

# NC Department of Health and Human Services NC Nurse Aide I Curriculum

Module N Incident Report

**July 2024** 

### **Objectives**

- Define and describe the significance of an incident report
- 2. Discuss the importance of accurate, detailed reporting and documentation
- 3. Determine which incidents require a report and who is involved in reporting
- 4. Provide guidelines for reporting and recording

# **Incident Reporting**

 Method of documenting facts surrounding an unexpected event in the healthcare setting

Based on factual, objective account of what

occurred





# **Incident Report**

 Confidential and intended for use among the facility staff, management and legal team





 Not part of the resident's record

- A resident falls, verbalizes or shows fear or signs of harm, develops unusual signs of pain, has a visible misalignment of an extremity or develops a noticeable change in gait
- A resident is reported missing from the healthcare facility





 A mistake is made while providing resident care



An item or personal belonging is damaged,

broken, or missing



 The nurse aide performs a task outside the nurse aide's range of function





 The nurse aide is threatened and feels unsafe

Inappropriate actions, sexual advances or

remarks



 An angry outburst occurs by family members or staff





## **Incident Report - Importance**

- Required by the facility based upon State and Federal guidelines
- Completed by individuals involved at the scene, those on duty at the time, and those who observed the incident
- Detailed accurate account of who was involved, what, when and where the incident occurred, what immediate actions and additional steps were taken to prevent recurrence

### **Incident Report – Guidelines**

- Describe in detail what was seen or heard; do not make assumptions
- Document the time the incident occurred
- Details should be recorded in sequence
- Describe the person's reaction to the incident
- If subjective information is documented, it should include exactly what the resident or involved party said







### **Incident Report – Guidelines**

- State the facts; do not include opinions or place blame
- Describe the action taken to give care and whether the injury was a direct result of the incident
- Describe the outcomes noted from actions taken





# **Incident Report – Points to Remember**

- Complete the report as soon as possible to ensure details are not forgotten
- Reporting and recording events of the incident is a protective rather than punitive measure
- Never try to hide an injury or mistake
- Documentation is reviewed by management and members of the healthcare team to look for trends
- New policies and procedures may be established to prevent future incidents



# **Incident Report – Can Help Save a Life**



### The End