



NC DEPARTMENT OF
**HEALTH AND
HUMAN SERVICES**

ROY COOPER • Governor
KODY H. KINSLEY • Secretary
MARK PAYNE • Director, Division of Health Service Regulation

VIA EMAIL ONLY

August 28, 2023

Eric Hadley, Chief Operating Officer
erichadley@premiersl.com

Exempt from Review – Acquisition of Facility

Record #: 4262
Date of Request: August 21, 2023
Facility Name: Concord Place
Type of Facility: Adult Care Home
FID #: 960405
Acquisition by: 1501 Zion Church Road, LLC
Business #: 3739
County: Cabarrus

Dear Mr. Hadley:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) determined that the project described above is exempt from certificate of need (CON) review in accordance with G.S. 131E-184(a)(8). Therefore, the above referenced business may proceed to acquire the health service facility identified above without first obtaining a CON. The Agency's determination is limited to the question of whether the above referenced business would have to obtain a CON if the current owners of the health service facility do in fact sell it to the business listed above. Note that pursuant to G.S. 131E-181(b): "*A recipient of a certificate of need, or any person who may subsequently acquire, in any manner whatsoever permitted by law, the service for which that certificate of need was issued, is required to materially comply with the representations made in its application for that certificate of need.*"

If the business listed above does acquire the facility, you should contact the Agency's Adult Care Licensure Section to obtain instructions for changing ownership of the existing facility.

It should be noted that this Agency's position is based solely on the facts represented by you and that any change in facts as represented would require further consideration by this Agency and a separate determination regarding whether a certificate of need would be required. If you have any questions concerning this matter, please feel free to contact this office.

Sincerely,

Cynthia Bradford, Project Analyst

Micheala Mitchell, Chief

cc: Adult Care Licensure Section, DHSR

NC DEPARTMENT OF HEALTH AND HUMAN SERVICES • DIVISION OF HEALTH SERVICE REGULATION
HEALTHCARE PLANNING AND CERTIFICATE OF NEED SECTION

LOCATION: 809 Ruggles Drive, Edgerton Building, Raleigh, NC 27603
MAILING ADDRESS: 809 Ruggles Drive, 2704 Mail Service Center, Raleigh, NC 27699-2704
<https://info.ncdhhs.gov/dhsr/> • TEL: 919-855-3873

AN EQUAL OPPORTUNITY / AFFIRMATIVE ACTION EMPLOYER

From: [Mitchell, Micheala L](#)
To: [Stancil, Tiffany C](#)
Subject: FW: [External] Change of Ownership Adult Care Home - Letter of Exemption Request
Date: Monday, August 21, 2023 3:12:15 PM
Attachments: [image001.png](#)
[image002.png](#)
[image003.png](#)
[image004.png](#)
[image005.png](#)
[image006.png](#)
[image007.png](#)
[image008.png](#)

Hey there,

I hope all went well for you today. Let me know if you need anything!

The email below can be treated as a request for no review and can be assigned to Cindy.

Thank you!

Micheala Mitchell, JD
[NC Department of Health and Human Services](#)
[Division of Health Service Regulation](#)
Section Chief, Healthcare Planning and CON Section
809 Ruggles Drive, Edgerton Building
2704 Mail Service Center
Raleigh, NC 27699-2704
Office: 919 855 3879
Micheala.Mitchell@dhhs.nc.gov

Don't wait to vaccinate. Find a COVID-19 vaccine location near you at [MySpot.nc.gov](https://www.myspot.nc.gov).
[Twitter](#) | [Facebook](#) | [Instagram](#) | [YouTube](#) | [LinkedIn](#)

Email correspondence to and from this address is subject to the North Carolina Public Records Law and may be disclosed to third parties by an authorized State official. Unauthorized disclosure of juvenile, health, legally privileged, or otherwise confidential information, including confidential information relating to an ongoing State procurement effort is prohibited by law. If you have received this e-mail in error, please notify the sender immediately and delete all records of this email.

From: Mitchell, Micheala L
Sent: Monday, August 21, 2023 3:03 PM
To: 'Eric Hadley' <erichadley@premiersl.com>
Subject: RE: [External] Change of Ownership Adult Care Home - Letter of Exemption Request

Good afternoon Mr. Hadley,

We will treat this as your request. It takes about 2-3 weeks for us to issue an exemption determination. If the assigned analyst has questions about the change of ownership, he or she will contact you directly.

We'll circle back with you shortly.

Micheala Mitchell, JD
[NC Department of Health and Human Services](#)
[Division of Health Service Regulation](#)
Section Chief, Healthcare Planning and CON Section
809 Ruggles Drive, Edgerton Building
2704 Mail Service Center
Raleigh, NC 27699-2704
Office: 919 855 3879
Micheala.Mitchell@dhhs.nc.gov

Don't wait to vaccinate. Find a COVID-19 vaccine location near you at MySpot.nc.gov.
[Twitter](#) | [Facebook](#) | [Instagram](#) | [YouTube](#) | [LinkedIn](#)

Email correspondence to and from this address is subject to the North Carolina Public Records Law and may be disclosed to third parties by an authorized State official. Unauthorized disclosure of juvenile, health, legally privileged, or otherwise confidential information, including confidential information relating to an ongoing State procurement effort is prohibited by law. If you have received this e-mail in error, please notify the sender immediately and delete all records of this email.

From: Eric Hadley <erichadley@premiersl.com>
Sent: Monday, August 21, 2023 2:33 PM
To: Mitchell, Micheala L <Micheala.Mitchell@dhhs.nc.gov>
Subject: [External] Change of Ownership Adult Care Home - Letter of Exemption Request

CAUTION: External email. Do not click links or open attachments unless verified. Report suspicious emails with the Report Message button located on your Outlook menu bar on the Home tab.

Dear CON:

I am starting the process of a CHOW for an Adult Care Home. I know step #1 is to obtain a letter of exemption from the CON review. Is there a specific form I need to complete or a specific letter I need to write?

The facility is:

HAL-013-045
Concord Place
Concord BG OPCO, LLC
1501 Zion Church Road
Concord NC 28025

The building property will be changing, as well as the licensee.

The new owner will be:
1501 Zion Church Road, LLC (new building owner)
Concord Assisted Living, LLC (new licensee)

Proposed change of ownership date is November 1, 2023. There are no proposed construction changes and no proposed changes to unit count or licensed resident capacity.

Thank you,



Eric Hadley
Chief Operating Officer

PREMIER
SENIOR LIVING

📞 [843.296.3985](tel:843.296.3985) | ✉ erichadley@premiersl.com

🌐 www.premierseniorliving.com



[f](#) [@](#) [in](#)