsr/ • TEL: 919-855-3873

SMITH, ANDERSON, BLOUNT, DORSETT, MITCHELL, & JERNIGAN, L.L.P.

LAWYERS

OFFICES Wells Fargo Capitol Center 150 Fayetteville Street, Suite 2300 Raleigh, North Carolina 27601

September 30, 2024

MAILING ADDRESS P.O. Box 2611 Raleigh, North Carolina 27602-2611

TELEPHONE: (919) 821-1220 FACSIMILE: (919) 821-6800

JAMES C. WRENN, JR. DIRECT DIAL: (919) 821-6645 E-Mail: jwrenn@smithlaw.com

Via email only

Ms. Micheala Mitchell
Chief
NC Division of Health Service Regulation
Healthcare Planning and Certificate of Need Section
809 Ruggles Drive
Raleigh, NC 27603
micheala.mitchell@dhhs.nc.gov

Mr. Michael McKillip
Project Analyst
NC Division of Health Service Regulation
Healthcare Planning and Certificate of Need Section
809 Ruggles Drive
Raleigh, NC 27603
Mike.McKillip@dhhs.nc.gov

Re: Carlisle at Carrboro

Carlisle at Carrboro Incorporated (Operating Entity)

Willow Springs Long Term Care Facility, Inc. (Real Estate Entity)

624 Jones Ferry Road, Carrboro, NC 27510

License Number: HAL-068-036

Dear Ms. Mitchell and Mr. McKillip:

I am assisting Graceful Assisted Living, LLC ("Graceful Assisted") and Willow Springs Long Term Care Facility, Inc. ("Willow Springs") with licensure and Certificate of Need matters. Willow Springs currently owns the real property constituting the existing health service facility licensed as an adult care home known as Carlisle at Carrboro. Graceful Assisted plans to take over the operations of the facility from Carlisle at Carrboro Incorporated ("Carlisle") upon the termination of Carlisle's lease on or about November 1,

SMITH, ANDERSON, BLOUNT, DORSETT, MITCHELL, & JERNIGAN, L.L.P.

Ms. Michaela Mitchell, Chief Mr. Michael McKillip, Project Analyst NC Division of Health Service Regulation Healthcare Planning and Certificate of Need Section Page 2 September 30, 2024

2024 ((Licensee: Carlisle at Carrboro Incorporated; Address: 624 Jones Ferry Road, Carrboro, NC 27510 (Orange County); License Number: HAL-068-036; Real Property Owner: Willow Springs Long Term Care Facility, Inc.). Upon assuming operations, Graceful Assisted will operate the adult care home pursuant to a lease with Willow Springs. After Willow Springs receives its license to operate the facility, the adult care home will be known as Graceful Living Assisted Living.

Pursuant to G.S. §131D-184(a)(8), I understand that this transaction is exempt from review and, as a result, we request that you confirm that understanding by providing us with a "no review" letter.

As always, thank you for your assistance.

Sincerely,

James C. Wrenn, Jr.

J. (Wmf

From: Mitchell, Micheala L

To: Waller, Martha K

Subject: FW: [External] Graceful Assisted Living- no review letter to CON Section

Date: Monday, September 30, 2024 4:29:22 PM

Attachments: Graceful Assisted Living- no review letter to CON Section.pdf

Thank you! There may be a few more that I sent to Tiffany on Friday. I'm going to check.

Micheala Mitchell, JD

NC Department of Health and Human Services

Division of Health Service Regulation

Section Chief, Healthcare Planning and CON Section

809 Ruggles Drive, Edgerton Building

2704 Mail Service Center Raleigh, NC 27699-2704 Office: 919 855 3879

Micheala.Mitchell@dhhs.nc.gov

From: Amy Erwin <aerwin@smithlaw.com>
Sent: Monday, September 30, 2024 3:27 PM

To: Mitchell, Micheala L < Micheala. Mitchell@dhhs.nc.gov>; Mckillip, Mike

<mike.mckillip@dhhs.nc.gov>

Subject: [External] Graceful Assisted Living- no review letter to CON Section

CAUTION: External email. Do not click links or open attachments unless verified. Report suspicious emails with the Report Message button located on your Outlook menu bar on the Home tab.

Hi Micheala and Mike-

Please find attached a no review letter for the above-referenced facility.

Please let me know if you have any questions or concerns.

THANKS!

AMY E. ERWIN, NCCP | SENIOR PARALEGAL

aerwin@smithlaw.com | bio

919.838.2079 | vcard | smithlaw.com | map



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