

ROY COOPER • Governor

MANDY COHEN, MD, MPH • Secretary

MARK PAYNE • Director, Division of Health Service Regulation

November 28, 2018

Carmen J. Marzella 200 Pinner Weald Way, Suite 101 Cary, NC 27513

Exempt from Review – Acquisition of Facility

Record #:

2779

Facility Name:

Magnolia Gardens of Warrenton

Type of Facility:

Adult Care Home

FID #:

921307

Acquisition by:

Juliet Okwoshah

County:

Warrenton

Dear Ms. Marzella:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) determined that based on your representations, the above referenced proposal is exempt from certificate of need (CON) review in accordance with N.C. Gen. Stat. §131E-184(a)(8). Therefore, the above referenced individual may proceed to acquire the health service facility identified above without first obtaining a CON. The Agency's determination is limited to the question of whether or not the above referenced individual would have to obtain a CON if the current owners of the health service facility do in fact sell it to the individual listed above. Note that pursuant to N.C. Gen. Stat. §131E-181(b): "A recipient of a certificate of need, or any person who may subsequently acquire, in any manner whatsoever permitted by law, the service for which that certificate of need was issued, is required to materially comply with the representations made in its application for that certificate of need."

In the event that the business listed above does acquire the facility, you should contact the Agency's Adult Care Licensure Section to obtain instructions for changing ownership of the existing facility.

It should be noted that this Agency's position is based solely on the facts represented by you and that any change in facts as represented would require further consideration by this Agency and a separate determination regarding whether or not a certificate of need would be required. If you have any questions concerning this matter, please feel free to contact this office.

Sincerely,

Bernetta Thorne-Williams

Project Analyst

Martha J. Frisone

Chief, Healthcare Planning and Certificate of Need Section

cc:

Adult Care Licensure Section, DHSR

Melinda Boyette, Administrative Assistant, Healthcare Planning, DHSR

NC DEPARTMENT OF HEALTH AND HUMAN SERVICES • DIVISION OF HEALTH SERVICE REGULATION
HEALTHCARE PLANNING AND CERTIFICATE OF NEED SECTION

LOCATION: 809 Ruggles Drive, Edgerton Building, Raleigh, NC 27603 MAILING ADDRESS: 2701 Mail Service Center, Raleigh, NC 27699-2701 www.ncdhhs.gov/dhsr/ • TEL: 919-855-3750 • FAX: 919-733-2757

AN EQUAL OPPORTUNITY / AFFIRMATIVE ACTION EMPLOYER





November 6, 2018



Via Email- celia.inman@dhhs.nc.gov

Healthcare Planning and Certificate of Need Section Division of Health Service Regulation Department of Health and Human Services 2704 Mail Service Center Raleigh, NC 27699-2704 Attn: Ms. Celia Inman

Re:

Exemption Request by Juliet Okwoshah

Acquisition of Magnolia Gardens of Warrenton

Address: 930 Highway 158, Business East, Warrenton, NC 27589

License No.: HAL-093-0005

Dear Ms. Inman:

On behalf of our client, Juliet Okwoshah, ("Mrs. Okwoshah"), and an entity that we will form on her behalf for operations, we submit this letter to advise the Healthcare Planning and Certificate of Need Section ("CON Section") of a proposed transaction whereby Mrs. Okwoshah will acquire substantially all of the assets of Magnolia Gardens, Inc., ("MG") related to MG's ownership of the 86 bed Adult Care Home facility known as Magnolia Gardens of Warrenton, ("Facility"). The acquisition by Mrs. Okwoshah will include the real estate, building(s), and all CON rights related to the Facility.

Accordingly, the transaction should be determined to be exempt from certificate of need review under N.C. Gen. Stat. § 131E-184(a)(8), as it constitutes the acquisition, by Mrs. Okwoshah, of an existing health service facility from the Facility's current owner.

At present, the plan is for the transaction to close in or about sixty days. Consequently, we would appreciate your earliest possible attention to this matter and confirmation that the proposed acquisition is exempt under N.C. Gen. Stat. § 131 E-184(a)(8).

On behalf of our client, I thank you for your attention to this matter. If you should have any questions or need any additional information, please contact me so that I may respond immediately.

Thank you for your time and consideration.

Sincerely,

MARZELLA LAW GROUP, PLLC

CARMEN J. MARZELLA

cmarzella@marzellalawgroup.com

CJM/c

cc: Juliet Okwoshah

state of Aorth Carolinan Sprnices Department of Kealth and Kuman Services Division of Health Service Regulation

Effective January 1, 2018, this license is issued to Magnolia Gardens, Inc.

> to operate an Adult Care Home known as Magnolia Gardens of Warrenton

located at 930 HWY. 158 Bus. E Warrenton, NC, Warren County.

This license is issued subject to the statutes of the State of North Carolina, is not transferable and shall expire December 31, 2018.

License Number: HAL-093-005

Capacity: 86

Special Care Units: X Yes No Alzheimer's/Dementia 20 Type:

Authorized, by:

Secretary, N.C. Department of Health and

Human Services



Director, Division of Health Service Regulation