

## NC DEPARTMENT OF HEALTH AND HUMAN SERVICES

## VIA EMAIL ONLY

August 7, 2024

Aimee Reimann areimann@everyage.org

## **Exempt from Review – Acquisition of Facility**

Record #:4511Date of Request:August 1, 2024Facility Name:Westchester HarbourType of Facility:ACHFID #:090501Acquisition by:EveryAgeBusiness #:1921County:Guilford

Dear Ms. Reimann:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) determined that the project described above is exempt from certificate of need (CON) review in accordance with G.S. 131E-184(a)(8). Therefore, the above referenced business may proceed to acquire the health service facility identified above without first obtaining a CON. The Agency's determination is limited to the question of whether the above referenced business would have to obtain a CON if the current owners of the health service facility do in fact sell it to the business listed above. Note that pursuant to G.S. 131E-181(b): "A recipient of a certificate of need, or any person who may subsequently acquire, in any manner whatsoever permitted by law, the service for which that certificate of need was issued, is required to materially comply with the representations made in its application for that certificate of need."

If the business listed above does acquire the facility, you should contact the Agency's Adult Care Licensure Section to obtain instructions for changing ownership of the existing facility.

It should be noted that this Agency's position is based solely on the facts represented by you and that any change in facts as represented would require further consideration by this Agency and a separate determination regarding whether a certificate of need would be required. If you have

NC DEPARTMENT OF HEALTH AND HUMAN SERVICES • DIVISION OF HEALTH SERVICE REGULATION HEALTHCARE PLANNING AND CERTIFICATE OF NEED SECTION

LOCATION: 809 Ruggles Drive, Edgerton Building, Raleigh, NC 27603 MAILING ADDRESS: 809 Ruggles Drive, 2704 Mail Service Center, Raleigh, NC 27699-2704 https://info.ncdhhs.gov/dhsr/ • TEL: 919-855-3873

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Aimee Reimann August 7, 2024

any questions concerning this matter, please feel free to contact this office.

Sincerely,

Yolanda W. Jockson

Yolanda Jackson Project Analyst

Micheala Mitchell Chief

cc: Adult Care Licensure Section, DHSR



August 1, 2024

Micheala Mitchell, Chief Healthcare Planning and Certificate of Need Section Division of Health Service Regulation North Carolina Department of Health and Human Services 2704 Mail Service Center Raleigh, North Carolina 27699-2704 Email: micheala.mitchell@dhhs.nc.gov

## Re: Request for Exemption from Review/Non-Withdrawal of Certificate of Need-

Acquisition of Existing Adult Care Home

Dear Ms. Mitchell:

Please consider this letter as formal written notice to your office of our intention to acquire Providence Place Assisted Living, Inc. dba Westchester Harbour, a North Carolina nonprofit corporation. The facility is located at 630 Whittier Avenue, High Point, NC 27262

The current owners are engaged in a proposed transaction to sell the facility to EveryAge, a North Carolina nonprofit corporation. The transaction is projected to close on or before October 1, 2024.

The facility is licensed as an Adult Care home (License # HAL-041-073) and is subject to North Carolina Certificate of Need ("CON") law. The facility is listed in the "Inventory of Adult Care Home Beds" in the 2024 North Carolina State Medical Facilities Plan with 90 adult care home beds.

EveryAge will continue operating the facility as an adult care home after the transaction closes. We are requesting exemption from CON review pursuant to N.C.G.S § 131E-184(a)(8) which includes the acquisition of an existing health service facility, "including equipment owned by the health service facility at the time of acquisition." The purchase of the facility does not come with any significant medical equipment or any equipment that would require review under N.C.G.S. § 131E-176(14)(o) and (16) (f1). Additionally, the purchase does not include any services that would need review as per N.C.G.S § 131E-176(16)(f). Therefore, given that the transaction involves only the acquisition of an existing health services facility, we believe the transaction is exempt from CON review.

Based on the foregoing, and in accordance with the provisions of N.C.G.S. § 131E-184(a)(8) and 131E-189(c), please allow this letter to serve as prior written notice to the Agency of the intent by EveryAge to acquire the facility from the current owners as outlined herein, and a formal request that the Agency conclude that the proposed transaction is exempt from CON review.

Should you need additional information in order to make a decision on this matter, please do not hesitate to contact me directly.

Respectfully submitted,

a R

Aimee Reimann Chief Operating Officer

From:	<u>Mitchell, Micheala L</u>
To:	<u>Waller, Martha K</u>
Cc:	<u>Stancil, Tiffany C</u>
Subject:	Fw: [External] PPRC Nursing Home, Inc and Providence Place Assisted Living, Inc
Date:	Thursday, August 1, 2024 9:59:29 PM
Attachments:	SNF CON exemption request PPRC Nursing Home.pdf
	ALF CON exemption request Providence Place Assisted Living.pdf

Martha,

Would you mind logging these exemption requests? They do, in fact, go to Yolanda.

Thank you,

Micheala Mitchell, JD <u>NC Department of Health and Human Services</u> <u>Division of Health Service Regulation</u> Section Chief, Healthcare Planning and CON Section 809 Ruggles Drive, Edgerton Building 2704 Mail Service Center Raleigh, NC 27699-2704 Office: 919 855 3879 <u>Micheala.Mitchell@dhhs.nc.gov</u>

From: Reimann, Aimee <areimann@EveryAge.org>
Sent: Thursday, August 1, 2024 3:44 PM
To: Mitchell, Micheala L <Micheala.Mitchell@dhhs.nc.gov>; Stancil, Tiffany C
<Tiffany.Stancil@dhhs.nc.gov>; Jackson, Yolanda W <yolanda.jackson@dhhs.nc.gov>
Cc: Syria, Lee <LSyria@EveryAge.org>; Roseman, Michelle <mroseman@EveryAge.org>; Wells, Rosemary <RWells@robinsonbradshaw.com>; Robertson, Allen

<ARobertson@robinsonbradshaw.com>; Smith Helms, Laurie <LHelms@robinsonbradshaw.com> **Subject:** [External] PPRC Nursing Home, Inc and Providence Place Assisted Living, Inc

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Good afternoon Ms. Mitchell,

Please find attached written notice for request of exemption from review as related to PPRC Nursing Home, Inc. dba Westchester Manor at Providence Place and Providence Place Assisted Living, inc. dba Westchester Harbour. Should we need to provide anything further to your section to accomplish this request please do not hesitate to contact me directly. Thank you in advance for your review.

Aimee



Aimee Reimann Chief Operating Officer

EveryAge 100 Leonard Ave Newton, NC 28658

Phone: 828-465-8017 Email: areimann@EveryAge.org Web: <u>www.EveryAge.org</u>

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