



North Carolina Department of Health and Human Services
Division of Health Service Regulation

Pat McCrory
Governor

Aldona Z. Wos, M.D.
Ambassador (Ret.)
Secretary DHHS

Drexdal Pratt
Division Director

June 17, 2015

David French
Strategic Healthcare Consultants
P.O. Box 2154
Reidsville NC 27323

No Review

Record #: 1606
Facility Name: Croasdaile Village Retirement Community
FID #: 956223
Business Name: United Methodist Retirement Homes, Inc.
Business #: 1926
Project Description: Construction of maintenance building and independent living units, and expansion of common areas including wellness and auditorium
County: Durham

Dear Mr. French:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) received your letter of May 29, 2015 regarding the above referenced proposal. Based on the CON law **in effect on the date of this response to your request**, the proposal described in your correspondence is not governed by, and therefore, does not currently require a certificate of need. However, please note that if the CON law is subsequently amended such that the above referenced proposal would require a certificate of need, this determination does not authorize you to proceed to develop the above referenced proposal when the new law becomes effective.

Moreover, you need to contact the Agency's Construction and Nursing Home Licensure and Certification Sections to determine if they have any requirements for development of the proposed project.

It should be noted that this determination is binding only for the facts represented in your correspondence. Consequently, if changes are made in the project or in the facts provided in your correspondence referenced above, a new determination as to whether a certificate of need is required would need to be made by this office. Changes in a project include, but are not limited to: (1) increases in the capital cost; (2) acquisition of medical equipment not included in the

Healthcare Planning and Certificate of Need Section

www.ncdhhs.gov

Telephone: 919-855-3873 • Fax: 919-715-4413

Location: Edgerton Building • 809 Ruggles Drive • Raleigh, NC 27603

Mailing Address: 2704 Mail Service Center • Raleigh, NC 27699-2704

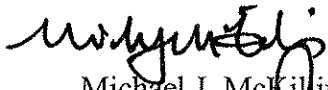
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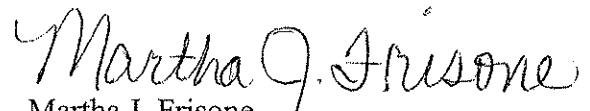


original cost estimate; (3) modifications in the design of the project; (4) change in location; and (5) any increase in the number of square feet to be constructed.

Please contact this office if you have any questions. Also, in all future correspondence you should reference the Facility ID # (FID) if the facility is licensed.

Sincerely,


Michael J. McKilip
Project Analyst


Martha J. Frisone
Assistant Chief, Certificate of Need

cc: Construction Section, DHSR
Nursing Home Licensure and Certification Section, DHSR
Assistant Chief, Healthcare Planning

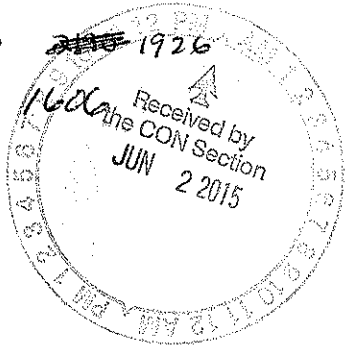


956223

Bus ID

~~200~~ 1926

Rec #



May 29, 2015

Ms. Martha Frisone, Assistant Section Chief
Certificate of Need Section
Division of Health Service Regulation
2714 Mail Service Center
Raleigh, NC 27699-2714

RE: Request for Letter of No Review for Specific Project Components at Croasdaile Village Retirement Community, Durham NC

Dear Ms. Frisone:

Croasdaile Village Retirement Community is owned and operated by The United Methodist Retirement Homes, Incorporated ("UMRH"), a North Carolina not-for-profit corporation, which is committed to providing a quality adult community that is fiscally sound and genuinely responsive to residents' needs. UMRH is operated as a community service organization and is tax exempt under the provisions of Section 501(c)(3) of the Internal Revenue Code. The retirement community is currently licensed for 110 nursing facility beds, 30 assisted living beds plus 402 independent living units. Croasdaile Village intends to submit a certificate of need application to develop additional adult care home beds in a new building and renovate existing adult care home (also known as assisted living) beds located in the Friendship House. A pre-application meeting has been scheduled for May 29, 2015 with the CON analyst to discuss the scope of the proposed project that is subject to CON regulation.

The purpose of this letter is to request confirmation from the Certificate of Need Section that the following proposed project components are not regulated by Certificate of Need because these are not included in § 131E-178 "Activities requiring certificate of need" and also these buildings are not "new institutional health services" as defined by § 131E-176 16(a) through (v).

- Maintenance building
- Independent living cottages (34) – duplexes
- Independent living villas – (24) units
- Expansion of commons area including Wellness and Auditorium

P.O. Box 2154 Reidsville, NC 27323

The above-described facility components will be designed and utilized as "non health service facilities" of Croasdaile Village Retirement Community. These additional facilities are needed to accommodate the additional residents who have made deposits and expressed an interest in entering into residency agreements. None of the above-described facility components will house any licensed nursing facility beds or adult care home beds or be used to provide medical equipment, ancillary and support spaces that are required by licensure regulation for the nursing facility beds and assisted living beds.

Please let me know if additional information is needed for your consideration.

Sincerely

A handwritten signature in cursive script, appearing to read "David J. French".

David J. French
Consultant to Croasdaile Village, Inc.

