



DEPARTMENT OF HEALTH AND HUMAN SERVICES
DIVISION OF HEALTH SERVICE REGULATION

ROY COOPER
GOVERNOR

MANDY COHEN, MD, MPH
SECRETARY

MARK PAYNE
DIRECTOR

January 25, 2018

Robert W. Chapin, Jr.
Charlotte NC Senior Property LLC
1000 Legion Place, Suite 1600
Orlando, FL 32801

Exempt from Review – Acquisition of Facility

Record #: 2484
Facility Name: Atria MerryWood
Type of Facility: Adult Care Home
FID #: 920469
Acquisition by: Charlotte NC Senior Property LLC
Business #: 2770
County: Mecklenburg

Dear Mr. Chapin:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) determined that based on your letter of January 16, 2018, the above referenced proposal is exempt from certificate of need review in accordance with N.C. Gen. Stat. §131E-184(a)(8). Therefore, Charlotte NC Senior Property LLC may proceed to acquire the above referenced health service facility without first obtaining a certificate of need. However, you need to contact the Agency's Adult Care Licensure Section to obtain instructions for changing ownership of the existing facility. Note that pursuant to N.C. Gen. Stat. §131E-181(b): "*A recipient of a certificate of need, or any person who may subsequently acquire, in any manner whatsoever permitted by law, the service for which that certificate of need was issued, is required to materially comply with the representations made in its application for that certificate of need.*"

It should be noted that this Agency's position is based solely on the facts represented by you and that any change in facts as represented would require further consideration by this Agency and a separate determination. If you have any questions concerning this matter, please feel free to contact this office.

HEALTHCARE PLANNING AND CERTIFICATE OF NEED SECTION

WWW.NCDHHS.GOV

TELEPHONE 919-855-3873

LOCATION: EDGERTON BUILDING • 809 RUGGLES DRIVE • RALEIGH, NC 27603

MAILING ADDRESS: 2704 MAIL SERVICE CENTER • RALEIGH, NC 27699-2704

AN EQUAL OPPORTUNITY/ AFFIRMATIVE ACTION EMPLOYER



Mr. Robert W. Chapin, Jr.
January 25, 2018
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Sincerely,



Gloria C. Hale
Project Analyst



Martha J. Frisone
Chief, Healthcare Planning and
Certificate of Need Section

cc: Adult Care Licensure Section, DHSR
Sharetta Blackwell, Program Assistant, Healthcare Planning, DHSR

CHARLOTTE NC SENIOR PROPERTY LLC

1000 Legion Place, suite 1600
Orlando, FL 32801

Phone: 407-999-2400
Fax: 407-999-7759

January 16, 2018

Martha Frisone
Healthcare Planning and Certificate of Need
809 Ruggles Drive
Raleigh, NC 27603



Re: Request for Exemption

As required by 10A NCAC 13F .0207(2), this letter will serve as the required notice to the N.C. Department of Health and Human Services, Division of Health Service Regulation, Certificate of Need Section that the adult care home, Atria MerryWood, located at 3600 Park Road Charlotte, NC 28209, license No. HAL-060-118 (the "Facility") will be undergoing a change of ownership.

The Facility will be purchased by Charlotte NC Senior Property LLC and leased to an affiliated entity, Park Senior Care LLC, which will become the licensed operator.

We currently anticipate that this change will be effective as of February 15, 2018 (the "Effective Date").

Should you have any questions or concerns, please do not hesitate to contact me. Thank you.

Sincerely,

A handwritten signature in blue ink, appearing to be "R. Chapin, Jr.", written over a horizontal line.

Robert W. Chapin, Jr., as Manager of BSH II Holdings LLC, Manager of Charlotte NC Senior Holdings LLC

