

North Carolina Medical Care Commission
Underwriter and Placement Agent Fees
January 1, 2010- December 31, 2010

Entity	Par Amount of Bonds or Tax-Exempt Exempt Lease	Senior Manager (Bond Issue) Placement Agent (BQB)	Structuring / Placement Fee BQB	Gross Dollar	Amount paid Underwriters Counsel	Total	Average Take Down per \$1,000 of bonds	Management Fee per \$1,000 of bonds	Underwriting Fee per \$1,000 of bonds	Expenses	Total	Structuring / Placement Fee BQB
				Amount of Underwriters Discount		Underwriters Discount and Counsel Fees				(Including counsel) per \$1,000 of bonds	Underwriters Discount and Counsel Fee per \$1,000 of bonds	
First Health of the Carolinas BQB	\$29,535,000	Ponder & Co.(FA)	\$24,440	NA	NA	NA	NA	NA	NA	NA	NA	\$0.83
Lutheran Retirement Ministries (Twin Lakes) BQB	\$5,495,000	BB&T Capital Markets	\$30,000	NA	NA	NA	NA	NA	NA	NA	NA	\$5.46
The Episcopal Home for the Aging in the Diocese of Norh Carolina (Pennick Village) BQB	\$30,000,000	BB&T Capital Markets	\$324,250	NA	NA	NA	NA	NA	NA	NA	NA	\$10.81
University Health System of Eastern Carolina (Pitt Memorial) Tax-Exempt Lease	\$22,425,000	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
United Methodist Retirement Homes (Wesley Pines) BQB	\$14,300,000	BB&T Capital Markets	\$143,000	NA	NA	NA	NA	NA	NA	NA	NA	\$10.00
Mission Health System	\$65,000,000	BofA Merrill Lynch	NA	\$570,700	\$50,000	\$620,700	\$7.28	\$1.00	\$0.00	\$1.27	\$9.55	NA
United Methodist Retirement Homes (Croasdaile Village) BQB	\$12,880,000	BB&T Capital Markets	\$64,475	NA	NA	NA	NA	NA	NA	NA	NA	\$5.01
Carolina Village BQB	\$15,000,000	First Tryon Securities (FA)	\$5,000	NA	NA	NA	NA	NA	NA	NA	NA	\$0.33
North Carolina Baptist Hospital	\$322,750,000	Morgan Stanley	NA	\$2,574,830	\$100,000	\$2,674,830	\$7.29	\$0.46	\$0.00	\$0.53	\$8.28	NA
Catholic Health East (St. Joseph of the Pines/Belle Meade)	\$15,360,000	BofA Merrill Lynch	NA	\$140,881	NA	\$140,881	\$7.96	\$1.00	\$0.00	\$0.21	\$9.17	NA
Aldersgate United Methodist Retirement Community BQB	\$8,605,000	BB&T Capital Markets	\$57,855	NA	NA	NA	NA	NA	NA	NA	NA	\$6.72
Duke University Health System	\$120,000,000	Citi	NA	\$1,110,000	\$55,000	\$1,165,000	\$7.50	\$1.25	\$0.00	\$0.96	\$9.71	NA
Arbor Acres United Methodist Retirement Community BQB	\$28,875,000	BB&T Capital Markets	\$288,750	NA	NA	NA	NA	NA	NA	NA	NA	\$10.00
The Presbyterian Home at Charlotte (Sharon Towers) BQB	\$11,515,000	BB&T Capital Markets	\$25,000	NA	NA	NA	NA	NA	NA	NA	NA	\$2.17
Blue Ridge Healthcare System	\$51,195,000	BofA Merrill Lynch	NA	\$392,487	\$40,000	\$432,487	\$6.65	\$0.58	\$0.00	\$1.22	\$8.45	NA
Galloway Ridge	\$76,180,000	BB&T Capital Markets)	\$1,458,026	\$75,000	\$1,533,026	\$10.87	\$2.98	\$0.00	\$1.17	\$15.02	NA
Galloway Ridge BQB	\$19,930,000	BB&T Capital Markets	\$247,500	NA	NA	NA	NA	NA	NA	NA	NA	\$12.42
Rex Healthcare	\$122,965,000	BofA Merrill Lynch	NA	\$828,229	\$70,000	\$898,229	\$6.00	\$0.00	\$0.00	\$1.30	\$7.30	NA
Ashe Memorial Tax-Exempt Lease	\$1,229,000	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Carol Woods Retirement Community BQB	\$30,000,000	BB&T Capital Markets	\$25,000	NA	NA	NA	NA	NA	NA	NA	NA	\$0.83
Novant Health	\$264,165,000	JP Morgan	NA	\$2,047,278	\$92,750	\$2,140,028	\$7.50	\$0.00	\$0.00	\$0.61	\$8.11	NA
Well Spring Retirement Community BQB	\$7,065,000	BB&T Capital Markets	\$5,000	NA	NA	NA	NA	NA	NA	NA	NA	\$0.71
Pennybyrn at Maryfield BQB	\$5,000,000	Ziegler	\$25,000	NA	NA	NA	NA	NA	NA	NA	NA	\$5.00
Rutherford Hospital BQB	\$22,160,000	BB&T Capital Markets	\$50,000	NA	NA	NA	NA	NA	NA	NA	NA	\$2.26
Lutheran Services for the Aging BQB	\$8,300,000	BB&T Capital Markets	\$60,000	NA	NA	NA	NA	NA	NA	NA	NA	\$7.23
Presbyterian Homes BQB	\$14,375,000	First Tryon Securities (FA)	\$15,000	NA	NA	NA	NA	NA	NA	NA	NA	\$1.04
United Church Retirement Homes BQB	\$23,225,000	BB&T Capital Markets	\$174,187	NA	NA	NA	NA	NA	NA	NA	NA	\$7.50
Hospice & Palliative Care Charlotte Region BQB	\$4,995,000	BB&T Capital Markets	\$15,000	NA	NA	NA	NA	NA	NA	NA	NA	\$3.00
Carolina Meadows BQB	\$17,810,000	BB&T Capital Markets	\$20,000	NA	NA	NA	NA	NA	NA	NA	NA	\$1.12
Total	\$1,370,334,000		\$1,599,457	\$9,122,431								

Note 1: BQB= Bank Qualified Bonds