

THE NORTH CAROLINA MEDICAL CARE COMMISSION
 THE HEALTH CARE FACILITIES FINANCE ACT PROGRAM
 As of September 30, 2016

CBT: 10/21/2016

NUMBER AND AMOUNT OF CURRENT PROJECTS AND PROJECTIONS

Program Objectives and Measures		FYE 6/30/2013 Actual	FYE 6/30/2014 Actual	FYE 6/30/2015 Actual	FYE 6/30/2016 Actual	June 30, 2017 Forecasted	September 30, 2016 Actual YTD	Percent Completed September 30, 2016
(1) Number of bond/note issues closed Cumulative data	Closed (#)	440	450	466	478	493	486	98.58%
(2) Number of issues outstanding Cumulative (non refunded)	Outstanding (#)	150	137	138	130	135	133	98.52%
(3) Amount of Bonds/notes issued Cumulative data	Issued (\$)	\$20,044,205,453	\$20,807,395,989	\$21,726,440,989	\$22,410,273,097	\$23,248,233,934	\$22,887,323,934	98.45%
(4) Amount of bonds/notes outstanding Cumulative (non refunded)	Outstanding (\$)	\$7,296,147,463	\$7,079,499,431	\$7,215,687,345	\$7,096,463,507	\$7,410,084,927	\$7,287,704,927	98.35%
Year to Date Debt Service Savings of 2% calculated on average of balance at beginning of year and balance at end of the quarter based on historical difference between taxable and tax-exempt interest rates.		\$147,525,012	\$143,756,469	\$142,951,868	\$141,759,629	\$148,201,699	\$35,960,421	24.26%
Number of issues in monetary default		0	0	0	0	0	0	
Amount of debt in monetary default		\$0	\$0	\$0	\$0	\$0	\$0	
Number of program employees		4	4	4	4	4	4	

Note 1: Projections for the current fiscal year include some refunding bond issues which are sensitive to a change in interest rates in the market and therefore may or may not prove to be feasible, depending upon the particular set of circumstances for each proposed refunding.

Note 2: There is no assurance that all of the projected debt will be issued as the completion of a financing is subject to the effect of circumstances beyond the Commission's control and jurisdiction such as interest rate changes, decisions of the healthcare facility, construction schedules, federal tax regulations. State law, decisions and rules of various regulatory agencies as well as decisions of State and federal courts and actions of State and federal legislative bodies.

Note 3: The amount projected to be outstanding at June 30, 2017 does not reflect scheduled amortization.