



NC DEPARTMENT OF
**HEALTH AND
HUMAN SERVICES**

ROY COOPER • Governor

MANDY COHEN, MD, MPH • Secretary

MARK PAYNE • Director, Division of Health Service Regulation

****VIA EMAIL ONLY****

April 12, 2019

Batya Gorelick
batya@theportopiccologroup.com

Exempt from Review – Acquisition of Facility

Record #: 2913
Facility Name: Complete Care at Charlotte
Type of Facility: Nursing Home
FID #: 952971
Acquisition by: Charlotte One Propco LLC
Business #: 3016
County: Mecklenburg

Dear Ms. Gorelick:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) determined that based on your representations, the above referenced proposal is exempt from certificate of need (CON) review in accordance with N.C. Gen. Stat. §131E-184(a)(8). Therefore, the above referenced business may proceed to acquire the health service facility identified above without first obtaining a CON. The Agency's determination is limited to the question of whether or not the above referenced business would have to obtain a CON if the current owners of the health service facility do in fact sell it to the business listed above. Note that pursuant to N.C. Gen. Stat. §131E-181(b): *"A recipient of a certificate of need, or any person who may subsequently acquire, in any manner whatsoever permitted by law, the service for which that certificate of need was issued, is required to materially comply with the representations made in its application for that certificate of need."*

In the event that the business listed above does acquire the facility, you should contact the Agency's Nursing Home Licensure and Certification Section to obtain instructions for changing ownership of the existing facility.

It should be noted that this Agency's position is based solely on the facts represented by you and that any change in facts as represented would require further consideration by this Agency and a separate determination regarding whether or not a certificate of need would be required.

NC DEPARTMENT OF HEALTH AND HUMAN SERVICES • DIVISION OF HEALTH SERVICE REGULATION
HEALTHCARE PLANNING AND CERTIFICATE OF NEED SECTION

LOCATION: 809 Ruggles Drive, Edgerton Building, Raleigh, NC 27603
MAILING ADDRESS: 809 Ruggles Drive, 2704 Mail Service Center, Raleigh, NC 27699-2704
www.ncdhhs.gov/dhsr • TEL: 919-855-3873

AN EQUAL OPPORTUNITY / AFFIRMATIVE ACTION EMPLOYER

Ms. Batya Gorelick
April 12, 2019
Page 2

If you have any questions concerning this matter, please feel free to contact this office.

Sincerely,



Julie M. Faenza
Project Analyst



Martha J. Frisone
Chief, Healthcare Planning and
Certificate of Need Section

cc: Nursing Home Licensure and Certification Section, DHR

Flores, Disraeliza

From: Frisone, Martha
Sent: Tuesday, April 09, 2019 9:26 AM
To: Flores, Disraeliza
Subject: FW: [External] 5/1/19 Acquisitions



Martha J. Frisone

Chief

Division of Health Service Regulation, Healthcare Planning and Certificate of Need
NC Department of Health and Human Services

Office: 919-855-3879
martha.frisone@dhhs.nc.gov

809 Ruggles, Edgerton
2704 Mail Service Center
Raleigh, NC 27699-2704

[Twitter](#) | [Facebook](#) | [YouTube](#) | [LinkedIn](#)

From: Batya Gorelick [<mailto:batya@theportopiccologroup.com>]
Sent: Tuesday, April 09, 2019 8:50 AM
To: Frisone, Martha <martha.frisone@dhhs.nc.gov>
Subject: [External] 5/1/19 Acquisitions

CAUTION: External email. Do not click links or open attachments unless you verify. Send all suspicious email as an attachment to report.spam@nc.gov

Good Morning Martha,

This is to notify you of our intent to acquire the two facilities below on 5/1/2019, and to request CON exemption letters.

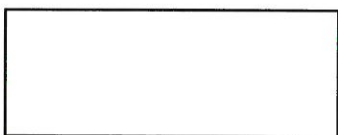
- 1) Current Name: Complete Care at Charlotte
New Opco Name: Pelican Health at Charlotte
New Propco Name: Charlotte One Propco LLC
2616 E 5th St, Charlotte, NC 28204
- 2) Current Name: Complete Care at Charlotte
New Opco Name: The Citadel at Myers Park
New Propco Name: Myers Park Propco LLC
300 Providence Rd, Charlotte, NC 28207
- 3) Current Name: Winston Salem Nursing and Rehabilitation Center
New Opco Name: The Citadel at Winston Salem
New Propco Name: Winston Salem One Propco LLC
1900 West 1st Street, Winston-Salem, NC 27014

Please feel free to contact me with any questions.

Thank you!

Batya Gorelick
VP of Administrative Services

The Portopiccolo Group
440 Sylvan Ave, Suite 240
Englewood Cliffs, NJ 07632
O: 201-928-7808
C: 313-318-1632
F: 201-353-5899



This e-mail, including any attachments, may contain trade secrets or other information that is protected by law as private, privileged and/or confidential, and is transmitted for the sole use of the intended recipient(s). If you are not the intended recipient(s), you are hereby notified that any use, dissemination, opening of attachments, copying or retention of this e-mail or the information contained herein is strictly prohibited. If you have received this e-mail in error, please immediately notify the sender by telephone or reply e-mail, and permanently delete this e-mail from your computer system.

Email correspondence to and from this address is subject to the North Carolina Public Records Law and may be disclosed to third parties by an authorized State official. Unauthorized disclosure of juvenile, health, legally privileged, or otherwise confidential information, including confidential information relating to an ongoing State procurement effort, is prohibited by law. If you have received this email in error, please notify the sender immediately and delete all records of this email.