

ROY COOPER • Governor

KODY H. KINSLEY • Secretary

MARK PAYNE • Director, Division of Health Service Regulation

## rachelVIA EMAIL ONLY

April 22, 2024

Rachel Stern Rachel@snfsegue.com

Exempt from Review - Acquisition of Facility

**Record #:** 4421

Date of Request: April 3, 2024

Facility Name: Concord Health and Rehabilitation SNF LLC

Type of Facility: Nursing Facility

FID #: 953050

Acquisition by: 515 Lake Concord Rd. LLC

Business #: 3801 County: Cabarrus

Dear Ms. Stern:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) determined that the project described above is exempt from certificate of need (CON) review in accordance with G.S. 131E-184(a)(8). Therefore, the above referenced business may proceed to acquire the health service facility identified above without first obtaining a CON. The Agency's determination is limited to the question of whether the above referenced business would have to obtain a CON if the current owners of the health service facility do in fact sell it to the business listed above. Note that pursuant to G.S. 131E-181(b): "A recipient of a certificate of need, or any person who may subsequently acquire, in any manner whatsoever permitted by law, the service for which that certificate of need was issued, is required to materially comply with the representations made in its application for that certificate of need."

If the business listed above does acquire the facility, you should contact the Agency's Nursing Home Licensure and Certification Section to obtain instructions for changing ownership of the existing facility.

It should be noted that this Agency's position is based solely on the facts represented by you and that any change in facts as represented would require further consideration by this Agency and a separate determination regarding whether a certificate of need would be required. If you have any questions concerning this matter, please feel free to contact this office.

Sincerely,

Cynthia Bradford Project Analyst

Micheala Mitchell Chief

Micheala Mitchell

cc: Nursing Home Licensure and Certification Section, DHSR

NC DEPARTMENT OF HEALTH AND HUMAN SERVICES • DIVISION OF HEALTH SERVICE REGULATION HEALTHCARE PLANNING AND CERTIFICATE OF NEED SECTION

LOCATION: 809 Ruggles Drive, Edgerton Building, Raleigh, NC 27603

MAILING ADDRESS: 809 Ruggles Drive, 2704 Mail Service Center, Raleigh, NC 27699-2704

https://info.ncdhhs.gov/dhsr/ • TEL: 919-855-3873

From: <u>Lightbourne, Ena</u>
To: <u>Stancil, Tiffany C</u>

**Subject:** FW: [External] CON Exemption Letter - CHOW 6/30/2024

**Date:** Wednesday, April 3, 2024 2:47:43 PM

Attachments: image001.png

Hi Tiffany, see below. I believe these belong to Cynthia. It is Cabarrus, Iredell and Rowan counties. Thanks.

Ena Lightbourne
Project Analyst, CON
Healthcare Planning and Certificate of Need Section
Division of Health Service Regulation
NC Department of Health and Human Services

(I am in the office Thursdays and Fridays. I am working remotely on the other days, therefore email is typically the best way to reach me.)

Main: 919-855-3873

Ena.lightbourne@dhhs.nc.gov

809 Ruggles Drive, Edgerton Building 2704 Mail Service Center Raleigh, NC 27699-2704

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From: Rachel Stern < Rachel@snfsegue.com> Sent: Wednesday, April 3, 2024 2:37 PM

To: Lightbourne, Ena <ena.lightbourne@dhhs.nc.gov>

**Subject:** Re: [External] CON Exemption Letter - CHOW 6/30/2024

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Thank you so much Ena for following up.

It was so nice to work with you in the past, a shame I won't be able to work with you again on this project. Thank you for forwarding this to the correct project analyst, can I ask you please who this is and his or her contact information so if I need to follow up I can.

Sorry that I was not clear. To clarify, this is for the entire facility with each new name listed below being the owner of operations and the name that will be on the license. I included the property owner LLC names because I think last time you asked me who the owners of the properties are.

Thank you so much for your assistance with this!

All the best.



Rachel Stern
COO | SNF Segue

C: <u>{718}</u> 755-7176 W: <u>snfsegue.com</u>

**From:** Lightbourne, Ena <<u>ena.lightbourne@dhhs.nc.gov</u>>

**Sent:** Wednesday, April 3, 2024 2:30 PM **To:** Rachel Stern < <u>Rachel@snfsegue.com</u>>

**Subject:** RE: [External] CON Exemption Letter - CHOW 6/30/2024

Hi Rachel. It looks like these counties are assigned to another Project Analyst. I will forward your request. I did have a quick question. Are these transactions involve owning the entire facility or are they just for the physical property?

Ena Lightbourne
Project Analyst, CON
Healthcare Planning and Certificate of Need Section
Division of Health Service Regulation
NC Department of Health and Human Services

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From: Rachel Stern < Rachel@snfsegue.com > Sent: Wednesday, April 3, 2024 1:19 PM

**To:** Lightbourne, Ena <<u>ena.lightbourne@dhhs.nc.gov</u>>

Subject: [External] CON Exemption Letter - CHOW 6/30/2024

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Hello Ena,

Hope that all is well by you.

I am so happy to have the opportunity to work with you once again!

I will be assisting with the following **four** skilled nursing home facility transitions. The CHOWs are scheduled for 6/1/2024. Please find facility specific information listed below. If you can please send me the necessary, CON exception letter that we need for licensure that would be so greatly appreciated.

Facility Address: 550 Glenwood Drive Mooresville, NC 28115

Current facility Name: Citadel Mooresville LLC

New Name: Citadel Health and Rehabilitation SNF LLC

New Property Owner: 550 Glenwood Dr. LLC

Facility Address: 515 Lake Concord Rd NE Concord, NC 28025

Current facility Name: Accordius Health at Concord LLC

New Name: Concord Health and Rehabilitation SNF LLC

New Property Owner: 515 Lake Concord Rd. LLC

Facility Address: 752 E Center Avenue, Mooresville, NC 28115 Current facility Name: Accordius Health at Mooresville LLC New Name: Mooresville Health and Rehabilitation SNF LLC

New Property Owner: **752 E Center Ave. LLC** 

Facility Address: 635 Statesville Blvd Salisbury, NC 28144 Current facility Name: Accordius Health at Salisbury, LLC New Name: Salisbury Health and Rehabilitation SNF LLC

New Property Owner: 635 Statesville Blvd. LLC

Please let me know if you require any additional information.

Thank you so much for your assistance with this, looking forward to working with you once again!

All the best,

