

ROY COOPER • Governor

KODY H. KINSLEY • Secretary

MARK PAYNE • Director, Division of Health Service Regulation

### VIA EMAIL ONLY

August 22, 2024

Timothy Walsh

TWalsh@libertyseniorliving.com

No Review

**Record #:** 4536

Date of Request: August 7, 2024 Facility Name: Silver Bluff LLC

FID #: 923454

Business Name: Liberty Healthcare Properties of Haywood County, LLC

Business #: 3853

Project Description: Combine Silver Bluff LLC with Pigeon Valley Rest Home on one license

County: Haywood

Dear Mr. Walsh:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) received your correspondence regarding the project described above. Based on the CON law in effect on the date of this response to your request, the project as described is not governed by, and therefore, does not currently require a certificate of need. If the CON law is subsequently amended such that the above referenced proposal would require a certificate of need, this determination does not authorize you to proceed to develop the above referenced proposal when the new law becomes effective.

This determination is binding only for the facts represented in your correspondence. If changes are made in the project or in the facts provided in the correspondence referenced above, a new determination as to whether a certificate of need is required would need to be made by this office.

Please do not hesitate to contact this office if you have any questions.

Sincerely,

Ena Lightbourne Project Analyst

Micheala Mitchell Chief

Micheala Mitchell

cc: Nursing Home Licensure and Certification Section, DHSR

Adult Care Licensure Section, DHSR

NC DEPARTMENT OF HEALTH AND HUMAN SERVICES • DIVISION OF HEALTH SERVICE REGULATION
HEALTHCARE PLANNING AND CERTIFICATE OF NEED SECTION

LOCATION: 809 Ruggles Drive, Edgerton Building, Raleigh, NC 27603

MAILING ADDRESS: 809 Ruggles Drive, 2704 Mail Service Center, Raleigh, NC 27699-2704

https://info.ncdhhs.gov/dhsr/ • TeL: 919-855-3873



2334 S. 41<sup>st</sup> Street • Wilmington, NC 28403 (910) 815-3122 • FAX: (910) 815-3111

August 7, 2024

VIA EMAIL ONLY

Ena Lightbourne, Project Analyst NC Department of Health and Human Services Division of Health Service Regulation Healthcare Planning and Certificate of Need Section 2704 Mail Service Center Raleigh, NC 27699-2704

RE: **NO REVIEW**– Combine Silver Bluff and Pigeon Valley Rest Home as one licensed combination facility

Dear Ms. Lightbourne:

Currently, Silver Bluff (NH0458) is licensed for 131 NF beds and 13 ACH beds and Pigeon Valley Rest Home (HAL-044-012) is licensed for 29 ACH beds. They are both licensed as stand-alone buildings. However, both buildings are located next to each other on the same site.

According to § 131E-102 (Licensure requirements):

(a) No person shall operate a nursing home without a license obtained from the Department. Any person may operate a nursing home or a combination home, as defined in this Part, in the same building or in two or more buildings adjoining or next to each other on the same site.

I have attached a map of the site displaying the two buildings located next to each other on the same site.

We have already submitted an exemption request to acquire these communities (See attached Exemption request for reference). I wanted to request a no review letter to combine these two separate licenses as one licensed combination facility. This proposal would not affect the SMFP nor would it affect any current residents.

Thank you in advance for your assistance and please let me know if you have any questions.

Best Regards,

Justy Whet

Timothy Walsh

<u>TWalsh@libertyseniorliving.com</u>





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### VIA EMAIL ONLY

June 24, 2021

Timothy Walsh

twalsh@libertyseniorliving.com

No Review

Record #:

3597

Date of Request:

June 22, 2021

Facility Name:

Louisburg Healthcare & Rehabilitation Center

FID #:

923313

Business Name:

Business #:

Liberty Healthcare Properties of Franklin County, LLC 3160

Project Description:

Combine Louisburg Healthcare & Rehabilitation Center with Liberty Commons

Assisted Living of Franklin County on one license

County:

Franklin

Dear Mr. Walsh:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) received your correspondence regarding the project described above. Based on the CON law in effect on the date of this response to your request, the project as described is not governed by, and therefore, does not currently require a certificate of need. If the CON law is subsequently amended such that the above referenced proposal would require a certificate of need, this determination does not authorize you to proceed to develop the above referenced proposal when the new law becomes effective.

This determination is binding only for the facts represented in your correspondence. If changes are made in the project or in the facts provided in the correspondence referenced above, a new determination as to whether a certificate of need is required would need to be made by this office.

Please do not hesitate to contact this office if you have any questions.

Sincerely,

Kim Meymandi

Kru Negnandi

Project Analyst

for Lisa Pittman

Gloria C. Hale

Assistant Chief, Certificate of Need

cc:

Nursing Home Licensure and Certification Section, DHSR

Adult Care Licensure Section, DHSR

NC DEPARTMENT OF HEALTH AND HUMAN SERVICES • DIVISION OF HEALTH SERVICE REGULATION

HEALTHCARE PLANNING AND CERTIFICATE OF NEED SECTION

LOCATION: 809 Ruggles Drive, Edgerton Building, Raleigh, NC 27603 MAILING ADDRESS: 809 Ruggles Drive, 2704 Mail Service Center, Raleigh, NC 27699-2704 https://info.ncdhhs.gov/dhsr/ • TEL: 919-855-3873

## Wilson, Fatimah

₹rom:

Timothy J. Walsh <TWalsh@libertyseniorliving.com>

Sent:

Tuesday, June 22, 2021 10:18 AM

To:

Meymandi, Kimberly; Wilson, Fatimah

Cc:

Waller, Martha K

Subject:

[External] Franklin County - Louisburg Healthcare & Rehabilitation Center (NH0264);

Liberty Commons Assisted Living of Franklin County (HAL-035-032) - No Review

Reauest

Attachments:

Louisburg Communities - Site.pdf; Liberty - CON Exemption Letter Section for

Acquisition of NF Facilities.pdf

Importance:

High

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Good morning all:

I hope everyone is doing well!

Currently, Louisburg Healthcare & Rehabilitation Center (NH0264) is licensed for 92 NF beds and Liberty Commons Assisted Living of Franklin County (HAL-035-032) is licensed for 60 ACH beds. They are both licensed as stand-alone buildings. However, both buildings are located next to each other on the same site. According to § 131E-102 (Licensure requirements): (a) No person shall operate a nursing home without a license obtained from the Department. Any person may operate a nursing home or a combination home, as defined in this Part, in the same building or in two or more buildings adjoining or next to each other on the same site.

I have attached a map of the site displaying the two buildings located next to each other on the same site.

We currently are leasing the facilities with expectation to acquire at a future date (See attached Exemption record number 3157 and 3161 for reference). I wanted to request a no review letter to combine these two separate licenses as one licensed combination facility. This proposal would not affect the SMFP nor would it affect any current residents.

Please let me know if you need any additional information or want to discuss via phone. Thanks so much!

Regards,

#### Timothy J. Walsh

Senior Financial Analyst Liberty Senior Living Office: 910-332-1982 Mobile: 910-512-9191

TWalsh@libertyseniorliving.com

2334 S. 41st Street, Wilmington, NC 28403

Visit our website at www.LibertySeniorLiving.com



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# Google Maps



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ROY COOPER • Governor

MANDY COHEN, MD, MPH • Secretary

MARK PAYNE • Director, Division of Health Service Regulation

#### VIA EMAIL ONLY

December 17, 2019

Timothy Walsh
TWalsh@libertyseniorliving.com

Exempt from Review - Acquisition of Facility and Change in Operator/Licensee of Facility

Record #:

See Attachment A

Facility Name:

See Attachment A

Type of Facility:

See Attachment A

FID #:

See Attachment A

Acquisition by:

See Attachment A

Business #:

See Attachment A

County:

See Attachment A

Dear Mr. Walsh:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) determined that based on your representations, the above referenced proposal is exempt from certificate of need (CON) review in accordance with N.C. Gen. Stat. §131E-184(a)(8). Therefore, the referenced businesses on the attached list may proceed to acquire the health service facilities identified in the attached list without first obtaining a CON. This attached list also acknowledges the change in operator for the listed facilities. The Agency's determination is limited to the question of whether or not the above referenced business would have to obtain a CON if the current owners of the health service facility do in fact sell it to the business listed above. Note that pursuant to N.C. Gen. Stat. §131E-181(b): "A recipient of a certificate of need, or any person who may subsequently acquire, in any manner whatsoever permitted by law, the service for which that certificate of need was issued, is required to materially comply with the representations made in its application for that certificate of need."

In the event that the business listed above does acquire the facility, you should contact the Agency's Nursing Home Licensure and Certification and Adult Care Licensure Sections to obtain instructions for changing ownership of the existing facilities.

It should be noted that this Agency's position is based solely on the facts represented by you and that any change in facts as represented would require further consideration by this Agency and a separate determination regarding whether or not a certificate of need would be required. If you have any questions concerning this matter, please feel free to contact this office.

Sincerely,

Celia C. Inman Project Analyst Martha J. Frison

Chief

cc:

Nursing Home Licensure and Certification Section, DHSR

Adult Care Licensure Section, DHSR

lia C. Elmua

NC DEPARTMENT OF HEALTH AND HUMAN SERVICES • DIVISION OF HEALTH SERVICE REGULATION
HEALTHCARE PLANNING AND CERTIFICATE OF NEED SECTION

LOCATION: 809 Ruggles Drive, Edgerton Building, Raleigh, NC 27603

MAILING ADDRESS: 809 Ruggles Drive, 2704 Mail Service Center, Raleigh, NC 27699-2704

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# Attachment A

Record #	County	Nursing Facility	Address	FID#	Owner	Bus. ID#	Operator
3155	Brunswick	Liberty Commons Nursing & Rehabilitation Center of Southport LLC	630 Fodale Avenue Southport, NC 28461	923382	Liberty Healthcare Properties of Brunswick County, LLC	1107	Liberty Commons Nursing & Rehabilitation Center of Southport, LLC
3156	Bladen	Elizabethtown Healthcare & Rehabilitation Center	208 Mercer Road Elizabethtown, NC 28337	923150	Liberty Healthcare Properties of Bladen County, LLC	3159	Liberty Commons Nursing and Rehabilitation Center of Bladen County, LLC
3157	Franklin	Louisburg Healthcare & Rehabilitation Center	202 Smoketree Way Louisburg, NC 27549	923313	Liberty Healthcare Properties of Franklin County, LLC	3160	Liberty Commons Nursing and Rehabilitation Center of Franklin County, LLC
3158	Moore	Pinehurst Healthcare & Rehabilitation Center	300 Blake Boulevard Pinehurst, NC 28374	923403	Liberty Healthcare Properties of Moore County, LLC	3161	Liberty Commons Nursing and Rehabilitation Center of Moore County, LLC
3159	Person	Roxboro Healthcare & Rehabilitation Center	901 Ridge Road Roxboro, NC 27573	923437	Liberty Healthcare Properties of Person County, LLC	3162	Liberty Commons Nursing and Rehabilitation Center of Person County, LLC
3160	Yadkin	Yadkin Nursing Care Center	903 West Main Street Yadkinville, NC 27055	923574	Liberty Healthcare Properties of Yadkin County, LLC	3163	Liberty Commons Nursing and Rehabilitation Center of Yadkin County, LLC
	County	Adult Care Facility	Address	FID#	Owner		Operator
3161	Franklin	Louisburg Manor	114 Smoketree Way Louisburg, NC 27549	920691	Liberty Assisted Living Properties of Franklin County, LLC	3164	Liberty Commons Assisted Living of Franklin County, LLC
3162	Yadkin	The Magnolias Over Yadkin	144 North Lee Ave. Yadkinville, NC 27055	010281	Liberty Healthcare Properties of Yadkin County, LLC	3163	Liberty Commons Nursing and Rehabilitation Center of Yadkin County, LLC

DEC 13 2019

Planning & CON Section

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December 13, 2019

VIA EMAIL ONLY

Celia Inman, Project Analyst
Mike McKillip, Project Analyst
Tanya Saporito, Project Analyst
NC Department of Health and Human Services
Division of Health Service Regulation
Healthcare Planning and Certificate of Need Section
2704 Mail Service Center
Raleigh, NC 27699-2704

RE: EXEMPT FROM REVIEW- Acquisition of nursing home and adult care home facilities by Liberty

To Whom It May Concern:

In accordance with North Carolina G.S. 131E-184(a)(8), this letter is intended to request a determination of exemption from Certificate of Need ("CON") review by the Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation ("Agency").

Liberty would like to make it known that we are entering into lease agreements of the NF and ACH facilities to operate the buildings. Over the next few years, closing on the acquisitions will take place.

Please see the list below displaying the facility name, address, county, license number, new owner, and new operator. The owner is the new proposed owner of the actual building, and the operator is the proposed operator of the nursing home or adult care home facility.

# **Nursing Facilities**

Facility Name	Address	County	License #	Owner	Operator
Liberty Commons Nursing & Rehabilitation Center of Southport LLC	630 Fodale Avenue, Southport, NC 28461	Brunswick	NH0322	Liberty Healthcare Properties of Brunswick County, LLC	Liberty Commons Nursing & Rehabilitation Center of Southport, LLC
Elizabethtown Healthcare & Rehabilitation Center	208 Mercer Road, Elizabethtown, NC 28337-1449	Bladen	NH0328	Liberty Healthcare Properties of Bladen County, LLC	Liberty Commons Nursing and Rehabilitation Center of Bladen County, LLC
Louisburg	202 Smoketree Way,	Franklin	NH0264	Liberty Healthcare	Liberty Commons

Healthcare & Rehabilitation Center	Louisburg, NC 27549-0629			Properties of Franklin County, LLC	Nursing and Rehabilitation Center of Franklin County, LLC
Pinehurst Healthcare & Rehabilitation Center	300 Blake Boulevard, Pinehurst, NC 28374	Moore	NH0294	Liberty Healthcare Properties of Moore County, LLC	Liberty Commons Nursing and Rehabilitation Center of Moore County, LLC
Roxboro Healthcare & Rehabilitation Center	901 Ridge Road, Roxboro, NC 27573	Person	NH0265	Liberty Healthcare Properties of Person County, LLC	Liberty Commons Nursing and Rehabilitation Center of Person County, LLC
Yadkin Nursing Care Center	903 West Main Street, Yadkinville, NC 27055-0879	Yadkin	NH0224	Liberty Healthcare Properties of Yadkin County, LLC	Liberty Commons Nursing and Rehabilitation Center of Yadkin County, LLC

# **Adult Care Home Facilities**

Facility Name	Address	County	License #	Owner	Operator
Louisburg Manor	114 Smoketree Way, Louisburg, NC 27549	Franklin	HAL-035-003	Liberty Assisted Living Properties of Franklin County, LLC	Liberty Commons Assisted Living of Franklin County, LLC
The Magnolias Over Yadkin	144 North Lee Avenue, Yadkinville, NC 27055	Yadkin	HAL-099-011	Liberty Healthcare Properties of Yadkin County, LLC	Liberty Commons Nursing and Rehabilitation Center of Yadkin County, LLC

The proposed transfer of ownership will not materially affect the State Health Plan Services for nursing homes or adult care homes. Accordingly, we respectfully request an exemption from CON review.

Thank you for your time and attention to this matter. Please contact me if you have any questions.

Best Regards,

Timothy Walsh

Liberty Healthcare Management, Inc.

TWalsh@LibertyHCare.com

(910) 332-1982



2334 S. 41<sup>st</sup> Street • Wilmington, NC 28403 (910) 815-3122 • FAX: (910) 815-3111

July 30, 2024

VIA EMAIL ONLY

Ena Lightbourne, Project Analyst NC Department of Health and Human Services Division of Health Service Regulation Healthcare Planning and Certificate of Need Section 2704 Mail Service Center Raleigh, NC 27699-2704

RE: EXEMPT FROM REVIEW- Acquisition of Silver Bluff and Pigeon Valley Rest Home

Dear Ms. Lightbourne:

In accordance with North Carolina G.S. 131E-184(a)(8), this letter is intended to request a determination of exemption from Certificate of Need ("CON") review by the Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation ("Agency").

I am writing on behalf of the one (1) Nursing Home and one (1) Adult Care Home listed in the attached Exhibit A (collectively, the "Facilities"). It is the intent of the Liberty entities listed in Exhibit A to acquire and operate the real property constituting the existing nursing home and adult care home facilities known as Silver Bluff and Pigeon Valley Rest Home (the "Seller").

Accordingly, we respectfully request an exemption from CON review. Thank you in advance for your assistance and please let me know if you have any questions.

Best Regards,

Timothy Walsh

TWalsh@libertyseniorliving.com

# EXHIBIT A

# PROPOSED NEW OWNERSHIP OF THE FACILITIES

Facility Name	Listing	Address	County	License #	FID#	New	New
						Purchaser	Lessee /
						/ Property	Operating
						Owner	Entity
						Liberty	Liberty
					923454	Healthcare	Commons
		100 Silver Bluff Drive,				Properties	of
Silver Bluff	Nursing Home	Canton, NC, 28716	Haywood	NH0458		of	Haywood
		Canton, NC, 28710				Haywood	County,
						County,	LLC
						LLC	
						Liberty	Liberty
Pigeon Valley Rest Home	Adult Care Home	55 Lake Drive, Canton, NC, 28716	Haywood	HAL-044-012		Healthcare Properties	Commons
							of
					920921	of	Haywood
						Haywood	County II,
						County II,	LLC
						LLC	

From:Timothy J. WalshTo:Lightbourne, EnaCc:Stancil, Tiffany C

Subject: [External] No Review - Combine Silver Bluff and Pigeon Valley Rest Home as one licensed combination facility

Date: Wednesday, August 7, 2024 5:21:32 PM

Attachments: Silver Bluff and Pigeon Valley Rest Home - No Review Letter to CON Section - 2024-08-07.pdf

Silver Bluff & Pigeon Valley Rest Home - SAME SITE.pdf

Silver Bluff and Pigeon Valley Rest Home - Exemption Letter to CON Section - 2024-07-30.pdf

3597 Louisburg Healthcare & Rehabilitation Center 923313 No Review.pdf

Importance: High

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#### Good afternoon Ena:

I hope you are doing well and staying dry with the storms!

Please find a No Review Request related to the combination of Silver Bluff and Pigeon Valley Rest Home.

We have already submitted an exemption request to acquire these communities (See attached Exemption request for reference). I wanted to request a no review letter to combine these two separate licenses as one licensed combination facility.

Additionally, I am attaching a similar exercise we performed in combining same site communities on one license in Louisburg as a reference for this request.

The closing date for this transaction is currently set for <u>September 5th, 2024</u>. Therefore, it is crucial to have this request and the exemption request processed promptly to ensure we meet all necessary deadlines.

Please let me know if you need any additional information. Thanks so much!

Regards,

## Timothy J. Walsh

Director of Business Development Liberty Senior Living

Office: 910-332-1982 Mobile: 910-512-9191

TWalsh@libertyseniorliving.com

2334 S. 41<sup>st</sup> Street, Wilmington, NC 28403

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