

ROY COOPER • Governor

MANDY COHEN, MD, MPH • Secretary

MARK PAYNE • Director

July 10, 2018

James C. Wrenn, Jr. 111 Gilliam Street Oxford, NC 27565

Exempt from Review - Acquisition of Facility

Record #:

2628

Facility Name:

**Summit Communities** 

Type of Facility:

Adult Care Home

FID #:

920336

Acquisition by:

S & S Senior Housing of Oxford, LLC

Business #:

2866

County:

Granville

Dear Mr. Wrenn:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) determined that based on your letter of June 19, 2018, the above referenced proposal is exempt from certificate of need review in accordance with N.C. Gen. Stat. §131E-184(a)(8). Therefore, S & S Senior Housing of Oxford, LLC may proceed to acquire the above referenced health service facility without first obtaining a certificate of need. However, you need to contact the Agency's Adult Care Licensure Section, DHSR to obtain instructions for changing ownership of the existing facility. Note that pursuant to N.C. Gen. Stat. §131E-181(b): "A recipient of a certificate of need, or any person who may subsequently acquire, in any manner whatsoever permitted by law, the service for which that certificate of need was issued, is required to materially comply with the representations made in its application for that certificate of need."

It should be noted that this Agency's position is based solely on the facts represented by you and that any change in facts as represented would require further consideration by this Agency and a separate determination. If you have any questions concerning this matter, please feel free to contact this office.

Sincerely,

Bernetta Thorne-Williams

Project Analyst

Martha J. Frisone

Chief, Healthcare Planning and Certificate of Need Section

cc:

Adult Care Licensure Section, DHSR

Amy Craddock, Assistant Chief, Healthcare Planning, DHSR

NC DEPARTMENT OF HEALTH AND HUMAN SERVICES • DIVISION OF HEALTH SERVICE REGULATION
HEALTHCARE PLANNING AND CERTIFICATE OF NEED SECTION

LOCATION: 809 Ruggles Drive, Edgerton Building, Raleigh, NC 27603 MAILING ADDRESS: 2704 Mail Service Center, Raleigh, NC 27699-2704 www.ncdhhs.gov/dhsr/ • TEL: 919-855-3873

Record# 2628

## LAW OFFICES OF HICKS WRENN, PLLC

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PO Box 247 111 Gilliam Street Oxford, NC 27565

June 19, 2018

Ms. Martha Frisone
Assistant Section Chief
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Healthcare Planning and Certificate of Need Section
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Ms. Bernetta Thorne-Williams
Project Analyst
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Via email and overnight delivery

RE Summit Communities, LLC 904 Raleigh Street, Oxford, NC 27565 License Number: HAL-039-014

Dear Ms. Frisone and Ms. Thorne-Williams:

I represent Southern Living for Seniors of Oxford NC, LLC ("Southern Living") and S&S Senior Housing of Oxford, LLC ("S&S"). S&S proposes to acquire the real property constituting the existing health service facility licensed as an adult care home known as Summit Communities (Licensee: Summit Communities, LLC; Address: 904 Raleigh Street, Oxford, NC 27565 (Granville County); License Number: HAL-039-014; Real Property Owner: Charles Faulkner Enterprises, LLC). After the acquisition, Southern Living will operate the adult care home pursuant to a lease with S&S. After Southern Living receives its license to operate the facility, the adult care home will be known as Southern Living for Seniors of Oxford NC.

Pursuant to G.S. §131D-184(a)(8), I understand that this transaction is exempt from review and, as a result, we request that you confirm that understanding by providing us with a "no review" letter.

As always, thank you for your assistance.

Sincerely,

James C. Wrenn, Jr.

JCWjr/gtk