

THE NORTH CAROLINA MEDICAL CARE COMMISSION
 THE HEALTH CARE FACILITIES FINANCE ACT PROGRAM
 As of June 30, 2009

CBT: 07/22/09

		NUMBER AND AMOUNT OF CURRENT PROJECTS AND PROJECTIONS						Percent Completed
		FYE 6/30/2005	FYE 6/30/2006	FYE 6/30/2007	FYE 6/30/2008	FYE 6/30/2009	June 30, 2009	as of
Program Objectives and Measures		Actual	Actual	Actual	Actual	Forecasted	Actual YTD	June 30, 2009
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(1) Number of bond/note issues closed	Closed (#)	283	302	319	336	351	355	101.14%
	Cummulative data							
(2) Number of issues outstanding	Outstanding (#)	144	154	164	160	165	162	98.18%
	Cummulative (nonrefunded)							
(3) Amount of Bonds/notes issued	Issued (\$)	\$9,427,647,802	\$11,088,412,802	\$12,239,047,802	\$12,746,942,802	\$14,763,768,802	\$14,828,402,802	100.44%
	Cummulative data							
(4) Amount of bonds/notes outstanding	Outstanding (\$)	\$5,252,584,651	\$5,914,115,294	\$6,478,760,663	\$6,361,795,591	\$6,804,661,252	\$6,691,721,301	98.34%
	Cummulative (nonrefunded)							
Debt Service Savings (2%)		\$52,525,847	\$111,666,999	\$117,313,453	\$122,759,109	\$131,664,568	\$130,535,169	99.14%
	Calculated on Average of Balance at Beginning of Year and Balance at End of Quarter							
Number of monetary defaults		0	0	0	0	0	0	
Amount of debt in monetary default		\$0	\$0	\$0	\$0	\$0	\$0	
Number of program employees		3	3	3	4	3	3	

Note 1: Projections for the current fiscal year include some refunding bond issues which are sensitive to a change in interest rates in the market and therefore may or may not prove to be feasible depending upon the particular set of circumstances for each proposed refunding

Note 2: There is no assurance that all of the projected debt will be issued as the completion of a financing is subject to the effect of circumstances beyond the Commission's control and jurisdiction such as interest rate changes, decisions of the healthcare facility, construction schedules, federal tax regulations. State law, decisions and rules of various regulatory agencies as well as decisions of State and federal courts and actions of State and federal legislative bodies

Note 3: The amount projected to be outstanding at June 30, 2009 does not reflect scheduled amortization.