



NC DEPARTMENT OF
**HEALTH AND
HUMAN SERVICES**

ROY COOPER • Governor

MANDY COHEN, MD, MPH • Secretary

MARK PAYNE • Director, Division of Health Service Regulation

December 6, 2018

Batya Gorelick
The Portopiccolo Group
440 Sylvan Avenue, Suite 240
Englewood Cliffs, NJ 07632

Exempt from Review – Acquisition of Facility

Record #: 2809
Facility Name: Brian Center Health & Retirement/Monroe
Type of Facility: Nursing Home
FID #: 922987
Acquisition by: Monroe Propco LLC
Business #: 2980
County: Union

Dear Ms. Gorelick:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) determined that based on your representations, the above referenced proposal is exempt from certificate of need (CON) review in accordance with N.C. Gen. Stat. §131E-184(a)(8). Therefore, the above referenced business may proceed to acquire the health service facility identified above without first obtaining a CON. The Agency's determination is limited to the question of whether or not the above referenced business would have to obtain a CON if the current owners of the health service facility do in fact sell it to the business listed above. Note that pursuant to N.C. Gen. Stat. §131E-181(b): *"A recipient of a certificate of need, or any person who may subsequently acquire, in any manner whatsoever permitted by law, the service for which that certificate of need was issued, is required to materially comply with the representations made in its application for that certificate of need."*

In the event that the business listed above does acquire the facility, you should contact the Agency's Nursing Home Licensure and Certification Section to obtain instructions for changing ownership of the existing facility.

It should be noted that this Agency's position is based solely on the facts represented by you and that any change in facts as represented would require further consideration by this Agency and a separate determination regarding whether or not a certificate of need would be required. If you have any questions concerning this matter, please feel free to contact this office.

Sincerely,

Gloria C. Hale
Team Leader

Martha J. Frisone
Chief, Healthcare Planning and
Certificate of Need Section

cc: Nursing Home Licensure and Certification Section, DHSR

NC DEPARTMENT OF HEALTH AND HUMAN SERVICES • DIVISION OF HEALTH SERVICE REGULATION

HEALTHCARE PLANNING AND CERTIFICATE OF NEED SECTION

LOCATION: 809 Ruggles Drive, Edgerton Building, Raleigh, NC 27603
MAILING ADDRESS: 2701 Mail Service Center, Raleigh, NC 27699-2701
www.ncdhhs.gov/dhsr/ • TEL: 919-855-3750 • FAX: 919-733-2757

Waller, Martha K

From: Frisone, Martha
Sent: Monday, December 03, 2018 11:31 AM
To: Waller, Martha K
Cc: Faenza, Julie M
Subject: FW: [External] New Acquisitions - CON Letters of Exemption



Please assign this one to Julie. Thanks.

Martha J. Frisone

Chief

Division of Health Service Regulation, Healthcare Planning and Certificate of Need
NC Department of Health and Human Services

Office: 919-855-3879
martha.frisone@dhhs.nc.gov

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2704 Mail Service Center
Raleigh, NC 27699-2704

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From: Batya Gorelick [mailto:batya@theportopiccologroup.com]
Sent: Sunday, December 02, 2018 9:54 PM
To: Frisone, Martha <martha.frisone@dhhs.nc.gov>
Subject: [External] New Acquisitions - CON Letters of Exemption

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Good Evening Martha,

I hope you are doing well! We are going to be acquiring five facilities on 1/3/2019 and will require the CON letters of exemption.

1. Current Name: Brian Center Health & Rehabilitation/Charlotte
New Opco Name: Accordius Health at Charlotte LLC
New Propco Name: Charlotte Propco LLC
Address: 5939 Reddman Road, Charlotte, NC 28212
2. Current Name: Brian Center Health & Retirement/Monroe
New Opco Name: Accordius Health at Monroe LLC
New Propco Name: Monroe Propco LLC
Address: 204 Old Highway 74 East, Monroe, NC 28112

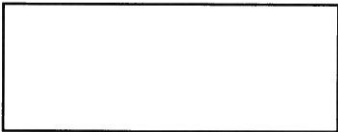
3. Current Name: Brian Center Health & Retirement/Mooresville
New Opco Name: Accordius Health at Mooresville LLC
New Propco Name: Mooresville Propco LLC
Address: 752 E. Center Avenue, Mooresville, NC 28115
4. Current Name: Brian Center Nursing Care/Shamrock
New Opco Name: Accordius Health at Queen City LLC
New Propco Name: Queen City Propco LLC
Address: 2727 Shamrock Drive, Charlotte NC 28205
5. Current Name: Brian Center Health & Rehabilitation/Statesville
New Opco Name: Accordius Health at Statesville LLC
New Propco Name: Statesville Propco LLC
Address: 520 Valley St, Statesville, NC 28677

Please let me know if there is any other information that you'll need from me.

Thanks!

Batya Gorelick
VP of Administrative Services

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