

THE NORTH CAROLINA MEDICAL CARE COMMISSION
 THE HEALTH CARE FACILITIES FINANCE ACT PROGRAM
 As of September 30, 2013

Exhibit B

CBT: 10/3/2013

NUMBER AND AMOUNT OF CURRENT PROJECTS AND PROJECTIONS

Program Objectives and Measures		FYE 6/30/2010 Actual	FYE 6/30/2011 Actual	FYE 6/30/2012 Actual	FYE 6/30/2013 Actual	FYE 6/30/2014 Projected	September 30, 2013 Actual YTD	Percent of Projection Completed as of September 30, 2013
(1) Number of bond/note issues closed Cummulative data	Closed (#)	379	406	423	440	447	443	99.11%
(2) Number of issues outstanding Cummulative (nonrefunded)	Outstanding (#)	171	175	168	150	148	148	100.00%
(3) Amount of Bonds/notes issued Cummulative data	Issued (\$)	\$16,362,697,052	\$17,476,806,052	\$18,805,396,052	\$20,044,205,453	\$20,500,350,453	\$20,316,055,453	99.10%
(4) Amount of bonds/notes outstanding Cummulative (nonrefunded)	Outstanding (\$)	\$6,989,322,431	\$7,297,062,952	\$7,456,353,735	\$7,296,147,463	\$7,375,149,186	\$7,281,194,701	98.73%
Year to Date Debt Service Savings of 2% calculated on average of balance at beginning of year and balance at end of the quarter based on historical difference between taxable and tax-exempt interest rates.		\$136,810,437	\$142,863,854	\$147,534,167	\$147,525,012	\$146,712,966	\$36,443,355	24.84%
Number of monetary defaults		0	0	0	0	0	1	0
Amount of debt in monetary default		\$0	\$0	\$0	\$0	\$0	\$0	\$0
Number of program employees		4	4	4	4	4	4	4

Note 1: Projections for the current fiscal year include some refunding bond issues which are sensitive to a change in interest rates in the market and therefore may or may not prove to be feasible depending upon the particular set of circumstances for each proposed refunding

Note 2: There is no assurance that all of the projected debt will be issued as the completion of a financing is subject to the effect of circumstances beyond the Commission's control and jurisdiction such as interest rate changes, decisions of the healthcare facility, construction schedules, federal tax regulations. State law, decisions and rules of various regulatory agencies as well as decisions of State and federal courts and actions of State and federal legislative bodies

Note 3: The amount projected to be outstanding at June 30, 2014 does not reflect scheduled amortization.