

ROY COOPER • Governor

MANDY COHEN, MD, MPH • Secretary

MARK PAYNE • Director, Division of Health Service Regulation

VIA EMAIL ONLY

December 3, 2020

James C. Wrenn, Jr. jcw@hickswrennlaw.com

Exempt from Review - Acquisition of Facility

Record #: 3441

Facility Name: The Heritage of Cedar Rock

Type of Facility: ACH FID #: 940294

Acquisition by: PS Senior Living of Mocksville, LLC

Business #: 3321 County: Davie

Dear Mr. Wrenn:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) determined that based on your representations, the above referenced proposal is exempt from certificate of need (CON) review in accordance with G.S. 131E-184(a)(8). Therefore, the above referenced business may proceed to acquire the health service facility identified above without first obtaining a CON. The Agency's determination is limited to the question of whether the above referenced business would have to obtain a CON if the current owners of the health service facility do in fact sell it to the business listed above. Note that pursuant to G.S. 131E-181(b): "A recipient of a certificate of need, or any person who may subsequently acquire, in any manner whatsoever permitted by law, the service for which that certificate of need was issued, is required to materially comply with the representations made in its application for that certificate of need."

If the business listed above does acquire the facility, you should contact the Agency's Adult Care Licensure Section to obtain instructions for changing ownership of the existing facility.

It should be noted that this Agency's position is based solely on the facts represented by you and that any change in facts as represented would require further consideration by this Agency and a separate determination regarding whether a certificate of need would be required. If you have any questions concerning this matter, please feel free to contact this office.

Sincerely,

Celia C. Inman Project Analyst

Martha J. Frisone

Martha J. Fresone

Chief

cc: Adult Care Licensure Section, DHSR

NC DEPARTMENT OF HEALTH AND HUMAN SERVICES • DIVISION OF HEALTH SERVICE REGULATION HEALTHCARE PLANNING AND CERTIFICATE OF NEED SECTION

LOCATION: 809 Ruggles Drive, Edgerton Building, Raleigh, NC 27603

MAILING ADDRESS: 809 Ruggles Drive, 2704 Mail Service Center, Raleigh, NC 27699-2704

https://info.ncdhhs.gov/dhsr/ • TeL: 919-855-3873

HICKS WRENN, PLLC

Telephone: 919-693-8161

N. Kyle Hicks James C. Wrenn, Jr. Gerald T. Koinis Jeffrey G. Stovall www.hickswrennlaw.com

PO Box 247 111 Gilliam Street Oxford, North Carolina 27565

November 30, 2020

Via email and overnight delivery

Ms. Martha Frisone
Chief
NC Division of Health Service Regulation
Healthcare Planning and Certificate of Need Section
809 Ruggles Drive
Raleigh, NC 27603
martha.frisone@dhhs.nc.gov

Ms. Celia Inman
Project Analyst
NC Division of Health Service Regulation
Healthcare Planning and Certificate of Need Section
809 Ruggles Drive
Raleigh, NC 27603
celia.inman@dhhs.nc.gov

Re:

The Heritage of Cedar Rock

The Heritage of Cedar Rock, LLC

191 Crestview Drive, Mocksville, NC 27028

License Number: HAL-030-007

Dear Ms. Frisone and Ms. Inman:

I represent PS Senior Living of Mocksville, LLC ("PS-Mocksville") and Drake Properties, LLC ("Drake"). PS-Mocksville proposes to acquire the real property constituting the existing health service facility licensed as an adult care home known as The Heritage of Cedar Rock from Fremont Properties, LLC and the operations of the facility from The Heritage of Cedar Rock, LLC (Licensee: The Heritage of Cedar Rock, LLC; Address: 191 Crestview Drive, Mocksville, NC 27028 (Davie County); License Number: HAL-030-007; Real Property Owner: Fremont Properties, LLC). After the acquisition, PS-Mocksville will operate the adult care home pursuant to a lease with Drake. After PS-Mocksville receives its license to operate the facility, the adult care home will be known as The Heritage of Cedar Rock.

Pursuant to G.S. §131D-184(a)(8), I understand that this transaction is exempt from review and, as a result, we request that you confirm that understanding by providing us with a "no review" letter.

As always, thank you for your assistance.

Sincerely,

HICKS WRENN, PLLC

James C. Wrenn, Jr.

From: <u>Frisone, Martha</u>
To: <u>Waller, Martha K</u>

Subject: Fwd: [External] Heritage of Cedar Rock

Date: Monday, November 30, 2020 4:22:03 PM

Attachments: scan0310.pdf

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From: Amy Erwin <aee@hickswrennlaw.com>
Sent: Monday, November 30, 2020 4:12:06 PM

To: Frisone, Martha <martha.frisone@dhhs.nc.gov>; Inman, Celia C <celia.inman@dhhs.nc.gov>

Subject: [External] Heritage of Cedar Rock

CAUTION: External email. Do not click links or open attachments unless you verify. Send all suspicious email as an attachment to report.spam@nc.gov

Please find attached a no review letter for the above-referenced facility.

If you have any questions or concerns, please let me know.

THANKS!

Amy E. Erwin NC Certified Paralegal Hicks Wrenn, PLLC 111 Gilliam Street (delivery) P.O. Box 247 (mail) Oxford, NC 27565

(919) 693-8161 (telephone) (919) 693-9938 (facsimile)

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