

ROY COOPER • Governor

KODY H. KINSLEY • Secretary

MARK PAYNE • Director, Division of Health Service Regulation

# VIA EMAIL ONLY CORRECTED

January 3, 2025

Greg M. Gaylis Greg.gaylis@agg.com

No Review

Record #: See Attachment A
Date of Request: November 27, 2024
Facility Name: See Attachment A
FID #: See Attachment A
Business Name: See Attachment A
Business #: See Attachment A

Project Description: Change of Facility Name and Operator

County: Multi-County

Dear Mr. Gaylis:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) received your correspondence regarding the project described above. Based on the representation in your request and the CON law in effect on the date of this response to your request, the project as described is not governed by, and therefore, does not currently require a certificate of need. If the CON law is subsequently amended such that the above referenced proposal would require a certificate of need, this determination does not authorize you to proceed to develop the above referenced proposal when the new law becomes effective.

This determination is binding only for the facts represented in your correspondence. If changes are made in the project or in the facts provided in the correspondence referenced above, a new determination as to whether a certificate of need is required would need to be made by this office. As a reminder, it is unlawful to offer or develop a new institutional health service without first obtaining a certificate of need. The Department reserves the right to impose sanctions, including civil penalties and the revocation of a license, upon any entity that offers or develops a new institutional health service without first obtaining a certificate of need.

Please do not hesitate to contact this office if you have any questions.

Sincerely,

Gregory F. Yakaboski Project Analyst

Micheala Mitchell

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Micheala Mitchell Chief

## NC DEPARTMENT OF HEALTH AND HUMAN SERVICES • DIVISION OF HEALTH SERVICE REGULATION HEALTHCARE PLANNING AND CERTIFICATE OF NEED SECTION

LOCATION: 809 Ruggles Drive, Edgerton Building, Raleigh, NC 27603

MAILING ADDRESS: 809 Ruggles Drive, 2704 Mail Service Center, Raleigh, NC 27699-2704

https://info.ncdhhs.gov/dhsr/ • TEL: 919-855-3873

### ATTACHMENT A

Record	FID	Current	New Name of the Facility	Business Name	Business	County
#	#	Facility Name	& Facility Address (no change)		#	
4665	100294	The Addison of	TerraBella Durham	GA HC REIT II	3467	Durham
		Durham	4713 Garrett Road	Durham ALF TRS		
			Durham, North Carolina 27707	Sub, LLC		
4666	080399	The Addison of	TerraBella Fayetteville	GA HC REIT II	3179	Cumberland
		Fayetteville	1164 71st School Road	Fayetteville ALF		
			Fayetteville, North Carolina 28314	TRS Sub, LLC		
4667	000461	The Addison of	TerraBella Fuquay-Varina	GA HC REIT II	3178	Wake
		Fuquay-Varina	6516 Johnson Pond Road	Fuquay-Varina		
			Fuquay-Varina, North Carolina 27526	ALF TRS Sub, LLC		
4668	080125	The Addison of	TerraBella Indian Trail	GA HC REIT II	3470	Union
		Indian Trail	5306 Secrest Short Cut Road Monroe,	Indian Trail ALF		
			North Carolina 28110	TRS Sub, LLC		
4669	000453	The Addison of	TerraBella Knightdale	GA HC REIT II	3176	Wake
		Knightdale	2408 Hodge Road	Knightdale ALF		
			Knightdale, North Carolina 27545	TRS Sub, LLC		
4670	000456	The Addison of	TerraBella Lincolnton	GA HC REIT II	3472	Lincoln
		Lincolnton	440 Salem Church Road	Lincolnton ALF		
			Lincolnton, North Carolina 28092	TRS Sub, LLC		

NOTE: The new operator for all 6 facilities listed is: Terrabella Senior Living LLC.



171 17th Street NW, Suite 2100 Atlanta, GA 30363-1031 Direct phone: 404.873.8170 Direct phone: 404.873.8171 E-mail: greg.gaylis@agg.com

November 27, 2024

#### VIA E-MAIL - MICHEALA.MITCHELL@DHHS.NC.GOV

Ms. Michaela Mitchell North Carolina Department of Health and Human Services Division of Health Service Regulation Chief, Healthcare Planning and Certificate of Need Section 2704 Mail Service Center Raleigh, North Carolina 27699-2704

Re: North Carolina Adult Care Homes / Proposed Change in Management Company and "Doing Business As" Name

Dear Ms. Mitchell:

We are writing to inform you of a proposed change in management company of the adult care homes listed in <u>Attachment A</u> (the "Facilities"), which change is scheduled to occur on or about January 1, 2025. The new management company of the Facilities will be Terrabella Senior Living LLC. In addition, the Facilities will have new "doing business as" names (i.e., assumed business names) as listed in <u>Attachment A</u>, effective January 1, 2025.

These changes are not expected to affect the Facilities' certificates of need. There will be no change to the licensees of the Facilities, and other than changes resulting in the ordinary course of business, there is no intention to change the services provided by the licensees and none of the Facilities' day-to-day operations should be impacted.

We understand that this proposed management company change and the new "doing business as" names do <u>not</u> require certificate of need review and no additional notices or filings are required prior to or after the changes occur. Additionally, we understand that the licensees' of the Facilities existing certificates of need will not be impacted by such changes, and that we may proceed as scheduled.

We respectfully request that your office provide a letter confirming our understanding as outlined above (i.e., a "No Review" letter).

Thank you for your attention to this matter. Should you have any questions, please do not hesitate to contact us.

Sincerely,

Arnall Golden Gregory LLP

and

Greg M. Gaylis

**Enclosures** 

cc: Max Looper, Esq.

#### ATTACHMENT A

Legal Entity Name	New Facility DBA Name & Address	License Number
GA HC REIT II Durham ALF TRS Sub, LLC	TerraBella Durham 4713 Garrett Road Durham, North Carolina 27707	HAL-032-133
GA HC REIT II Fayetteville ALF TRS Sub, LLC	TerraBella Fayetteville 1164 71st School Road Fayetteville, North Carolina 28314	HAL-026-068
GA HC REIT II Fuquay-Varina ALF TRS Sub, LLC	TerraBella Fuquay-Varina 6516 Johnson Pond Road Fuquay-Varina, North Carolina 27526	HAL-092-219
GA HC REIT II Indian Trail ALF TRS Sub, LLC	TerraBella Indian Trail 5306 Secrest Short Cut Road Monroe, North Carolina 28110	HAL-090-035
GA HC REIT II Knightdale ALF TRS Sub, LLC	TerraBella Knightdale 2408 Hodge Road Knightdale, North Carolina 27545	HAL-092-220
GA HC REIT II Lincolnton ALF TRS Sub, LLC	TerraBella Lincolnton 440 Salem Church Road Lincolnton, North Carolina 28092	HAL-055-009

From: Mitchell, Micheala L

To: Stancil, Tiffany C

Subject: FW: [External] CON - Notice of Management Company and DBA Changes for ACHs

**Date:** Wednesday, November 27, 2024 12:47:27 PM

Attachments: North Carolina CON - Manager and DBA Changes for ACHs (11-27-24).pdf

#### Tiffany

Would you mind logging this multi-county request and assigning to Greg?

Thanks,

Micheala Mitchell, JD

NC Department of Health and Human Services

Division of Health Service Regulation

Section Chief, Healthcare Planning and CON Section
809 Ruggles Drive, Edgerton Building
2704 Mail Service Center

Raleigh, NC 27699-2704

Office: 919 855 3879

Micheala.Mitchell@dhhs.nc.gov

From: Gaylis, Greg <greg.gaylis@agg.com>

Sent: Wednesday, November 27, 2024 12:08 PM

**To:** Mitchell, Micheala L < Micheala. Mitchell@dhhs.nc.gov> **Cc:** McWilliams, Marcia S. < marcia.mcwilliams@agg.com>

Subject: [External] CON - Notice of Management Company and DBA Changes for ACHs

You don't often get email from greg.gaylis@agg.com. Learn why this is important

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Hi Ms. Mitchell,

Please see attached a notice letter regarding a change in management company and "doing business as" names for the following adult care homes, anticipated to occur on or about January 1, 2025:

- The Addison of Fayetteville (HAL-026-068)
- The Addison of Durham (HAL-032-133)
- The Addison of Lincolnton (HAL-055-009)
- The Addison of Indian Trail (HAL-090-035)
- The Addison of Knightdale (HAL-092-220)
- The Addison of Fuguay-Varina (HAL-092-219)

Please let me know if you have any questions and I hope you have a wonderful Thanksgiving!

Warm regards, Greg

Greg M. Gaylis partner

d 404.873.8170 | f 404.873.8171

ARNALL GOLDEN GREGORY LLP Celebrating 75 Years

171 17th Street NW | Suite 2100 | Atlanta, GA 30363 <a href="mailto:greg.gaylis@agg.com">greg.gaylis@agg.com</a> | bio | linkedin | <a href="mailto:www.agg.com">www.agg.com</a>

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