



North Carolina Department of Health and Human Services  
Division of Health Service Regulation  
Certificate of Need Section

2704 Mail Service Center • Raleigh, North Carolina 27699-2704  
<http://www.ncdhhs.gov/dhsr/>

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Beverly Eaves Perdue, Governor  
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Craig R. Smith, Section Chief  
Phone: (919) 855-3873  
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August 13, 2012

Douglas J. Abell, General Counsel  
Curo Health Services  
491 Williamson Road, Suite 204  
 Mooresville, NC 28117

**No Review**

Facility or Business: Curo Health Services, LLC

Project Description: Acquisition of 100% ownership interest in the owners of the 13 facilities listed in Exhibit A

County: See Exhibit A

FID #: See Exhibit A

Dear Mr. Abell:

The Certificate of Need Section (CON Section) received your letter of May 21, 2012 regarding the above referenced proposal. Based on the CON law **in effect on the date of this response to your request**, the proposal described in your correspondence is not governed by, and therefore, does not currently require a certificate of need. However, please note that if the CON law is subsequently amended such that the above referenced proposal would require a certificate of need, this determination does not authorize you to proceed to develop the above referenced proposal when the new law becomes effective.

It should be noted that this determination is binding only for the facts represented by you. Consequently, if changes are made in the project or in the facts provided in your correspondence referenced above, a new determination as to whether a certificate of need is required would need to be made by the Certificate of Need Section. Changes in a project include, but are not limited to: (1) increases in the capital cost; (2) acquisition of medical equipment not included in the original cost estimate; (3) modifications in the design of the project; (4) change in location; and (5) any increase in the number of square feet to be constructed.



Mr. Abell  
August 13, 2012  
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In addition, you should contact the Acute and Home Care Licensure and Certification Section, DHSR to determine if they have any requirements for development of the proposed project. Please contact the CON Section if you have any questions. Also, in all future correspondence you should reference the Facility I.D. # (FID) if the facility is licensed.

Sincerely,



Martha J. Frisone, Assistant Chief



Craig R. Smith, Chief  
Certificate of Need Section

cc: Medical Facilities Planning Section, DHSR  
Acute and Home Care Licensure and Certification Section, DHSR

Exhibit A  
 Curo Health Services, LLC  
 Acquisition of 100% Ownership in the Owners of the Facilities Listed

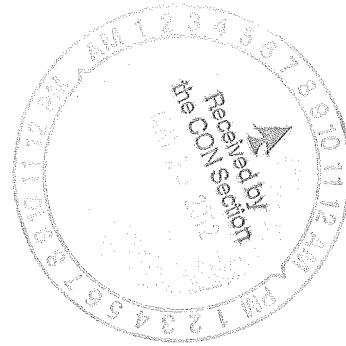
<b>Facility</b>	<b>FID#</b>	<b>County</b>	<b>Owner</b>
Community Home Care and Hospice	090207	Cherokee	Community Hospice of the Carolinas, Inc.
Community Home Care and Hospice	955570	Cumberland	Carrolton Home Care, Inc.
Community Home Care and Hospice	980543	Cumberland	Carrolton Home Care, Inc.
Carrol S. Roberson Hospice Center	060631	Cumberland	Carrolton Home Care, Inc.
E. Carolton Powell Hospice Center	070231	Harnett	Carrolton Home Care, Inc.
Community Home Care and Hospice	060905	Vance	Community Home Care of Vance County, Inc.
Community Home Care and Hospice	060421	Vance	Community Home Care of Vance County, Inc.
Community Home Care and Hospice	021189	Wilson	Community Home Care & Hospice, Inc.
Community Home Care and Hospice	060904	Wilson	Community Home Care & Hospice, Inc.
Community Home Care and Hospice	030252	Craven	Community Hospice, Inc.
Community Home Care and Hospice	060906	Craven	Community Hospice, Inc.
Community Home Care and Hospice	020133	Johnston	Community Health, Inc.
Community Home Care and Hospice	060899	Johnston	Community Health, Inc.



May 21, 2012

**VIA FEDERAL EXPRESS**

Mr. Craig R. Smith, Chief  
Division of Health Service Regulation  
North Carolina Department of Health and Human Services  
2704 Mail Service Center  
Raleigh, NC 27699-2704  
(919) 855-3873



Dear Mr. Smith:

This letter serves as written notification of an upcoming transaction between Curo Health Services, LLC (the "Buyer") and Community Home Care and Hospice ("CHCH" or "Community"), the d/b/a name<sup>1</sup> for the following licensed hospice agencies ("Agencies"): Community Hospice of the Carolinas, Inc., Carrolton Home Care, Inc., Community Home Care of Vance County, Inc., Community Home Care and Hospice, Inc., and Community Hospice, Inc. Information regarding each agency, including the license numbers and addresses, is set forth on Exhibit A attached hereto.


The Buyer will be acquiring a majority ownership interest in Community through a 100% stock transfer, currently proposed to close on or about May 31, 2012. Ultimately, CHCH will not change tax identification numbers, names, local management, policies or procedures in connection with this transaction.

Because this will be a stock transaction there will be no change in the ownership of the agencies set forth on Exhibit A. In other words, following the close of the transaction all of the same Community corporate entities will continue to exist and these same Community corporate entities will continue to be the owners of the agencies set forth on Exhibit A just as they are today. Accordingly, based on our review of the applicable North Carolina statutes and regulations, and conversations we have had with you or your agency, we believe that the transaction described above is not subject to Certificate of Need ("CON") review in North Carolina and that this letter satisfies any pre-closing notification obligations that may be required.

Although very little is changing with respect to the CHCH Agencies, we seek confirmation that the transaction is exempt from CON review.

Please contact me with any questions at (704) 664-2876.

Sincerely,

  
Douglas J. Abell  
General Counsel

<sup>1</sup> Along with the E. Carlton Powell Hospice Center as well as the Carrol S. Roberson Center, the d/b/a names for two of the agencies operating under licenses held in the name of Carrolton Home Care, Inc.

Exhibit A – CHCH Agencies

CON Entity	D/B/A Name	License Number(s)	Address
<i>Community Hospice of the Carolinas, Inc.</i>	Community Home Care and Hospice	HOS4339 <i>0902207</i>	64 Memorial Drive, Suite 2 Andrews, NC <sup>1</sup> <i>Cherokee</i>
<i>Carrolton Home Care, Inc.</i>	Community Home Care and Hospice	HC1331 / NP3441 <i>955570/980543</i>	5301 Morganton Rd (2nd floor) Fayetteville, NC <i>Cumberland</i>
	Carrol S. Roberson Hospice Center	HOS3412 <i>060631</i>	2431 Legion Road Fayetteville, NC <i>Cumberland</i>
	E. Carrolton Powell Hospice Center	HOS3690 <i>070231</i>	185 Pine State Street Lillington, NC <i>Harnett</i>
<i>Community Home Care of Vance County, Inc.</i>	Community Home Care and Hospice	HOS2561 <i>060905/060421</i>	1242 Dabney Dr. Henderson, NC <i>Vance</i>
<i>Community Home Care &amp; Hospice, Inc.</i>	Community Home Care and Hospice	HOS2241 / HC3436 <i>02189/060904</i>	206 Forest Hills Road, NW Wilson, NC <i>Wilson</i>
<i>Community Hospice, Inc.</i>	Community Home Care and Hospice	HOS2302 / HC3439 <i>030252/060906</i>	1423 South Glenburnie Road, Suite A New Bern, NC <i>Craven</i>
<i>Community Health, Inc.</i>	Community Home Care and Hospice	HOS2135/NP2813 / HC3440 <i>020133/060899</i>	960 NC Hwy 42 West Clayton, NC <i>Johnston</i>

<sup>1</sup> This Agency is licensed and operational; its certification survey was just completed as of May 7, 2012.