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10A NCAC 13F .1103 is proposed for amendment as follows:

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3 10A NCAC 13F .1103 LEGAL AUTHORIZED REPRESENTATIVE OR PAYEE

- 4 (a) In situations where a resident of an adult care home is unable to manage his their monetary funds, the administrator
- 5 shall contact a family member or the county department of social services regarding the need for a legal representative
- 6 or payee. an authorized representative. For the purposes of this Rule, an "authorized representative" shall mean a
- 7 person who is legally authorized or designated in writing by the resident to act on his or her behalf in the management
- 8 of their funds. The administrator and other staff of the home facility shall not serve as a resident's legal authorized
- 9 representative, payee, or executor of a will, except as indicated in Paragraph (b) of this Rule.
- 10 (b) In the case of funds administered by the Social Security Administration, the Veteran's Administration or other
- 11 federal government agencies, the administrator of the home facility may serve as a payee when so authorized as a
- 12 legally constituted authority by the respective federal agencies.
- 13 (c) The administrator shall give the resident's legal authorized representative or payee receipts for any monies received
- 14 on behalf of the resident.
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| 16 | History Note: | Authority G.S. 35A-1203; 108A-37; 131D-2.16; 143B-165; |
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| 17 | | Eff. July 1, 2005; |
| 18 | | Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. March 6, |
| 19 | | 2018. <u>2018;</u> |
| 20 | | <u>Amended Eff. January 1, 2024.</u> |